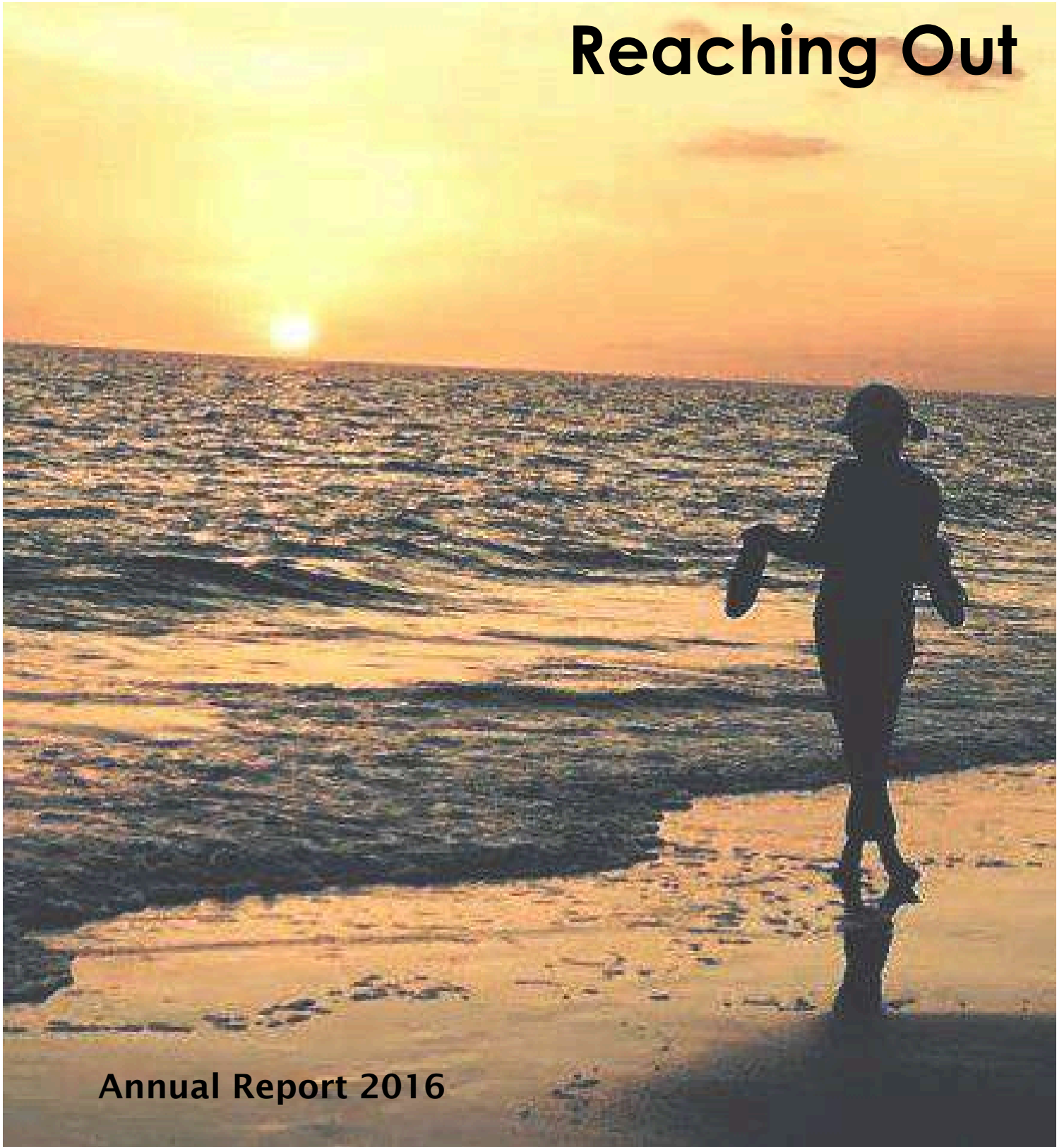


FUNDY COMMUNITY FOUNDATION



Reaching Out



Annual Report 2016

Message from the Board of Directors

2016 has been another exciting year for the Fundy Community Foundation (FCF). Our mission continues to be to improve the quality of life throughout our region by ensuring that the gifts from all our donors give back the maximum benefits to both the wishes of their benefactors and to our communities. In 2016, we continued to make significant progress on three goals from 2015: (1) developing endowment funds; (2) making effective grants; and (3) fostering community leadership. The Board of Directors is pleased to report ongoing progress in all these areas, as well as in community networking and collaboration. Of particular note is the fact that we exceeded our strategic goal of granting more than \$150K by 2016, by granting over \$161K by the end of the year!

