

FUNDY COMMUNITY FOUNDATION

Helping Our Communities Shine

Community Report 2013



...Join me in imagining our country as it could be
...a smart and caring nation,
where all Canadians can succeed, contribute, and develop their talents
to their fullest potential.

*Governor General of Canada and
Patron of Community Foundations of Canada,
David Johnston*

Message from the Board of Directors

It was in 1993 that a few passionate people had the dream of creating a community foundation in Charlotte County, and for twenty years now we have witnessed this dream in action. In 2013 we celebrated.

At the start of the year, we were thrilled to receive the design of a new logo from Lee Sackett, and we believe that it beautifully symbolises the Fundy Community Foundation for the next twenty years. Another celebration was a summer garden party, graciously hosted by Doug and Ingrid Wyles, that introduced the Foundation to several new people in the area. The Board is always thrilled to receive such generous donations in kind.

As part of the twentieth anniversary we invited the Honorable Claudette Bradshaw to speak to us at the Gala Dinner in November, and her stories about some of the needs for caring communities reminded many of us about why we love to volunteer at the Community Foundation.

The Board decided that perhaps the best way to celebrate was to give away more money, so with the help of local donors, we held a second granting session and granted another \$20,000 to excellent community projects.

During the year, several important new funds were established, namely the Andrew Bartlett Memorial Scholarship Fund, the Charlotte County Sports for Kids Fund, the D. Anne and John S. Mackeen Bursary Fund, and The Max and Willi Wolfe Memorial Fund. Also, several donors provided flow-through funds to support a cause or charity important to them.

We are proud to have joined the Canadian Environmental Grantmakers' Network, which seeks to connect donors across Canada, interested in environment projects, with local organisations such as us. We are the first member in Atlantic Canada, and hope this initiative will help sustain our fabulous environment.

As patron of Community Foundations of Canada, the Governor General of Canada has challenged us to build a 'smart and caring nation' leading up to 2017, and we've incorporated that theme not only into our Strategic Plan, but into the creation of the *Smart & Caring Community* Fund last year. We were thrilled when the J.T. Clark Foundation issued a very local challenge, by offering to match donations made to our Smart and Caring Fund during 2013 and 2014.

All in all it was a pretty good year financially. Not only did we grant a record amount, but the combined financial assets owned by the foundation exceeded \$4.2 million. With your continued support, our strategic goal of granting \$150,000 in 2016 will remain on track.

If the Fundy Community Foundation is successful, it's largely due to the hard work of its volunteers and staff. That includes those with the original dream, those who have volunteered over the past two decades, and those who contribute now, whether it's a donation of time or money or in kind. I am very grateful for our excellent Board, for our dedicated Executive Director, and especially to our donors, whose generosity to their community inspires us all.

Lance Howard, President

Cover from left to right: Juliet Bartlett, Grace Huys and Megan Haley: St. Stephen Middle School Bobcat TV project.



A Smart & Caring Future Starts Here

A grant from the Charlotte County Sports for Kids Fund enabled 22 teacher-picked kindergarten to grade 5 students to take swimming lessons at the WT Booth Centennial Pool in Milltown. This grant supported a larger project involving a partnership between the Milltown Elementary School and the Boys and Girls Club of Charlotte County to provide a free summer camp with an educational component for 8 weeks during the summer.



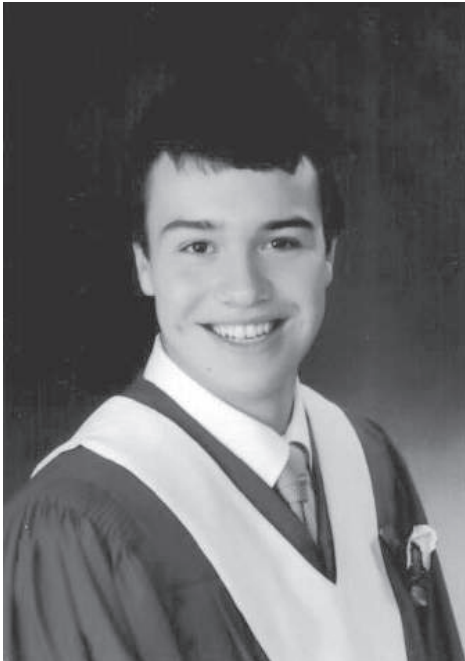
John Tanner, Principal of Fundy High School, accepts a 20th Anniversary Grant for “Mental Fitness at Fundy High School”.



