

**FUNDY COMMUNITY FOUNDATION**



# **Looking Forward**

**Community Report 2015**

## ***Message from the Board of Directors***

Following the excellent leadership of Lance Howard, this is the first message from me as the new Chair. I knew this would be a learning curve, but I benefited greatly from the framework left by Lance. I stepped into big shoes; however, my role was made easier by the dedication and commitment of the Board.

The mission of the Fundy Community Foundation continues to be to improve the quality of life throughout our region by ensuring that the gifts from all of our donors give back the maximum benefits to their benefactors and to our communities. In 2015, we made significant progress on four goals: developing endowment funds, making responsible grants, fostering community leadership and community networking.

Our endowments and other funds managed by the Fundy Community Foundation have grown over 2015 due to strong financial management by Doherty & Associates, with oversight by our Investment and Finance Committee. Recognizing the increased workload that donations and their related donor trust brings to our Foundation, we have hired a full-time Administrative Assistant to help our Executive Director deliver on all of our donors' requests and stewardship activities. We are delighted to welcome Marc Peters aboard, as of April, and thank Angie Reid for all of her assistance in 2014/15.

In response to Canadian Environmental Grantmakers' Network, "Growing Environmental Philanthropy in Atlantic Canada" report, Fundy Community Foundation will be hosting an environmental workshop on August 10<sup>th</sup>, 2016. Attendees, including municipalities, environmental charities and foundations, will have the opportunity to network and discuss the environmental gaps and opportunities in our area.

The FCF Board takes their responsibilities seriously, and I would like to tip my cap to Joni Donahue, Treasurer, John Tanner, Grants & Program Development Committee Chair and Jill Mahar, Marketing & Promotions Committee Chair. Jill and Bev Tedford are leading the organisation of our fall 2016 fund-raising Gala... it will be spectacular!

With sincere thanks to All Donors, Grantees, and Staff,

Sharon E. McGladdery, Chair  
on behalf of the Board of Directors

Cover: Milltown Elementary School Enhancement Camp



SSHS students opened the door to students and staff on Random Act of Kindness Day.

## Highlights of 2015

- Total Grants Paid and Disbursements: \$142,544
- Total Donations: \$50,904
- FCF's First "Random Act of Kindness Day" facilitated by Youth in Philanthropy advisory committee
- Phoebe Anne Magee, FCF's longest serving volunteer, receives Caring Canadian Award
- Legacy Gift Confirmed
- Planning for Environmental Workshop 2016

## ***Imagine an Endowment Fund With Your Name On It...***

Have you ever thought about giving a gift to your community? Something that would last forever, something that would be meaningful to you?

Fundy Community Foundation (FCF) can help you realize that dream. Whether you want to set up a scholarship fund, or support a cause or even a specific charity that matters to you, FCF can help you build a fund that will meet your charitable needs.

Your gift will be pooled with our other assets and you rest easy knowing your gift will be invested professionally over time. The capital will be held permanently over the long term while earnings from your fund are used to make grants addressing community needs and opportunities.

You can be as involved as you want to be in directing the grant from your fund. Flexibility is the key. Each of our endowment funds is tailor-made to meet the interests of our donors.

FCF has a policy that anyone can establish a named Community Fund within the pool of community funds with a gift of \$5,000. This can be given all at once, or pledged over a period of up to five years.

## ***How Would You Like to Give Back to Your Community?***

## *The Leadership of Fundy Community Foundation*

Fundy Community Foundation is governed by a volunteer Board of Directors. Our Board of Directors govern, steward and grow a pool of endowment funds and other funds, make responsible grants and foster community leadership. They are committed and caring volunteers who work together to improve the quality of life for Southwest, NB. Our staff is dedicated to Fundy Community Foundation's mission and the Executive Director serves on all committees as a non-voting member.



FCF grant presentation to New Brunswick Heart and Stroke Foundation

### **Board of Directors**

Sharon McGladdery, Chair  
David Ames, Vice Chair  
Joni Donahue, Treasurer  
Sandy Thurber, Secretary (non-voting)  
Leigh Beaton  
Andrew Harrison  
Jill Mahar  
John Tanner  
Bev Tedford  
J. Rudy Tucker

### **Staff**

Sandy Thurber, Executive Director  
Marc Peters, Administrative Assistant

### **Executive Committee**

Sharon McGladdery, Chair  
David Ames, Vice Chair  
Joni Donahue, Treasurer  
Sandy Thurber, Secretary (non-voting)

### **Grants and Program Development Committee**

John Tanner, Chair  
Sharon McGladdery  
David Ames  
Joni Donahue  
Leigh Beaton  
Andrew Harrison  
Jill Mahar  
Bev Tedford  
J. Rudy Tucker