Our endowments and other funds continued to grow in 2016, despite investment turbulence, due to strong financial management by Doherty & Associates, our Investment and Finance Committee and our Executive Director. We also hired administrative assistance to help our Executive Director in response to strategic analyses by the Board and risk areas identified by our Auditor 2014-15. Although a full-time assistant remains to be engaged, this staffing initiative remains a Board priority for 2017 and forward.

In 2016, we also achieved an important environmental networking workshop, initiated by my predecessor, Mr. Lance Howard, to assess mechanisms to better connect Charlotte County charities with environmental stewardship mandates with the Canadian Environmental Grantmaking Network (CEGN). We held a workshop in August 2016 and attended the CEGN Conference and Annual Meeting held in Fredericton in June 2017. We envisage this to be an area that will continue to grow in importance for building community strength in our environmentally important geographic and economic areas in the coming years.

In 2016, we also embraced a Community Foundations of Canada matching fund initiative for our 150th Celebration of Confederation (the "CFC 150 Fund"). This resulted in not one, but *three* rounds of calls for CFC 150 community project proposals! \$40,000 boosted community project funding which will be reported on in detail in our 2017 Annual Report.

In addition, and as detailed in this 2016 Annual Report, Community Grants awarded a further \$47,080 for 26 community projects. Both initiatives underscore the power of giving from the philanthropic heart of our Charlotte County communities.

Finally, as outgoing Chair, I must applaud the commitment and dedication of the Board of Directors who not only represent a wide array of interests in community service but took on the extra effort that the CFC 150 grants presented. Likewise, the FCF Office Staff did another stellar job of keeping all these grant-making initiatives on track whilst managing our growing donor-directed donations on track.

With sincerest thanks to All Donors, Grantees, and Staff,

Sharon E. McGladdery, Chair
Board of Directors



Highlights of 2016

- Total Grants and Disbursements: \$161,822
- Total Donations: \$381,487
- 2nd Annual “Random Act of Kindness Day” led by Youth in Philanthropy
- Reaching out to rural SWNB communities: McAdam Railway Station Fund
- Charlotte County Environmental Workshop
- 4 New Endowment Funds

Imagine an Endowment Fund With Your Name On It...

Have you ever thought about giving a gift to your community? Something that would last forever, something that would be meaningful to you?

Fundy Community Foundation (FCF) can help you realize that dream. Whether you want to set up a scholarship fund, or support a cause or even a specific charity that matters to you, FCF can help you build a fund that will meet your charitable needs.

Your gift will be pooled with our other assets and you rest easy knowing your gift will be invested professionally over time. The capital will be held permanently over the long term while annual disburseable earnings are granted back to address community needs and opportunities.

FCF has a policy that anyone can establish a named Community Fund within the pool of community funds with a gift of \$5,000. This can be given all at once, or pledged over a period of up to five years.

Donors from all walks of life establish funds at Fundy Community Foundation. While each expresses a donor's unique charitable goals and wishes for our community, all share our vision of an empowered, vibrant community for Southwest New Brunswick.

How Would You Like to Give Back to Your Community?

The Leadership of Fundy Community Foundation

Fundy Community Foundation is governed by a volunteer Board of Directors. Our Board of Directors govern, steward and grow a pool of endowment funds and other funds, make responsible grants and foster community leadership. They are committed and caring volunteers who work together to improve the quality of life for Southwest, NB. Our staff is dedicated to Fundy Community Foundation's mission and the Executive Director serves on all committees as a non-voting member.