Marlene Chase, on behalf of Huntsman Marine Science Centre, accepts a 20th Anniversary Grant from Lance Howard, FCF President and Chris Frantsi, Chairman of the Grants and Program Development Committee.

***Fog Fest 2013
Builds and Strengthens Community***

The Rural Community of Campobello received funding through a Community Grant in partnership with the Fog Fest Committee. The goal of the committee was to create an event that would draw attention to Campobello by celebrating its rich heritage and culture while providing an opportunity for non-profit organizations to raise funds.



Jordan Ingersoll proud recipient of the Ivan Green Memorial Scholarship

Highlights of 2013

- New Endowment Funds Established
 - Charlotte County Sports for Kids Fund
 - Andrew Bartlett Memorial Scholarship Fund
 - D. Anne and John S. Mackeen Bursary Fund
- New The Max and Willi Wolfe Memorial Fund
- First Atlantic Canadian member of the Canadian Environmental Grantmakers' Network
- Total Donations: \$348,895
- Total Grants Paid and Disbursements: \$119,306

Imagine an Endowment Fund With Your Name On It...

Did you ever think about making a gift to your community? Something that would last forever, something that would be meaningful to you?

Fundy Community Foundation (FCF) can help you realize that dream. Whether you want to set up a scholarship fund, or support a cause or even a specific charity that matters to you, FCF can help you build a fund that will meet your charitable needs.

Your gift will be pooled with our other assets and you rest easy knowing your gift will be invested professionally over time. The capital will be held permanently over the long term while earnings from your fund are used to make grants addressing community needs and opportunities.

You can be as involved as you want to be in directing the grant from your fund. Flexibility is the key. Each of our endowment funds is tailor-made to meet the interests of our donors.

FCF has a policy that anyone can establish a named endowment fund within an existing fund with a gift of \$5,000. This can be given all at once, or pledged over a period of up to five years.

How Would You Like to Give Back to Your Community?

The Leadership of Fundy Community Foundation

Fundy Community Foundation is governed by a volunteer Board of Directors appointed by a Recruitment Committee. The Recruitment Committee is made up of appointees of municipal councils serving Charlotte County. Our Board of Directors govern, steward and grow a pool of endowment funds and other funds, make responsible grants and foster community leadership. They are knowledgeable and respected in their field, business professionals, community leaders, advocates and caring community members all working together to improve the quality of life for Charlotte County, NB. Our staff is dedicated to Fundy Community Foundation's mission and serves on all committees as an ex-officio member.

Board of Directors

Lance Howard, President
Fraser Walsh, Vice President
David Ames, Treasurer
Helen Stephenson, Secretary
Alan Dunfield
Chris Frantsi
Sharon McGladdery
Brendan Tweedie
Greg Pidduck

Advisors

John Clark
Janice Harvey
Phoebe Anne Magee
G. Fred Nicholson, Q.C.
Mary Wobma
George W. (Skip) Wolf III

Staff

Sandy Thurber, Executive Director

Executive Committee

Lance Howard, President
Fraser Walsh, Vice President
David Ames, Treasurer
Helen Stephenson, Secretary

Grants and Program Development Committee

Chris Frantsi, Chair
David Ames
Helen Stephenson
Sharon McGladdery
Brendan Tweedie

Investment Committee

Fraser Walsh, Chair
David Ames
Chris Frantsi
Michael Bardsley, community volunteer
John Clark, community volunteer

Marketing and Promotions Committee

Sharon McGladdery, Chair
Alan Dunfield
Chris Frantsi
Helen Stephenson
Susan Stanley (volunteer)
Brendan Tweedie

Donor Development Committee

Lance Howard, Chair
John Clark, community volunteer
Phoebe Anne Magee, community volunteer

Board Recruitment Committee

Jason Rideout, St. Stephen
Robert Moses, Grand Manan
John Castell, St. Andrews
Robert Lee, St. George
Mary Wobma, Board Representative
George W. Wolf III, L'Etete, Board Representative

Youth in Philanthropy Advisory Committee

Ashley Boucher
Freya Clark
Katie Dow
Sidney MacIvor
Aldea Poirier
Alan Dunfield, Adult Advisor

Our partners in building smart & caring communities

Fundy Community Foundation relies on the generous support of its community partners in delivering its programs and services to the many non-profit groups and organizations that serve Charlotte County. We thank the following community partners for their investment in the long-term sustainability of Fundy Community Foundation:

Richard & Margie Clark
Community Foundations of Canada
Cooke's Aquaculture
John R. W. Disher
Fidelity Charitable Gift Fund
Ellen Gozna
Winfield Hackett
Leonard Higgins
Timothy Jarvis
John C. Littleford
Anne Mackeen

Heidi M. Richardson
Margot & A. Lee Sackett
Saint John Regional Hospital, Pharmacy
Sussex and Area Community Foundation Inc.
Beverley & Edmund Tedford
The Winnipeg Foundation
Lynne Thrower
Town of St. Andrews
Melvin Turner
Village of Blacks Harbour
Susan Waddy

FCF is also pleased to have had the in-kind support from the following entities and individuals:

Community Foundations of Canada
Doherty and Associates
New Brunswick Community College, St. Andrews
N.B. Liquor Corporation
St. Andrews Biological Station
St. Croix Printing and Publishing

St. Stephen Middle School
St. Stephen Middle School – Bobcat TV
Phoebe Anne Magee
Lee Sackett
Doug and Ingrid Wyles

“Thank you to all the supporters of our annual fundraising gala. You are too many to name. The funds raised support the foundation’s programs and services to the many non-profit organizations doing good work in Charlotte County!” FCF Board of Directors



FCF Board of Directors and staff



Juliette Bartlett (left) and Megan Haley (right) of St. Stephen Middle School Bobcat TV interviewed Claudette Bradshaw at the FCF Gala about community, poverty reduction and how community can make a difference. The interviewers were inspired and empowered.

Fundy Community Foundation General Funds

The named fund established under the General Funds is a board-restricted fund to support the charitable purposes and activities of the Foundation, and to support the charitable activities of registered charities that improve the quality of life in Charlotte County, N.B.

The Max and Willi Wolfe Memorial Fund

Fundy Community Foundation Endowment Funds

The foundation has several different types of endowment funds, all established according to the specific wishes of our donors. The total capital of all endowment funds is **\$3,824,179**.

THE COMMUNITY FUND: The Community Fund, and named funds within it, fuels our community grantmaking program. The flexibility of a gift to The Community Fund enables the foundation's local grants committee to respond to Charlotte County's most pressing needs, today and forever.

Brian Eric Magee Memorial Fund
Halina Milewski Memorial Fund
Marion White Eiseman Memorial Fund
The Redmond Trust Fund
The Flemer Fund
The Norma and James Davies Fund
The Richard and Margaret Saunders Family Fund
The Arthur B. MacLeod Memorial Fund
The Beaverbrook Canadian Foundation Fund
The Richmond and Mabel Steeves Memorial Fund
The Nora Magee Breese Fund
The J.T. Clark Family Foundation Inc. Fund
The Cuthbertson-Rainer Family Fund
The Kane Family Fund
The Bryce Family Fund
The Barbara and Bill Stanley Fund
Dr. George and Kay Dashner Fund
John Anderson Fund
Smart & Caring Community Fund
The Community Fund



St. Andrews Community Garden Project, John Castell

DESIGNATED FUNDS: Our designated funds provide grants to specific organizations as directed by donors for a broad spectrum of causes.

Ross Memorial Library Fund
 The Mr. And Mrs. Delmar Leighton Fund
 The Mary S. Williamson Fund
 The Helen Strait Remer Fund
 The Marjorie Emerson Memorial Fund
 The Walter and Kitty Williamson Book Fund
The Hatheway & Annie Fountain Family Memorial Fund
The Dorothy and Kenneth Langmaid Animal Welfare Fund
Roots of Empathy Fund
Wall-Bain Charlotte County Museum Fund
Frank and Eleanor Stymest Fund
Karen Dorothy Foulkes Environmental Fund
The J.T. Clark Family Foundation Inc. Fund for Dragonfly
Ste-Croix 2004 Community Fund



Families and Schools Together (FAST)
Parent support group at FAST

SCHOLARSHIP FUNDS: Scholarship and Bursary Funds invest in the future of Charlotte County by providing scholarship and bursary awards to deserving students who fit the criteria as determined by our donors.