### **Investment and Finance Committee**

Joni Donahue, Chair  
David Ames  
Michael Bardsley, community volunteer  
John Clark, community volunteer

### **Marketing and Promotions Committee**

Jill Mahar, Chair  
Bev Tedford

### **Donor Development Committee**

Jill Mahar

### **Youth in Philanthropy Advisory Committee**

Gabrielle Bartlett-Vaillancourt  
Andrew Smith  
Sara Grace Urdang  
Alan Dunfield, Adult Advisor  
Jill Mahar, Adult Advisor



Sharon McGladdery, Chair

Fundy Community Foundation relies on the generous support of its community partners in delivering its programs and services to the many non-profit groups and organizations that serve Southwest NB. We thank the following community partners for their investment in the long-term sustainability of Fundy Community Foundation:

Anne C. Disher  
Fidelity Charitable Gift Fund  
Chris Frantsi  
Fundy Bay Real Estate  
Brian Kohler

John Littleford  
Derek and Jacqueline Oland  
Quoddy Bay Holdings  
Village of Grand Manan

FCF is also pleased to have had the in-kind support from the following entities and individuals:

Community Foundations of Canada  
Doherty and Associates  
N.B. Liquor Corporation  
St. Croix Printing and Publishing

NBCC St. Andrews Campus  
St. Andrews Biological Station  
St. Stephen Middle School – Bobcat TV  
Phoebe Anne Magee

"It is time for us to view New Brunswick through a different lens. It is time for others to see us as we really are – strong, resourceful, creative, fun-loving, proud of our past and excited for the future."

-Jocelyne Roy Vienneau  
**Lieutenant-Governor of New Brunswick**



**Acknowledgements**

*Thank you to all the supporters of our Fundraising Dinner and Silent Auction at NBCC, St. Andrews. You are too many to name. The funds raised help support the FCF provision of service and support to benefit our people and communities.*

*A special thank you to Her Honour, Jocelyne Roy-Vienneau, Lieutenant-Governor of New Brunswick, for her inspiring speech about volunteerism, kindness and together building stronger, more vibrant communities for all.*



**David R. Ames,  
PC Inc.**



## ***Fundy Community Foundation Endowment Funds***

The foundation has several different types of endowment funds, all established according to the specific wishes of our donors. The total market value of all endowment funds as at December 31, 2015 is **\$5,661,474**.

**THE COMMUNITY FUND:** The Community Fund, and named funds within it, fuel our community grantmaking program. The flexibility of a gift to The Community Fund enables the foundation's local grants committee to respond to Charlotte County's most pressing needs, today and forever.

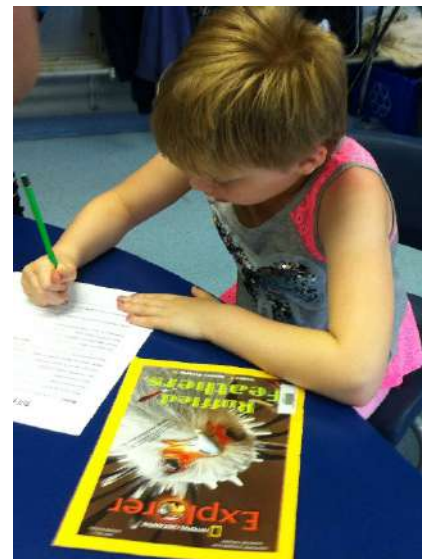
Brian Eric Magee Memorial Fund  
Halina Milewski Memorial Fund  
Marion White Eiseman Memorial Fund  
The Redmond Trust Fund  
The Flemer Fund  
The Norma and James Davies Fund  
The Richard and Margaret Saunders Family Fund  
The Arthur B. MacLeod Memorial Fund  
The Beaverbrook Canadian Foundation Fund  
The Richmond and Mabel Steeves Memorial Fund  
The Nora Magee Breese Fund  
The J.T. Clark Family Foundation Inc. Fund  
The Cuthbertson Family Fund  
The Kane Family Fund  
The Bryce Family Fund  
The Barbara and Bill Stanley Fund  
Dr. George and Kay Dashner Fund  
John Anderson Fund  
Smart & Caring Community Fund  
Margaret Raymonde Peterson Memorial Fund  
Nancy Ann Harper Fisher Community Fund  
The Community Fund



Look what we found in Huntsman Marine Science Centre's Travelling Touch Tank!

**DESIGNATED FUNDS:** Our designated funds provide grants to specific organizations as directed by donors for a broad spectrum of causes.