Community grant presentation at the Garcelon Civic Centre, St. Stephen, NB

Board of Directors

Sharon McGladdery, Chair
Jill Mahar, Vice Chair
Mary Wobma, Treasurer
Bev Tedford, Secretary
Leigh Beaton
Andrew Harrison
Ashley McSorley
John Tanner
Murray Tucker

Staff

Sandy Thurber, Executive Director

Executive Committee

Sharon McGladdery, Chair
Jill Mahar, Vice Chair
Mary Wobma, Treasurer
Bev Tedford, Secretary
Sandy Thurber, Executive Director (non-voting)

Grants and Program Development Committee

John Tanner, Chair
Sharon McGladdery
Leigh Beaton
Andrew Harrison
Jill Mahar
Bev Tedford
J. Rudy Tucker

Investment and Finance Committee

Andrew Harrison, Chair
David Ames, community volunteer
Michael Bardsley, community volunteer
Lance Howard, community volunteer
Murray Tucker

Marketing and Promotions Committee

Jill Mahar, Chair
Bev Tedford

Donor Development Committee

Sharon McGladdery
Ashley McSorley
Sandy Thurber (non-voting)

Youth in Philanthropy Advisory Committee

Gabrielle Bartlett-Vaillancourt
Andrew Smith
Sara Grace Urdang
Sandy Thurber, Adult Advisor



Sharon McGladdery, Chair

Fundy Community Foundation relies on the generous support of its community partners in delivering its programs and services to the many non-profit groups and organizations that serve Southwest NB. We thank the following community partners for their investment in the long-term sustainability of Fundy Community Foundation:

Alan and Cathy Dunfield
Fidelity Charitable Gift Fund
Fundy Bay Real Estate
B. Ferguson

Tim Jarvis
John and Mary Littleford
Village of Grand Manan
United Way

FCF is also pleased to have had the in-kind support from the following entities and individuals:

Atlantic Salmon Federation
Michael Bardsley
Community Foundations of Canada
Canadian Environmental Grantmakers' Network
Doherty and Associates

N.B. Liquor Corporation
St. Croix Printing and Publishing
St. Stephen Middle School – Bobcat TV
Phoebe Anne Magee

"It is time for us to view New Brunswick through a different lens. It is time for others to see us as we really are – strong, resourceful, creative, fun-loving, proud of our past and excited for the future."

-Jocelyne Roy Vienneau
Lieutenant-Governor of New Brunswick



Acknowledgements

Thank you to all the supporters of our "Celebrate Community" Dinner, Dance and Silent Auction at the Algonquin Resort, St. Andrews. You are too many to name. The funds raised help support the provision of FCF service and support to benefit the people and communities of Southwestern New Brunswick.

A special thank you to Her Honour, Jocelyne Roy-Vienneau, Lieutenant-Governor of New Brunswick, for her inspiring speech about together building stronger, more vibrant communities for all.



**David R. Ames,
PC Inc.**

Fundy Community Foundation Endowment Funds

The foundation has several different types of endowment funds, all established according to the specific wishes of our donors.

THE COMMUNITY FUND: The Community Fund, and named funds within it, fuel our community grantmaking program. The flexibility of a gift to The Community Fund enables the foundation's local grants committee to respond to Charlotte County's most pressing needs, today and forever.

Brian Eric Magee Memorial Fund
The Redmond Trust Fund
The Flemer Fund
The Norma and James Davies Fund
The Richard and Margaret Saunders Family Fund
The Arthur B. MacLeod Memorial Fund
The Beaverbrook Canadian Foundation Fund
The Richmond and Mabel Steeves Memorial Fund
The Nora Magee Breese Fund
The J.T. Clark Family Foundation Inc. Fund
The Cuthbertson Family Fund
The Kane Family Fund
The Bryce Family Fund
The Barbara and Bill Stanley Fund
John Anderson Fund
Smart & Caring Community Fund
Margaret Raymonde Peterson Memorial Fund
The Community Fund
The Chang-Lewis Fund



Boys and Girls Club of Charlotte County, Leaders in Training program, promotes youth volunteering including volunteer gardening.

DESIGNATED FUNDS: Our designated funds provide grants to specific organizations as directed by donors for a broad spectrum of causes.