St. George Rotary Scholarship Fund
Anita Sherman Robertson Bursary Fund
Ivan Green Scholarship Fund
Student Alumni Fund (NBCC - St. Andrews)
The Folsom-MacMorran Fund
The Kelly Ann Ingalls Memorial Scholarship Fund
The Richard J. Ford Memorial Scholarship Fund
The St. Stephen Alumni Association Scholarship Fund
Lloyd McKenzie Scholarship Fund
The Eastern Charlotte Scholarship Fund
Dawn Watkin Memorial Scholarship Fund
The H.W. Welch Family Scholarship Fund
The Jean E. Brown Memorial Scholarship Fund
The Dorothy and Kenneth Langmaid Scholarship Fund
Lawrence Station Regional School Alumni Scholarship Fund
Lafe Locke Aspiring Writers Scholarship Fund
The Dorothy and Kenneth Langmaid Forest Soils and Tree Growth Scholarship Fund
N.B. Teachers' Association Branch 1023 Scholarship Fund
Milltown High School Legacy Scholarship Fund
Natalie St. Onge Memorial Scholarship Fund
Kate and Clifford Stanley Scholarship Fund
St. Andrews Men's Club Scholarship Fund
St. Andrews Lion's Club Bursary Fund
Charlton Family Fund
D.K. McGeachy Memorial Bursary Fund
Andrew Bartlett Memorial Scholarship Fund
D. Anne and John S. Mackeen Bursary Fund



Madison Ganong, proud recipient of the Milltown High School Legacy Scholarship

DONOR-ADVISED FUNDS: Grants from Donor-Advised Funds are made with advice from our donors who recommend projects they would like to see funded each year.

The Quoddy Quilters Fund
The St. George Community Fund
The Haun Family Fund
Karen Foulkes Memorial Fund
The Carter Family Fund
Wayne Barrett Memorial Youth Hockey Fund
SJDA Dream Fund
Youth Endowment Fund

FIELD OF INTEREST FUNDS: Grants from our Field of Interest Funds are disbursed within a field of interest designated by the donor.

The George and Karen Wolf Fund,
Charlotte County Sports for Kids Fund
Bob Flewelling Sports for Kids Fund
Environmental Legacy Fund

SUSTAINABILITY FUNDS: Sustainability Funds help Fundy Community Foundation to offset the cost of delivering service and support to the many non-profit organizations doing good work in Charlotte County.

Stolt Sea Farm
Skretting Fund
Director's Fund
Blair and Mary Gordon Family Fund

Our Endowment Fund Donors 2013

Donors are the lifeblood of the Fundy Community Foundation. Our endowment funds grow through the generosity of people who give. We are very grateful to the following individuals and businesses that gave to our endowment funds during the year.

K. Eric Allaby	T. Derrick Iles	Mildred Mesch-Allen
David R. Ames	Linda Iris	Derek D. O'Brien
June Barrett	Katie Irwin	Joseph Parkinson
Cindy Bartlett	Raymond Keefe	Catherine Pollack
Muriel Caldwell	Brian Kohler	Patricia Pratt
Muriel Carrothers	William B. Kuhl	Victoria Ridgeway
Richard and Margie Clark	Margaret E.L. Larlee	Judith Saper
Stanley E. Ridgeway	Todd Larsen	Richard & Margaret Saunders
Jessie Davies	Anne Mackeen	Andrya Schulte
Alan Dunfield	Stephen MacLeod	Isabella C. Smythe
Donald T. Dunham	Phoebe Anne Magee	Helen Stephenson
Chandra Flewelling	A. John Manson	Jeannie Stinson
Jean F. Flewelling	McLeod Margaret	Sherrill Swinamer
Kathleen Ford	Terry Matheson	Angela & Duane Tate
Ellen V. Foulkes	C.H. McFee	Sandy Thurber
Chris Frantsi	Duncan & Florence McGeachy	Brendan Tweedie
Stephen T. Frazee	Sharon McGladdery	Norma VanDevander
Paula Gault	Hugh McKnight	Fraser J. Walsh
Judith Glennie	Michael Meighen	Beth Wilson

Corporations & Other Organizations

Andrew Bartlett Memorial Golf Tournament
Disher Homes Ltd.
Grand Manan Teachers
NBTA Branch 1023
Province of New Brunswick

Queen Mary Chapter #4 OES
St. Stephen High School Alumni
Donald G. Robertson Rev Trust
The Estate of Max Wolfe

Foundations

Strategic Charitable Giving Foundation

Bequests

The Foundation has been named the beneficiary of several estates.

20th Anniversary Grant Helps Community Members Grow Together!

After 5 years of planning and clearing hurdles, work is set to proceed on a much-anticipated St. Andrews Community Garden. The project, which is being developed and coordinated by Spindrifters, in partnership with the Town of St. Andrews, and the Community Youth Activity Centre, was one of the Fundy Community Foundation's 20th Anniversary Grant recipients. Once finished, the garden will feature 24 raised beds, as well as a much larger community bed that will be used to grow potatoes, cucumbers, squash, tomatoes, and other vegetables. The benefits to the local community will be far-reaching. Four beds will be reserved for use by the Community Youth Activity Centre and be part of a mentoring program. Young people will be able to learn about composting, vermiculture, and other organic gardening techniques from experienced gardeners. Additionally, 10% of the produce, to be harvested and weighed weekly, will be donated to those in need.