Ross Memorial Library Fund  
    The Mr. And Mrs. Delmar Leighton Fund  
    The Mary S. Williamson Fund  
    The Helen Strait Remer Fund  
    The Marjorie Emerson Memorial Fund  
    The Walter and Kitty Williamson Book Fund  
The Hatheway & Annie Fountain Family Memorial Fund  
The Dorothy and Kenneth Langmaid Animal Welfare Fund  
Roots of Empathy Fund  
Wall-Bain Charlotte County Museum Fund  
Frank and Eleanor Stymest Fund  
Karen Dorothy Foulkes Environmental Fund  
The J.T. Clark Family Foundation Inc. Fund for Dragonfly  
Ste-Croix 2004 Community Fund



Hard at work during Milltown Elementary School's Literacy & Numeracy Enhancement Camp

**SCHOLARSHIP FUNDS:** Scholarship and Bursary Funds invest in the future of Charlotte County by providing scholarship and bursary awards to deserving students who fit the criteria as determined by our donors.

St. George Rotary Scholarship Fund  
Anita Sherman Robertson Bursary Fund  
Ivan Green Scholarship Fund  
Student Alumni Fund (NBCC - St. Andrews)  
The Folsom-MacMorran Fund  
The Kelly Ann Ingalls Memorial Scholarship Fund  
The Richard J. Ford Memorial Scholarship Fund  
The St. Stephen Alumni Association Scholarship Fund  
Lloyd McKenzie Scholarship Fund  
The Eastern Charlotte Scholarship Fund  
Dawn Watkin Memorial Scholarship Fund  
The H.W. Welch Family Scholarship Fund  
The Jean E. Brown Memorial Scholarship Fund  
The Dorothy and Kenneth Langmaid Scholarship Fund  
Lawrence Station Regional School Alumni Scholarship Fund  
Lafe Locke Aspiring Writers Scholarship Fund  
The Dorothy and Kenneth Langmaid Forest Soils  
and Tree Growth Scholarship Fund  
N.B. Teachers' Association Branch 1023 Scholarship Fund  
Milltown High School Legacy Scholarship Fund  
Natalie St. Onge Memorial Scholarship Fund  
Kate and Clifford Stanley Scholarship Fund  
St. Andrews Men's Club Scholarship Fund  
St. Andrews Lion's Club Bursary Fund  
Charlton Family Fund  
D.K. McGeachy Memorial Bursary Fund  
Andrew Bartlett Memorial Scholarship Fund  
D. Anne and John S. Mackeen Bursary Fund



Lexi Brisley, proud recipient of the Milltown High School Legacy Scholarship

**DONOR-ADVISED FUNDS:** Grants from Donor-Advised Funds are made with advice from our donors who recommend projects they would like to see funded each year.

The Quoddy Quilters Fund  
The St. George Community Fund  
The Haun Family Fund  
The Carter Family Fund  
Wayne Barrett Memorial Youth Hockey Fund  
SJDA Dream Fund  
Youth Endowment Fund

**FIELD OF INTEREST FUNDS:** Grants from our Field of Interest Funds are disbursed within a field of interest designated by the donor.

The George and Karen Wolf Fund (field of interest – education)  
Charlotte County Sports for Kids Fund (field of interest – youth participation in sport), including the Bob Flewelling Sports for Kids Fund  
Environmental Legacy Fund (field of interest – environmental projects)

**SUSTAINABILITY FUNDS:** Sustainability Funds help Fundy Community Foundation to offset the cost of delivering service and support to the many non-profit organizations doing good work in Charlotte County.

Stolt Sea Farm  
Skretting Fund  
Director's Fund

Blair and Mary Gordon Family Fund  
The Max and Willi Wolfe Memorial Fund

## *Our Endowment Fund Donors 2015*

Donors are the lifeblood of the Fundy Community Foundation. Our endowment funds grow through the generosity of people who give. We are very grateful to the following individuals and businesses that gave to our endowment funds during the year.