Ross Memorial Library Fund
 The Mr. And Mrs. Delmar Leighton Fund
 The Mary S. Williamson Fund
 The Helen Strait Remer Fund
 The Marjorie Emerson Memorial Fund
 The Walter and Kitty Williamson Book Fund
The Hatheway & Annie Fountain Family Memorial Fund
The Dorothy and Kenneth Langmaid Animal Welfare Fund
Roots of Empathy Fund
Wall-Bain Charlotte County Museum Fund
Frank and Eleanor Stymest Fund
Karen Dorothy Foulkes Environmental Fund
The J.T. Clark Family Foundation Inc. Fund for Dragonfly
Ste-Croix 2004 Community Fund
McAdam Railway Station Fund
Dick Saunders Memorial Fund



Reaching out to McAdam -
McAdam Railway Station Fund

SCHOLARSHIP FUNDS: Scholarship and Bursary Funds invest in the future of Charlotte County by providing scholarship and bursary awards to deserving students who fit the criteria as determined by our donors.

St. George Rotary Scholarship Fund
Anita Sherman Robertson Bursary Fund
Ivan Green Scholarship Fund
Student Alumni Fund (NBCC - St. Andrews)
The Folsom-MacMorran Fund
The Kelly Ann Ingalls Memorial Scholarship Fund
The Richard J. Ford Memorial Scholarship Fund
The St. Stephen Alumni Association Scholarship Fund
- Lloyd McKenzie Scholarship Fund
The Eastern Charlotte Scholarship Fund
Dawn Watkin Memorial Scholarship Fund
The H.W. Welch Family Scholarship Fund
The Jean E. Brown Memorial Scholarship Fund
The Dorothy and Kenneth Langmaid Scholarship Fund
Lawrence Station Regional School Alumni Scholarship Fund
Lafe Locke Aspiring Writers Scholarship Fund
The Dorothy and Kenneth Langmaid Forest Soils
and Tree Growth Scholarship Fund
N.B. Teachers' Association Branch 1023 Scholarship Fund
Milltown High School Legacy Scholarship Fund
Natalie St. Onge Memorial Scholarship Fund
Kate and Clifford Stanley Scholarship Fund
St. Andrews Men's Club Scholarship Fund
St. Andrews Lion's Club Bursary Fund
Charlton Family Fund
D.K. McGeachy Memorial Bursary Fund
Andrew Bartlett Memorial Scholarship Fund
D. Anne and John S. Mackeen Bursary Fund



Megan Fudge, proud recipient of the Eastern Charlotte Scholarship and the Richard J. Ford Memorial Scholarship.

DONOR-ADVISED FUNDS: Grants from Donor-Advised Funds are made with advice from our donors who recommend projects they would like to see funded each year.

The Quoddy Quilters Fund
The St. George Community Fund
The Haun Family Fund
The Carter Family Fund
Wayne Barrett Memorial Youth Hockey Fund
SJDA Dream Fund
Youth Endowment Fund
Mary Mooney Healthful Living Fund

FIELD OF INTEREST FUNDS: Grants from our Field of Interest Funds are disbursed within a field of interest designated by the donor.

The George and Karen Wolf Fund (field of interest – education)
Charlotte County Sports for Kids Fund (field of interest – youth participation in sport)
- Bob Flewelling Sports for Kids Fund
Environmental Legacy Fund (field of interest – environmental projects)

SUSTAINABILITY FUNDS: Sustainability Funds help Fundy Community Foundation to offset the cost of delivering service and support to the many non-profit organizations doing good work in Charlotte County.

Skretting Fund

Blair and Mary Gordon Family Fund

Fundy Community Foundation Restricted Funds include the following Internally Restricted Named Funds:

Dr. George and Kay Dashner Fund
Nancy Fisher Fund
Marion White Eiseman Memorial Fund
Halina Milewski Memorial Fund
Smart & Caring Community Fund

The Max and Willi Wolfe Memorial Fund
The Community Fund
The Directors Fund
The Stolt Sea Farm Fund

Our Endowment Fund Donors 2016

Donors are the lifeblood of the Fundy Community Foundation. Our endowment funds grow through the generosity of people from all walks of life. We are very grateful to the following individuals and businesses that gave to endowment funds during the year.