In Memory... The following individuals were memorialized with gifts to the FCF:

Sarah Barry
Andrew Bartlett
Wayne Cummings
departed classmates SSSH
Linda Dickson
Linda Dougherty
Ivan and Betty Green
Mary Greene
Gary Hynes

Robert Jackson
Robert Knorr
A. Carl Kohler
Walter Kozak
D.K. McGeachy
Carol McMullin
Bessie Medcof
Sandra Purcell
Charlie Robertson

Elizabeth Ross
Bud Smith
Sandy Smith
John Toyer
E. Anne Webber
Max and Willi Wolfe
Stanley Zazelenchuk

In Honour... The following individuals were honoured with gifts to FCF:

Muriel Carrothers
Katie Irwin
John Kronenberger

Phoebe Anne Magee
Lisa Pomeroy
Peggy and Dick Saunders

Helen Thomas
John Williamson wedding
Doug and Ingrid Wyles

Our Flow-Through Fund Donors 2013

Flow-through donations are non-endowed funds whereby the funds are received by the foundation and then provided to a charitable organization on behalf of the donors.

The following donors generously provided flow through funds to support a charity or cause that matters to them:

Marjorie L. Bartlett
Cindy Bartlett
Jane Bull
Robert Charlton
Ruth Ellis
Carol Faulkner
Nancy Fisher
Lucinda and John Flemer

Kathleen Ford
K. Ann Haley
Sharon Hatfield
Debra Ingalls
Debra and Leonard Ingalls
Mildred G. Irvine
K.C.R. Fisheries Ltd.
MHS Reunion 2004

Kathleen Morris
Pam Nickerson
SJDA
Skretting
Veronica and Roger St. Onge
Keith Stanley
John Williamson
Lois Wright

A Smart & Caring Future Starts Here

“Funding to Nature Trust of New Brunswick has helped ensure that The Connors Bros. Nature Preserve on Pea Point, created in 2012, is accessible to the public and more enjoyable for all. This project provides a great opportunity for local citizens and visitors to benefit from the unspoiled coast of the Bay of Fundy. Throughout this on-going project great partnerships have been with the local organizations, Village of Blacks Harbour, and Connors Bros.



St. Andrews Arts Council Inc.
Summer School for Performing Arts
Bursaries for students from Deer Island

The Community Fund Grants Transform Community: A total of \$16,550 was awarded to the following community projects from the pool of Community Funds:

Ecosystem Investigation Camp - St. Croix Estuary Project, Ganong Nature Park, St. Stephen: An imaginative way for park visitors to appreciate and connect with wilderness education. The program was piloted as a summer camp and then offered as a self-guided tour. **\$800**

St. Andrews Community Playground Restoration - Vincent Massey Elementary School, St. Andrews: This project encompassed fundraising and volunteerism from staff, parents, youth and the community which all came together successfully to rebuild the 1993 St. Andrews Creative Playground bringing it up to modern safety standards. **\$1,200**

Summer of Learning Experientially (SOLE) - Sir James Dunn Academy, St. Andrews: The Sir James Dunn Academy, in partnership with The Community Youth Activity Centre, offers summer programs to improve physical, literacy and numeracy skills of local children. **\$800**

Families and Schools Together (FAST) - Milltown Elementary School, Milltown: This award-winning after school program, brought students and their families together to improve healthy relationships between family, child, school and community. **\$600**

Milltown Family Nights - Charlotte County Coalition for a Drug Free Community: This project provides low cost opportunities for families to get together in a social environment at Milltown Elementary School to watch new movies, dance and play games in a safe and positive environment. **\$800**

Super Duper Fun Camp (School Enhancement Camp) – Boys and Girls Club of Charlotte County: A free 8 week summer camp at Milltown Elementary School for 20 deserving students to reduce the risk of decreasing academic scores over summer related to socioeconomic challenges. The program includes physical as well as academic activities. **\$1,200**

Year Round Soccer Academy – Town of St. Stephen in partnership with Charlotte United Soccer Club: A year-round Soccer Academy serving the youth of Charlotte County where players and coaches will connect with a county wide system of soccer development. **\$800**