Anonymous	Eric and Ellen Gozna	Sheelah O'Neill
Donna Abbott	Frederick and Linda Green	Sally O'Neill Lewis
Brenda Amos	Keay Halstead	Richard Peterson
Anne Armstrong	Barbara and Roger Hawkins	Verna M. Peterson
Gale Baldwin	Katsuji Haya	Patricia Pratt
John Balemans Sr. & Stella Taillefer	Linda and Ross Hebb	Wayne T and Patricia Pratt
Cindy Bartlett	Jeffrey and Ardeth Holmes	Linda Purdy
Don Bourque	Catherine E. Hooper	Thelma Rankine
Jennifer Braveman	Charline Hooper	Paul Riley
Edith N. Brewer	Sherry and Wayne Hooper	Judyth L. Rogerson
Muriel Carrothers	Lance and Frances Howard	Walter and Lillian Ross
Charles W. Carson	Kenneth Howard	Nancy Ross
Robert F. Charlton	Linda Iris	Walter & Lillian Ross
Richard D. Clark	Katie I. Irwin	Lee and Margot Sackett
John T. Clark	Timothy Jarvis	Mr. and Mrs. Jerome Sampson
Sean Connors	Stephanie Kerner	Judy and Carl Sapers
Leslie Cuthbertson	Ruth Kirk	Margaret Saunders
Heather Dalling	Yeung Ling Kwong	Joan and John Small
Brian and Jane Dickson	Lezlie LeBlanc	Lynn Small
K. A. Downe	Ross and Chris Lister	Isabella C. Smythe
Shirley & Kenneth Downey	Dale and Rita Lively	Dianne L. Stackhouse
Tom Drummie	Peter and Michelle Mackay	Robert and Helen Stephenson
Alan and Cathy Dunfield	Carol MacLean	Jan and Jim Stewart
Micheline Edmunds	Steve MacLeod	M. Jean Stinson
Gilbert & Nancy Farmer	Pheobe Ann Magee	Carran E. Taylor
Darlene Ferguson	A. John Manson	Bev Tedford
Allan and B. Jill Fiander	Susan M. Marpole	Helen E. Thomas
John A. Findlay	Jennifer Martin	John B. and Lois C. Thompson
Chris G. Flemming	Audrey Rhine Maxymuk	Carmelita Thompson
Jean F. Flewelling	Sharon McGladdery	Sandy Thurber & Brian Kohler
Chandra Flewelling	Dorothy McLaughlin	William Thurston
Kathleen Ford	Joanne Meng	Norma Van Devander
Ellen V. Foulkes	Wilma Montgomery	Brett Vottero
Chris Frantsi and Sue Corbyn	Anne B. Morris	Mark Wallace
Gerald and Dorothy Friars	Vera Near	Clinton and Carmen Webb
James Garnett	David Nutter	Ken White
Brian Glebe	Marilyn O'Connor	John L. Williamson
Judith Glennie	Mary O'Hagan Shields	Beth Wilson
Susan Goertzen	Rick O'Kane	Ian Wilson
Chris and Claire Gordon	Cathy Oneill	George and Karen Wolf
	Frank A. O'Neill	



**Corporations & Other Organizations**

Andrew Bartlett Memorial Golf Tournament  
Garnett Ventures Ltd  
Gifts Galore  
Heather Curling Club  
MacDonald Ames  
Maritime Veterinary Services (2004) Ltd.

NBTA Branch 1023  
Reunion by the Sea  
Shiretown Singers  
St. Stephen Alumni Association

**Foundations**

Strategic Charitable Giving Foundation

**Legacy Gifts**

The Foundation has been named the beneficiary of several estates.

**Thank You for Giving**

Fundy Community Foundation fondly remembers Richard Lee (Dick) Saunders who passed away on September 3, 2015. Dick was a director for many years of the FCF Board.

“We raised our family in Charlotte County. By establishing a community fund with Fundy Community Foundation we feel we are doing our bit to help provide the opportunities of the sort that have been offered to our children and to our family.”

– Dick and Peggy



Dick Saunders  
1928 - 2015

**In Memory...** The following individuals were memorialized with gifts to the FCF:

- |                          |                            |                          |
|--------------------------|----------------------------|--------------------------|
| Andrew Bartlett          | Barbara E. Downey          | Helen McCutcheon         |
| Veleda M. Bartlett       | Ronald T. Dunham           | Pauline (Cameron) Messer |
| James Howarth Bennett    | Paige Edmunds              | Carmelita O'Hagan        |
| Barbara Bensen           | John Flemer                | Ray Peterson             |
| Douglas Boone            | MA Laura Giddens           | Maynard Purcell          |
| Sheridan Brown           | Elizabeth Robinson Green   | Charles Rafuse           |
| Doreen (Gullison) Carson | Ivan Green                 | Richard "Dick" Saunders  |
| Doreen G. Carson         | Katharine Stevenson Howard | Richard "Dick" Scovil    |
| Muriel Carson            | Mary Ingalls               | Natalie St. Onge         |
| Charles Connick          | Ereda Jones                | Edmund Tedford           |
| Shirley Cosman           | Ted Kennedy                | Robert "Bob" J. Wallace  |
| Dana Cumberland          | Raymond Lauzier            | Ralph Welch              |
| Norma DeVeau             | Jim Leggett                |                          |
| John "Jack" Disher       | Margaret MacLeod           |                          |

**In Honour...** The following individuals were honoured with gifts to FCF:

- |  |                                     |
|--|-------------------------------------|
| Phoebe Anne Magee                      | In honour of outgoing FCF Directors |
| Ray Peterson in honour of Mother's Day | Barbara Vottero                     |

## ***Our Flow-Through Fund Donors 2015***

Flow-through donations are non-endowed funds whereby the funds are received by the foundation and then provided to a charitable organization on behalf of the donors.