Anonymous
Amanda Axman
Cindy Bartlett
William Bennett
John Berg
Joan Boratis
Bev Bowley
Muriel Carrothers
Patricia and Terrance Chalaturnyk
Blythe Chang and Heather Lewis
Douglas Cihocki
David Crowther
Brian Cummings
Elaine Dale
Heather Daling
David Donoghue
Shirley Downey
Mark Drexler
David Drury
Pam Dunham
Cheryl Edmondson
Jean Flewelling
Kathleen Ford
John and Marsha Foster
Timothy Foulkes
Annice L. Frisch
Jacqueline Galison
Paula Gault
Evan Gill
Raymond Gillis
Ron Gingrich
Fern Gitter
Judith Glennie
Dr. Eric and Ellen Gozna
Frederick Green
Keay Halstead
George Hayes

Karen Hills
Brandon Hock
Neil Hornsby
Lance and Francie Howard
Reid Hurley
Linda Iris
Katie Irwin
John T. Clark
John Kelly
Emily Kelly
Stephanie Kenny
Gerald and Marlene Kiley
Brian J. Kohler
Neva Kotsopoulos
Susan Lankisch
Wayne Lee
JAnne Lewis
Peter Lyman
D. Anne Mackeen
Douglas MacKenzie
Stephen MacLeod
Penny Manchee
A. John Manson
Roberta Martenfeld
Ellen Matheson
C.H. McFee
Kim Moffitt
Suzanne Monaghan
Wilma Montgomery
Michael Mooney
Betha and Patrick Mooney
Kelly Nicholis
Marilyn O'Connor
Cathy O'Neill

Frank A. O'Neill
Verna Peterson
Richard Peterson
Kirk Polson
Deborah Poray
Patricia Pratt
David Rankine
Heather and George Richmond
Shirley Robertson
Judith Sapers
Margaret Saunders
Patricia Scanlon
Judith Schwartz
Fay Schwartz
Mary O'Hagan Shields
Sue Sirr
Elizabeth Smerdon
St. Andrews Vacation Rentals
Derek Stafford
Jane Stewart
M. Jean Stinson
Beverley Tedford
Nancy Torokvei
Mary Ellen Tristram
Ken and Tara Valen
Norma Van Dervander
Denise Veilleux Mathieu
Lee and Dona Ward
Deborah Wartschlager
James Wiggins
George and Karen Wolf

Corporations & Other Organizations

1841786 Ontario Inc.
CIAA Convention
Andrew Bartlett Memorial Golf Tournament

Maritime Veterinary Services (2004) Ltd
McAdam Historical Restoration Commission
NBTA Branch 1023

Ross Ventures Ltd.
Fred Spear, CGA Professional Corporation

Sunbury Shores Arts and Nature Centre Inc.

Foundations

Strategic Charitable Giving Foundation

Bequest Gifts

The Estate of Nancy Ann Harper Fisher
The Estate of Max Morrison Wolfe

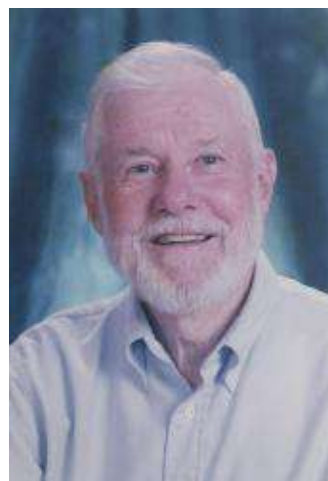
The Foundation is honoured to be named the beneficiary of several estates..

New funds at the Foundation

Donors from all walks of life establish funds at the Foundation and share our vision of building a vibrant, empowered community.

The Chang-Lewis Fund (Community)
McAdam Railway Station Fund (Designated)
Dick Saunders Memorial Fund (Designated)
Mary Mooney Healthful Living Fund (Donor-advised)

Thank You for Giving



Dick Saunders
1928 - 2015

In Memory... The following individuals were memorialized with gifts to the Foundation:

Billy Burnett	Ivan and Elizabeth Green	Margaret "Ray" Peterson
Andrew Bartlett	Harris Hord	Regina Anne Riley
Allan J. Casey	Madelyn Irwin	Dick Saunders
Ronald Clarke	Marjorie Jacobs	Payton Scott
Ronald "Ron" T. Dunham	Ellen Theresa Kiley	Dick Wilbur
Greg Deering	David Low	Marian Wilder
J. Flagg	Mary Mooney	
Barb Fletcher	Mack Sprague	
R. Clarke	Carmelita O'Hagan	

In Honour... The following individuals were honoured with gifts to FCF:

Phoebe Anne Magee	Mary and John Littleford
Ray Peterson in honour on Mother's Day	

Restricted Fund Donors 2016

Flow-through donations are non-endowed funds whereby the funds are received by the foundation and then provided to a charitable organization on behalf of the donors.