Walk Away, Ignore, Talk it Out and Seek Help (WITS) - St. Stephen Education Centre: This program was developed at the University of Victoria to teach students the skills for peaceful conflict resolution using books and exploration of situations. **\$1200**

Community Recording Studio - St. Stephen High School, St. Stephen: Development of a studio where artists in the community can access good quality equipment to develop their artistic or technical skills. **\$650**

Mapping and Managing Large Submerged Coastal Debris - Conservation Council of New Brunswick and the Fundy Baykeeper: Local knowledge will be used to locate and map large submerged debris in South West New Brunswick to reduce the risk of entanglement hazards to fishermen and marine animals and address habitat destruction. **\$800**

Breakfast Program - Deer Island Community School: This breakfast and lunch program ensures all students receive proper nutrition for their school day. **\$1,200**

Cemetery Restoration and Clean Up - St. George Rural Cemetery: Support for the St. George community to restore their Rural Cemetery, established in 1876, but suffering from neglect. **\$1,200**

Community Hall Retrofitting and Exterior Improvement - Beaver Harbour Community Venture Limited: The Beaver Harbour Community Hall is the centre of community activities but needed repair, modernization and improvement to energy efficiency and appearance. **\$800**

Student Bursaries for Charlotte County Youth - St. Andrews Arts Council Inc.: This Bursary provides support for Charlotte County youth (5-18 yrs) to participate in a Summer School for the Performing Arts (drama, instrumental music, choir, dance and voice). **\$500**

Outreach Arts and Nature Programs for Youth - Sunbury Shores Arts and Nature Centre: Since 2011, Sunbury Shores has offered outreach arts and nature programs in communities throughout Charlotte County. In 2013 new programs will be offered at Fundy High School and Milltown Elementary to reduce the need and cost of student travel. **\$1,200**

Campobello Fog Fest – Rural Community of Campobello:

A 3-day annual summer festival that celebrates Campobello’s heritage through outdoor family fun and song. **\$800**

Refurbishment of the Charlotte County Museum Music Room - Charlotte County Museum:

This project will help protect the historic collection of musical material of importance to the Province and county through repairs to the music room. **\$1,200**

Repair of the Grand Manan Museum Lecture Room – Grand Manan Volunteers:

The public lecture hall in the museum will be repaired and painted for public lectures and fund raising events. **\$800**

The following list highlights grants approved from Donor Advised, Field of Interest and Designated Funds totalling \$77,323 plus Flow-Through Grants of \$5433. This list also summarizes the scholarships and bursaries to deserving students from across Charlotte County.

Acadia University	500.00	NB Community College	5,760.00
Anglophone South School District	600.00	NB SPCA	13,000.00
Blacks Harbour School	240.00	Nova Scotia Community College	1,000.00
Born to Read NB	1,000.00	Ross Memorial Library	2,800.00
Boys & Girls Club of CC	550.00	Saint John Shelter Ltd.	4,400.00
Charlotte County SPCA	13,073.00	Saint Mary's University	250.00
Church of Christ - Leonardville	500.00	Sheridan College	1,250.00
Church of Christ - Lords Cove	3,000.00	St. Francis Xavier University	1,550.00
Concordia University	1,250.00	St. Thomas University	400.00
Crandall University	700.00	Town of St. Andrews	513.00
Dragonfly Centre for Autism Inc.	760.00	Town of St. George	710.00
Fredericton SPCA Inc.	13,000.00	Town of St. Stephen	100.00
Holland College	1,000.00	University of New Brunswick	12,850.00
Memorial University	1,000.00	University of PEI	1,000.00

The 20th Anniversary of Fundy Community Foundation was celebrated through awarding \$20,000 in additional grants thanks to many community partners and individuals who made this possible:

Aspiring Painters Project – St. Stephen High School:

The SSHS Art Club provides a free, safe, healthy, and creative after-school program for any SSHS student who wishes to join and make art. SSHS staff volunteer ~500 hours, the school contributes funding for supplies as well as for students that need a drive home. The SSHS Art Club volunteers aims to give all students a chance to excel. **\$1,000**

Bobcat Television - St. Stephen Middle School:

This student run news program airs a 15-20 minute show weekly to 450 students of SSMS and is celebrating its 5th year of production. The teacher supervisor volunteers ~400 hours/ year to the student cast and crew who put in ~6000 hours /year. The anniversary grant will assist with equipment upgrades. **\$5,000**



Giving feels so good! Bobcat TV youth accept 20th Anniversary Grant to upgrade equipment.