The following donors generously provided flow through funds to support a charity or cause that matters to them:

Michael Bardsley  
Cindy Bartlett  
Robert F. Charlton  
Coastal Holdings – Coastal  
Realty

Kathleen Ford  
Leonard and Debra Ingalls  
MacDonald Ames P.C. Inc.  
Milltown Reunion 2013  
Roger and Veronica St. Onge

### **A Smart & Caring Future Starts Here**

Studies show that children who do not participate in academic activities over the summer months experience a dip in literacy and numeracy levels known as the summer slide. Blacks Harbour School's "Summer Slide Camp" ran from July 2 to August 23 and provided twenty students with academic instruction, guest speakers, arts and crafts, and weekly fieldtrips. All twenty of the students showed an increase in literacy levels!



Blacks Harbour School Summer Slide Camp

***Our Community Fund Grants Transform Community:*** A total of \$31,650 was awarded to the following community projects from the pool of Community Funds:

- 1. Playground Renewal and Accessibility Project – Back Bay Home and School Association:** This four-year project will see the purchase and installation of new playground equipment; all of which will be made accessible by paved walkways. These upgrades will allow for students in wheelchairs to use the playground and for wheelchair bound parents and grandparents to interact with their children. \$2000.00
- 2. Summer Slide Camp - Blacks Harbour School:** The Summer Slide Camp served 20 children from the Blacks Harbour Community that were in Kindergarten to Grade Five and considered by the school as being at risk of the "summer slide". The eight-week program offered literacy and numeracy instruction as well as physical activities, nutritional snacks and a weekly field trip. \$2500.00
- 3. School Breakfast Program (SBP) – Boys & Girls Club of Grand Manan:** The SBP provides a nutritional start to each day for approximately 200 students as they arrive at their community school. A nutritional breakfast leads to more alert students which results in increased levels of learning output. \$1500.00
- 4. Travelling Displays of Artifacts – Charlotte County Archives Inc.:** The portable display cases purchased as part of this two phased project allows for the Archives to safely share their holdings with a wider audience across the county. \$1000.00

5. **Kids in the Kitchen – Eastern Charlotte Association for Community Living Inc.:** Kids in the Kitchen is a six-week program that teaches life-long kitchen and nutritional skills to a group of grade four and five students. The participants, selected by the school and local food bank, attend a community kitchen on a weekly basis to learn to handle basic kitchen tools, listen to guest speakers on nutrition and cook meals using local ingredients. \$500.00
6. **Let's Make Music (Campobello) – Family Resource Centre of Charlotte County:** Let's Make Music is an interactive program between parents and children that helps develop audiation and stimulates a young child's musical development. Parents and children, aged birth to six, meet weekly to celebrate music and movement. \$850.00
7. **Parent-Child Mother Goose Program (Campobello) – Family Resource Centre of Charlotte County:** The Mother Goose Program uses rhymes, songs and storytelling to help grow the bond between parent and child. The interactive group experience provides parents with tools to help make daily life with a young child more positive and fulfilling. \$1000.00
8. **Early Childhood Summer Programs (St. Stephen) – Family Resource Centre of Charlotte County:** Fun with Science, Teddy Bear's Picnic and Summer Fun Beyond the Sun offer a balance of excitement, enjoyment and education to both children and parents. Respectively, the three programs promote observation and appreciation for science; physical fitness, social skills and community awareness; and appreciation for the library and a love of books. \$600.00
9. **Video Production and TV Studio – Fundy High School:** FHS is set to begin a new digital era with the establishment of a Video Production and TV Studio. The studio will support new artistic, cultural and educational innovations within the school and in the surrounding community. \$1000.00
10. **Renovations and Lighting Upgrade – Grand Manan Museum:** The Grand Manan Museum has been a cultural entity for the island since it opened in 1967. The renovations and upgrades have helped make a visit to the museum a safer, more environmentally friendly and more enjoyable experience. \$1000.00
11. **CPR Anytime Family and Friends Training – Heart and Stoke Foundation of New Brunswick:** The Heart and Stoke Foundation provided CPR training and Automated External Defibrillators demonstrations to grade ten students in St. Andrews, St. George and St. Stephen. CPR Anytime kits, including inflatable CPR mannequins and instructional DVD's were left at each school and students are encouraged to borrow the kits to educate their parents and siblings. \$2000.00
12. **Travelling Touch Tank – Huntsman Marine Science Centre:** The Travelling Touch Tank provides a live, hands on educational and fun experience to Charlotte County Community events by travelling with local invertebrate in a tank that is sensitive to the welfare of the marine life. \$1500.00
13. **Wheelchair/Ambulance Ramp – The Maria F. Ganong Old Folks Home:** The installation of a wheelchair ramp improves emergency responder access and makes Lonicera Hall is more accessible to those visiting for concerts, birthday parties and other events. \$2000.00
14. **Numeracy and Literacy Enhancement Camp – Milltown Elementary School:** For five years MES has been successfully hosting this camp to prevent the "summer slide", a decrease in math and reading skills seen in students not participating in academic activities over the summer, and in 2015 expanded the camp to allow for twice as many participants. \$1200.00