The following donors generously provided funds to support a charity or cause that matters to them:

Peter Bartlett	MHS Reunion 2013
Robert F. Charlton	Veronica and Roger St. Onge
Kathleen Ford	The Tamarack Charitable Foundation Inc.
Lorraine B. Eden Hermann	

Internally restricted donations are non-endowed funds whereby the funds are received by the foundation and the use of the fund is internally restricted.

The following donors generously provided funds that are internally restricted:

Richard D. Clark
The Estate of Max Morrison Wolfe

The Estate of Nancy Ann Harper Fisher

A Smart & Caring Future Starts Here

The Charlotte County Resource Centre (CCRC) recognized a need for Infant CPR training given the rural area being served but did not have the necessary CPR kits or training. Through a partnership with the Heart & Stroke Foundation of New Brunswick and a community grant from Fundy Community Foundation, the kits and training became a reality for parents and caregivers in St. Stephen and CCRC satellite sites in Grand Manan, Campobello, Deer Island, Lawrence Station, St. George and St. Andrews.



Heart and Stroke Foundation of NB
Infant CPR Anytime

Community Fund Grants Helping Strengthen Communities: \$47,080 was awarded to the following projects from the FCF Community Funds in 2016:

St. Stephen Middle School (SSMS) - Access for All

SSMS strives to ensure that when a student earns a place on any school initiative, family finances will not prevent participation. Access for All ensures everyone can participate. \$800

Charlotte County Archives Inc. - Shelving for the Archival Vault

Charlotte County Archives is used by local residents to conserve historical documents. A seven by four-foot SMART shelf increases capacity for safe conservation of these documents and maximised use of limited space. \$900

Deer Island Community School - A Community Approach to Literacy

Deer Island Community School is using a Community Approach to Literacy to increase interest in reading and reach the literacy target of their School Improvement Plan. FCF's grant helped purchase guided reading sets specific to needs of individual students. \$1500

Charlotte County Alternative Transportation Association Inc. - Website Update

Charlotte Dial-A-Ride uses volunteer drivers to help transport those in need across Charlotte County. The new website improves communication and scheduling for users and volunteers. \$1500

Dragonfly Centre for Autism Inc. - Dragonfly Centre for Autism Teen Socials

Young adults on the Autism spectrum benefit greatly from socialising with peers. This program held art, sport and cooking activities to enhance social skills in a safe environment. \$2375

Eastern Charlotte Waterways Inc. - Training for an Invasive Plant Patrol in SW NB

Effective control of invasive plants requires early detection and accurate identification. ECW held workshops to enable community members to do this (citizen science). \$1000

Grand Manan Museum Inc. - Replacement of Lecture Hall Entrance Support Pillars

The Grand Manan Museum has been a cultural centre since it opened in 1967 but needed renovations to its lecture hall pillars to ensure safe access and use. \$1500

St. Stephen Middle School - Me to We Atlantic

SSMS students undertook >50 hours of volunteer work to be eligible to participate in the "We Day" celebrations in Halifax. FCF helped with lodging, food and transportation expenses. \$1500

Heart and Stroke Foundation of NB - Infant CPR Anytime in Family Resource Centres

Infant CPR Anytime provided families of the Charlotte County Resource Centre, and its seven satellite sites, with training needed to save a baby from cardiac arrest or choking. Centre staff then taught these skills to community members. FCF helped buy 50 infant CPR kits. \$3000

Huntsman Marine Science Centre - Marine Debris Art and Education

Biologists and artists provided an opportunity for students to learn about the impact of human debris on the marine environment and how to get creative with recycling that debris. FCF helped with course costs so it was free to student participants. \$1000

Lakeland Industries Sheltered Workshops Inc. - We've Got Your Back

This program has been providing nutritious food to school-aged children on weekends since 2014. This year, the program expanded to cover summer, March and winter breaks. FCF's grant helped support the program expansion costs. \$2000