Creatures in your Marine Backyard - Huntsman Marine Science Centre:

This is a pilot project to be delivered to Grade 4 Charlotte County students in the classroom as a hands-on experience identifying local marine life. This connects to the Grade 4 curriculum on 'Life Science: Habitat'. **\$2,000**

Mental Fitness at Fundy High School – Fundy High School:

Mental fitness is a top priority for the school and community following two student suicides in the 2012/2013. Guest speakers, training in Mental Health First Aid and participation in several programs such as “Stress Lessons”, “Beyond the Hurt Training”, “Let’s Live” will be provided to students and staff. The grant will support bringing in guest speakers. **\$2,000**

Materials for After School Program - Blacks Harbour School:

Grade 4 to 6 students will benefit from after school cooking and knitting clubs, tutoring, board games and other programs led by volunteers. This is the second year for the highly popular and successful program, which includes transportation for students as needed. **\$2,000**

Quilts for the Restorative Care Unit at Charlotte County Hospital and Lincourt Manor – St. Stephen High School:

Fashion Technology students will provide quilts to the Restorative Care Unit and Lincourt Manor to ease the transition of the patients/residents from their homes to these facilities. Funding will assist in the purchase of a quilting frame and sewing machine. This project has great potential to increase student pride and accomplishment while helping fellow community members. **\$1,500**

St. Andrews Community Garden Project – Spindrifters:

This project in partnership with the Town of St. Andrews will develop and manage a community garden and involve Spindrifters volunteers (50 plus group), Town of St. Andrews and the St. Andrews Community Youth Activity Centre. This project will teach participants basic organic vegetable garden techniques and 10% of the harvest will be donated to low income families in St. Andrews. **\$1,500**

Upgrading Pea Point Nature Preserve - Nature Trust of NB:

The Connors Bros. Nature Preserve on Pea Point was created in 2012. This project supports improvements to the entrance area, creation of a trail system plan, installing public infrastructure, a clean-up day, planting native tree species and other activities. The project has strong volunteer commitment and support from the Village of Blacks Harbour. **\$5,000**



Connors Bros. Nature Preserve on Pea Point
Nature Trust of NB

New Funds Established in 2013

The following new endowment funds were established in 2013:



Charlotte County Sports for Kids Fund
Batter up!

The Charlotte County Sports for Kids Fund This field of interest fund, created by Chandra Leavitt, will provide financial support for recreational opportunities for Charlotte County youth (age 18 and under). The Bob Flewelling Sports for Kids Fund is now a named fund within the Charlotte County Sports for Kids Fund. The spirit of the fund is to be all-inclusive providing opportunities for children in need but also providing opportunities for enrichment.

Andrew Bartlett Memorial Scholarship Fund, an emerging fund, is established to honour and preserve the memory of Andrew Jason Bartlett. The scholarship will be given to a deserving student from Sir James Dunn Academy. Preference will be given to a student who is furthering their education towards Bachelor of Arts degree or degree of their choice in hopes of pursuing a Bachelor of Education. Preference will also be given to students showing good character who actively participate in school, sports and community life. Financial need and academic success may be considered.

D. Anne and John S. Mackeen Bursary Fund, an emerging fund, will provide bursaries for post-secondary education in the field of either Visual Arts, Music or English Literature. Selection of the recipient will be based on financial need with consideration given to merit.

Max and Willi Wolfe Memorial Fund, a general fund, was created by the late Max Wolfe to give back to the community both he and his wife, Willi, loved. The fund will support the charitable purposes and activities of the Fundy Community Foundation and support the charitable activities of organizations to improve the quality of life for Charlotte County.



Andrew Jason Bartlett

Smart & Caring Communities

...Join me in imagining our country as it could be...a smart and caring nation, where all Canadians can succeed, contribute, and develop their talents to their fullest potential.