15. **Student Bursary/Internship Program for Charlotte County Youth – St. Andrews Arts Council Inc.:** The Arts Council provides tuition assistance to Charlotte County youth ages 5-18 to participate in Summer School for the Performing Arts courses and workshops. \$500.00
16. **Fun Friends Program – St. Stephen Education Centre:** The Fun Friends Program provides strategies for dealing with anxiety and depression. The program is offered to preschool and kindergarten students county wide for two sequential years to help facilitate the transition into school. \$2000.00
17. **F.I.E.R.C.E. Youth Empowerment Summit – St. Stephen High School:** F.I.E.R.C.E was a three-day educational summit that covered various topics such as healthy relationships, self-esteem, anxiety, body image, health lifestyles choices and self-empowerment. High school and middle school students from across Charlotte County participated in workshops and heard from a variety of guest speakers. \$2000.00
18. **Access for All – St. Stephen Middle School:** Access for All has been in operation for eighteen years and ensures all students have access to programs and opportunities regardless of financial situation. Support includes trips, sports clubs and educational materials. \$750.00
19. **Breakfast and Lunch Program – St. Stephen Middle School:** This program has been ongoing for ten years and is designed to feed students who are in need of a breakfast and/or lunch to ensure they have a positive learning day. \$750.00
20. **Me to We – St. Stephen Middle School:** Fifty SSMS students each volunteered a minimum of twenty hours in order to attend “We Day” events in Halifax. “WE Day” is a celebration of youth making a difference in their local and global communities and included musical acts and guest speakers such as astronaut Chris Hadfield. \$1500.00
21. **Summer Outreach in Charlotte County – Sunbury Shores Arts and Nature Centre Inc.:** The Outreach for Youth Program provides county wide art programs for youth aged seven to twelve who are unable to come to the Centre in St. Andrews. \$1500.00
22. **Young People’s Kitchen – Vibrant Communities Charlotte County:** Young People’s Kitchen is an engaging after school program where youth get an opportunity to learn how to prepare healthy, inexpensive meals for themselves. Students learn to use kitchen tools and prepare food in a sanitary manner. \$1500.00
23. **Portfolio Development Project – Women’s Empowerment Network:** The Portfolio Development Project assists women in identifying skills, knowledge and abilities gained from life experiences to create a portfolio that can be used as a tool to help them take their next steps in life. \$2500.00

### Smart & Caring Communities

*...Join me in imagining our country as it could be...a smart and caring nation, where all Canadians can succeed, contribute, and develop their talents to their fullest potential.*

*Governor General of Canada, David Johnston*

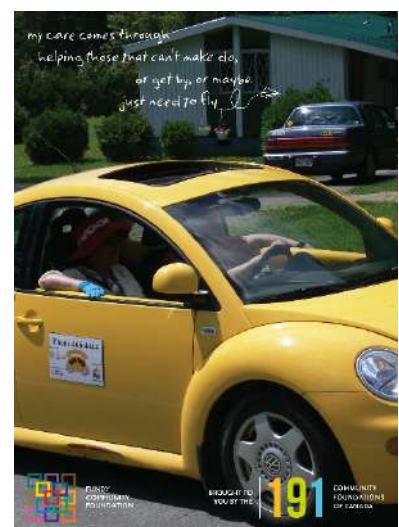
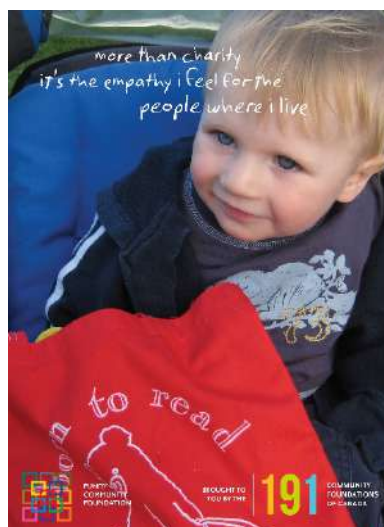
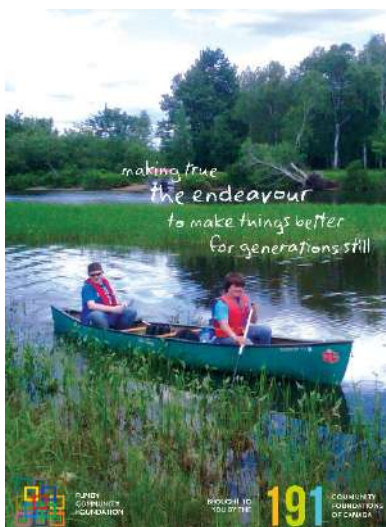


F.I.E.R.C.E Youth Empowerment Summit 2015

Fundy Community Foundation made grants totaling \$110,894 beyond Community Grants. Grants from multiple funds to a single organization appear as one lump sum.