Maria F. Ganong Old Folks Home - Security System Control Panel for Lonicera Hall

A new security system control panel was needed to coordinate the Lonicera Hall sprinkler system, fire alarms, emergency lighting and elevators. FCF supported installation. \$2000

Rural Community of Campobello Inc. - Campobello Fog Fest

Fog Fest is going into its fifth successful year of building community vitality through 5 days of cultural events for both residents and visitors to the Island. FCF's grant helped offset costs. \$2500

Sir James Dunn Academy (SJDA) - Outdoor Greenhouse

The Outdoor Greenhouse project is led by a student Environmental Efficiency Committee who designed and helped construct the greenhouse for educational and fund-raising purposes. FCF's contribution helped with construction costs. \$1000

St. Stephen Middle School (SSMS) - Breakfast and Lunch Program

SSMS offers a healthy and positive start to the day by providing breakfast and/or lunch to students in need. This program also encourages healthy living throughout the community. \$1000

St. Croix Estuary Project Inc. - Youth Engagement in Environmental Stewardship (YEES)

Grade 9-12 students from across Charlotte County participated in three trips to the Ganong Nature park, and 12 classes that provided hands-on learning, created awareness of issues facing wildlife and how to identify local species. FCF supported field trip expenses. \$1000

Wesley United Church, St. Croix Presbytery Refugee Sponsorship Committee - Health Care Assistance for Syrian Refugees

The first of nine Syrian refugee families arrived in St. Stephen in December of 2015. The Refugee Sponsorship Committee identified medical expenses as a challenge for volunteers who were providing help with food and lodging. FCF contributed to health and dental costs. \$6000

St. Croix Vineyard and Friends Refugee Committee - Refugee Assistance Program

Since December 2015, the SVC & Friends Refugee Committee has helped settle 3 families totalling 15 people. FCF's grant assisted with health and dental costs, translation services and language education, all of which are crucial to successful settlement. \$2000

St. Croix Vocational Centre Inc. - More than A Van

A new van was needed to transport 35 intellectually disabled adults and help them be active contributors to the community. FCF assisted with purchase of the van. \$2500

St. Stephen Middle School (SSMS) - Drumfit Cardio Drumming

Drumfit is known to improve fitness, raise heart rates and increase brain activity, which all helps classroom behaviour/attention. SSMS will introduce this to gym classes, classrooms and after-school programs. FCFs grant helped purchase Drumfit equipment and training materials. \$1000

Sunbury Shores Arts and Nature Centre - Arts Outreach in Charlotte County

For three years Sunbury Shores has provided hands-on nature-based art classes for children and youth through summer outreach programs to communities outside St Andrews. FCF's grant helped with instructor costs and materials so the projects were free to students. \$1000

Grand Manan Youth Drama/Theatre Workshop

A professional acting instructor will be hired to conduct a two-week workshop for 11-13 year-old Grand Manan Community School students. At the end of the workshop students present a showcase performance for the community. FCFs grant helped with workshop costs. \$2000

Town of St. George - J.O. Spinney Drive Playground Improvements

The Town of St. George needed to modernize playground equipment to make a safer and more enjoyable facility for community family users. FCF helped fund the purchase and installation of new state-of-the-art equipment. \$2000

Van Horne Estate on Ministers Island Inc. - Access and Safety Project

The Access and Safety Project is a two-fold plan to provide wheelchair access to the main house and install fencing along some potentially dangerous parts of the trails. FCF's contribution assisted with the purchase of supplies and installation on the Island. \$1000

Boys and Girls Club of Charlotte County - Leaders in Training (LIT) Program

The LIT program is a positive, educational summer experience for youth aged 13-18. They participate in workshops, volunteer around the community, work with children's summer programs and build life and career development skills. FCF's grant helped with program costs. \$4005

St. Croix Vocation Centre Inc. - Cotton Cutting Machine

The Cotton Cutting Machine project allowed SCVC clients to learn job skills associated with textile manufacturing, marketing and sales. FCF's grant helped purchase the machine. \$1000

Smart & Caring Communities

...Join me in imagining our country as it could be...a smart and caring nation, where all Canadians can succeed, contribute, and develop their talents to their fullest potential.