Governor General of Canada, David Johnston

FUNDY COMMUNITY FOUNDATION

STATEMENT OF OPERATIONS AND CHANGES IN NET ASSETS

FOR THE YEAR ENDED DECEMBER 31, 2013

	General Fund		Restricted Funds		Endowment Funds		Combined	
	2013	2012	2013	2012	2013	2012	2013	2012
REVENUES								
Donations	111,259	11,661	-	-	227,433	74,207	338,692	85,868
PNB grant	-	-	-	-	-	-	-	-
PNB administration grant	-	6,116	-	-	-	-	-	6,116
Management fees	3,603	3,611	-	-	-	-	3,603	3,611
Flow through donations	7,000	-	3,203	3,110	-	-	10,203	3,110
Interest income	9,974	10,387	43,672	49,834	-	-	53,646	60,221
Dividend income	12,014	11,043	52,603	52,981	-	-	64,617	64,024
Realized capital gain (loss)	3,134	1,824	13,722	8,750	-	-	16,856	10,574
Unrealized capital gain (loss)	75,264	23,303	325,566	111,795	-	-	400,831	135,098
Fundraising	12,914	12,406	-	-	-	-	12,914	12,406
	235,163	80,351	438,766	226,470	227,433	74,207	901,362	381,028
EXPENDITURES								
Restricted disbursements	-	-	77,323	80,110	-	-	77,323	80,110
Community grants	16,550	16,150	-	-	-	-	16,550	16,150
Flow through grants	-	-	5,433	8,110	-	-	5,433	8,110
Grants for 20th Anniversary	20,000	-	-	-	-	-	20,000	-
Administration expenses (schedule)	27,183	27,583	44,494	52,342	-	-	71,677	79,925
Investment management fees	5,809	5,042	17,345	16,121	-	-	23,154	21,163
PNB Grant expense	-	-	-	40,303	-	-	-	40,303
Fundraising	2,579	2,055	-	-	-	-	2,579	2,055
	72,121	50,830	144,595	196,986	-	-	216,716	247,816
Excess revenue (expenditures) for the year	163,042	29,521	294,171	29,484	227,433	74,207	684,646	133,212
Net assets - Beginning of year	51,313	21,792	(94,534)	(124,018)	3,596,746	3,522,539	3,553,525	3,420,313
Net assets - End of year	214,355	51,313	199,637	(94,534)	3,824,179	3,596,746	4,238,171	3,553,525

Managed Fund Service

FCF offers a Managed Funds Service (MFS) to other non-profit organizations in Charlotte County. The Service may be attractive to those organizations that are qualified donees according to the Canada Revenue Agency, such as registered charities, school districts and municipalities. Such an organization may

- Wish to take advantage of FCF's charitable foundation status to attract donors wishing their donations to be permanently endowed, or
- Prefer to use their limited human resources on core operations, rather than operate their own investment portfolio or foundation.

The details of the MFS are included in a specific trust agreement between the contributing organization and FCF. The MFS includes

- Custody of funds by a major Canadian financial institution
- Investment services by a professional investment management company
- Reporting, accounting and disbursement services as required by the contributing organization.



Canada's Community Foundations

Ten reasons people choose community foundations.

one

We are a **local organization** with deep roots in the community, and part of a nationwide movement whose support we build and share.

two

We bring donors to the table as **community builders** working closely with them to align their philanthropic vision with the community's needs.

three

We identify **long-term needs** and opportunities and invest in solutions that let our communities guide their own future.

four

We take a broad and inclusive view of what a community is, and **provide grants** to the widest possible range of organizations and initiatives.

five

We provide highly **personal and flexible service**, accepting a wide variety of assets and offering donors maximum tax advantage.

six

We build **permanent funds** and those that can respond to immediate needs, helping our communities ensure vital futures.

seven

We **multiply the impact** of gift dollars by pooling them with other gifts.

eight

We believe that diversity is strength, so we **bring the entire community together** to stimulate new ideas, build participation and strengthen community philanthropy.

nine

We are **transparent and reputable stewards** of community resources, committed to being accountable, accessible and responsive.

ten

We build **community vitality** – the unique and essential spirit that flourishes when people believe their community holds possibilities for everyone.

Fundy Community Foundation at a glance

Established in 1993, the Fundy Community Foundation is one of more than 191 community foundations in Canada today. We serve Charlotte County, connecting our donors and others to community needs and opportunities. Together, we invest in building strong and resilient places to live, work and play.

Canada's Community Foundations – Our vision for our communities and our country

Community vitality is the unique spirit that flourishes when people believe their community holds possibilities for everyone. It's put into action by people coming together, getting involved in community issues, and providing philanthropic support for causes and organizations.

And it can be measured by how well people's needs are being met: from our most basic needs – sustenance, shelter, health care, safety – to those needs that give quality to life, such as places and opportunities to plan, learn and create.

For more information or to speak with our staff:

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Community means so many things to so many people and all the world to us. In all we do, and all we say, we are all for community.

We are part of Canada's community foundation movement, represented by more than 191 community foundations from coast to coast.

Community vitality has been our purpose, promise and passion since 1921, when we began connecting donors to community needs and opportunities.

Together, we help Canadians invest in building strong and resilient places to live, work and play.