Born to Read New Brunswick	1000.00	Saint John Shelter Ltd.	5330.00
Boys and Girls Club of Charlotte County Inc.	500.00	St. Andrews Civic Trust Inc.	200.00
C.C.S.P.C.A. Inc	15990.00	St. Stephen's University	1300.00
Charlotte County Museum	834.00	St. Thomas University	3113.00
Church of Christ	2868.38	The Boys and Girls Club of Grand Manan	920.00
Church of Christ - Lord's Cove	1037.72	The NBCC Foundation	2000.00
Dragonfly Centre for Autism	1000.00	The New Brunswick Community College Foundation Inc.	8006.30
Fredericton S.P.C.A. Inc.	15990.00	Town of St. Andrews	200.00
Holland College	4000.00	University of New Brunswick	16325.00
Holland College Fdn	300.00	University of Prince Edward Island	1000.00
Maritime College of Forestry Tech	1733.00	Wesley United Church	1120.00
Minister of Finance	4356.70	Wilfred Laurier University	300.00
NBCC Foundation Inc.	1580.00		
New Brunswick SPCA	15990.00		
Ross Memorial Library	3900.00		

## Thank You for Giving



## *Excerpts From Audited Financial Statements 2015*

*The following is an excerpt from Audited Financial Statements by Archambault, Neathway & Rideout: Full copies of audited financial statements are available upon request.*

### Statement of Financial Position As at December 31, 2015

	December 31 2015	December 31 2014
<b>Assets</b>		
<b>Current Assets</b>		
Cash	11,891	15,608
Investments (notes 5 and 7)	6,100,550	6,041,791
Accounts receivable	1,260	-
HST recoverable	2,343	2,387
Prepaid expenses	1,538	1,050
	<u>6,117,581</u>	<u>6,060,836</u>
<b>Fixed assets</b>	<u>2,236</u>	
	<u><b>6,119,818</b></u>	<u><b>6,060,836</b></u>
<b>Liabilities</b>		
<b>Current Liabilities</b>		
Accounts payable and accrued liabilities	5,396	4,500
Funds held on behalf of others (note 7)	363,879	359,362
	<u>369,275</u>	<u>363,862</u>
<b>Net Assets</b>		
<b>General fund</b>	167,735	136,015
<b>Restricted funds</b>	273,630	296,506
<b>Endowment funds</b>	5,309,177	5,264,454
	<u>5,750,542</u>	<u>5,696,974</u>
	<u><b>6,119,818</b></u>	<u><b>6,060,836</b></u>

**Statement of Operations and Changes in Net Assets  
For the year ended December 31, 2015**

	General Fund		Restricted Funds		Endowment Funds		Combined	
	2015	2014	2015	2014	2015	2014	2015	2014
<b>REVENUES</b>								
Donations	4,422	24,610	-	-	44,413	1,334,995	48,835	1,359,605
Management fees	3,759	3,797	-	-	-	-	3,759	3,797
Flow through donations	-	-	2,069	1,419	-	-	2,069	1,419
Interest income	25,687	12,170	42,684	42,734	-	-	68,371	54,904
Dividend income	41,686	17,213	69,267	60,443	-	-	110,953	77,656
Realized capital gain (loss)	( 22,944)	21,472	( 38,125)	75,400	-	-	( 61,069)	96,872
Unrealized capital gain (loss)	49,583	20,530	82,390	72,092	-	-	131,973	92,623
Fundraising	10,437	-	-	-	-	-	10,437	-
	<b>112,630</b>	<b>99,793</b>	<b>158,285</b>	<b>252,088</b>	<b>44,413</b>	<b>1,334,995</b>	<b>315,328</b>	<b>1,686,876</b>
<b>EXPENDITURES</b>								
Restricted disbursements	-	-	105,535	93,759	-	-	105,535	93,759
Community grants	30,950	20,838	-	-	-	-	30,950	20,838
Flow through grants	-	-	5,359	5,589	-	-	5,359	5,589
Administration expenses (schedule)	35,963	27,745	52,593	51,179	-	-	88,556	78,924
Investment management fees	12,203	7,011	17,363	18,155	-	-	29,565	25,166
Special project	-	3,796	-	-	-	-	-	3,796
Fundraising	1,794	-	-	-	-	-	1,794	-
	<b>80,910</b>	<b>59,391</b>	<b>180,850</b>	<b>168,682</b>	<b>-</b>	<b>-</b>	<b>261,760</b>	<b>228,072</b>
<b>Excess revenue (expenditures) for the year</b>	<b>31,720</b>	<b>40,402</b>	<b>( 22,565)</b>	<b>83,406</b>	<b>44,413</b>	<b>1,334,995</b>	<b>53,568</b>	<b>1,458,803</b>
<b>Interfund transfers</b>	<b>-</b>	<b>( 105,280)</b>	<b>( 311)</b>	<b>-</b>	<b>311</b>	<b>105,280</b>	<b>-</b>	<b>-</b>
<b>Net assets - Beginning of year</b>	<b>136,015</b>	<b>200,892</b>	<b>296,506</b>	<b>213,100</b>	<b>5,264,454</b>	<b>3,824,179</b>	<b>5,696,974</b>	<b>4,238,171</b>
<b>Net assets - End of year</b>	<b>167,735</b>	<b>136,015</b>	<b>273,630</b>	<b>296,506</b>	<b>5,309,177</b>	<b>5,264,454</b>	<b>5,750,542</b>	<b>5,696,974</b>

***Managed Fund Service***

FCF offers a Managed Funds Service (MFS) to other non-profit organizations in Charlotte County. The Service may be attractive to those organizations that are qualified donees according to the Canada Revenue Agency, such as registered charities, school districts and municipalities. Such an organization may:

- wish to take advantage of FCF's charitable foundation status to attract donors who may wish their donations to be permanently endowed, or
- prefer to use their human resources on core operations, rather than operate their own investment portfolio or foundation.

The details of the MFS are included in a specific trust agreement between the contributing organization and FCF. The MFS includes

- custody of funds by a major Canadian financial institution
- investment services by a professional investment management company
- reporting, accounting and disbursement services as required by the contributing organization.



# Canada's Community Foundations

## Ten reasons people choose community foundations.

### one

We are a **local organization** with deep roots in the community, and part of a nationwide movement whose support we build and share.

### two

We bring donors to the table as **community builders** working closely with them to align their philanthropic vision with the community's needs.

### three

We identify **long-term needs** and opportunities and invest in solutions that let our communities guide their own future.

### four

We take a broad and inclusive view of what a community is, and **provide grants** to the widest possible range of organizations and initiatives.

### five

We provide highly **personal and flexible service**, accepting a wide variety of assets and offering donors maximum tax advantage.

### six

We build **permanent funds** and those that can respond to immediate needs, helping our communities ensure vital futures.

### seven

We **multiply the impact** of gift dollars by pooling them with other gifts.

### eight

We believe that diversity is strength, so we **bring the entire community together** to stimulate new ideas, build participation and strengthen community philanthropy.

### nine

We are **transparent and reputable stewards** of community resources, committed to being accountable, accessible and responsive.

### ten

We build **community vitality** – the unique and essential spirit that flourishes when people believe their community holds possibilities for everyone.

## Fundy Community Foundation at a glance

Established in 1993, the Fundy Community Foundation is one of more than 191 community foundations in Canada today. We serve Charlotte County, connecting our donors and others to community needs and opportunities. Together, we invest in building strong and resilient places to live, work and play.

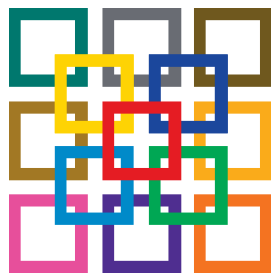
## Canada's Community Foundations – Our vision for our communities and our country

Community vitality is the unique spirit that flourishes when people believe their community holds possibilities for everyone. It's put into action by people coming together, getting involved in community issues, and providing philanthropic support for causes and organizations.

And it can be measured by how well people's needs are being met: from our most basic needs – sustenance, shelter, health care, safety – to those needs that give quality to life, such as places and opportunities to plan, learn and create.

## For more information or to speak with our staff:

**Fundy Community Foundation, P.O. Box 3902,  
St. Andrews, N.B. E5B 3S7  
Tel.: (506) 529-4896 Fax: (506) 529-4898 E-mail  
fundycf@nb.aibn.com Website: www.fcf.nb.ca**



**Community means so many things to so many people and all the world to us. In all we do, and all we say, we are all for community.**

We are part of Canada's community foundation movement, represented by more than 191 community foundations from coast to coast.

Community vitality has been our purpose, promise and passion since 1921, when we began connecting donors to community needs and opportunities.

Together, we help Canadians invest in building strong and resilient places to live, work and play.