Governor General of Canada, David Johnston



Allyssa McCray, proud recipient of the Diana and Garnett Boyd Scholarship, with Diana Boyd and Jamie Waycott, Principal SSMS

Fundy Community Foundation made grants totaling \$114,742 beyond Community Grants. Grants from multiple funds to a single organization appear as one lump sum.

Acadia University	1,720.00	Royal Institute for the Advancement of Learning McGill University	1,035.00
C.C.S.P.C.A. Inc.	16,230.00	Saint John Shelter Ltd.	5,410.00
Charlotte County Museum Inc.	1,040.00	St. Andrews Civic Trust Inc.	197.00
Church of Christ	298.00	St. Thomas University	5,040.00
Church of Christ - Lord's Cove	3,353.00	The Governing Council of the University of Toronto	2,275.00
Dalhousie University	2,275.00	The New Brunswick Community College Foundation Inc.	3,350.00
Dragonfly Centre for Autism Inc.	1,027.00	Town of Saint Andrews	234.00
Fairhaven United Baptist Church	149.00	Town of St. George	466.00
Fredericton SPCA	16,230.00	University of New Brunswick	22,990.00
Governors of St. Francis Xavier University	3,000.00	University of King's College	300.00
Minister of Finance (schools)	6,300.00	University of Prince Edward Island	600.00
New Brunswick SPCA	16,230.00	Village of Grand Manan	600.00
Nova Scotia Community College	300.00	We've Got Your Back Foundation Inc.	200.00
Ross Memorial Library	3,893.00		

Thank You for Giving



Excerpts From Audited Financial Statements 2016

The following is an excerpt from Audited Financial Statements by Spacek Armstrong & Norrad CPA's.
Full copies of audited financial statements are available at www.fcf.nb.ca or upon request.

FUNDY COMMUNITY FOUNDATION

Statement of Financial Position

December 31, 2016

	2016	2015
ASSETS		
CURRENT		
Cash	\$ 39,967	\$ 11,891
Marketable securities (Note 5)	6,747,511	6,100,550
Accounts receivable	246	1,260
Other taxes receivable	5,953	2,343
Prepaid expenses	2,443	1,538
	6,796,120	6,117,582
CAPITAL ASSETS (Note 6)	1,789	2,236
	\$ 6,797,909	\$ 6,119,818
LIABILITIES AND NET ASSETS		
CURRENT		
Accounts payable	\$ 5,443	\$ 5,397
Funds held on behalf of another party (Note 7)	380,291	363,879
	385,734	369,276
NET ASSETS	6,412,175	5,750,542
	\$ 6,797,909	\$ 6,119,818

FUNDY COMMUNITY FOUNDATION
Statement of Operations
Year Ended December 31, 2016

	General Fund 2016	Restricted Funds 2016	Endowment Funds 2016	Total 2016	Total 2015
REVENUES					
Donations	\$ 4,570	\$ 290,300	\$ 77,646	\$ 372,516	\$ 48,835
Management fees	5,796	-	-	5,796	3,759
Flow through donations	-	8,971	-	8,971	2,069
Interest income	28,468	42,802	-	71,270	68,371
Dividend income	45,338	68,165	-	113,503	110,953
Realized capital gain (loss)	11,087	16,669	-	27,756	(61,069)
Unrealized capital gain (loss)	136,498	205,225	-	341,723	131,973
Fundraising	17,558	-	-	17,558	10,437
	249,315	632,132	77,646	959,093	315,328
EXPENDITURES					
Restricted disbursements	-	103,903	-	103,903	105,535
Community grants	47,080	-	-	47,080	30,950
Flow through grants	-	10,839	-	10,839	5,359
Administration expenses (Schedule 1)	35,779	53,206	-	88,985	88,556
Investment management fees	13,573	20,407	-	33,980	29,565
Fundraising	12,673	-	-	12,673	1,795
	109,105	188,355	-	297,460	261,760
EXCESS OF REVENUES OVER EXPENDITURES	\$ 140,210	\$ 443,777	\$ 77,646	\$ 661,633	\$ 53,568

FUNDY COMMUNITY FOUNDATION
Statement of Changes in Net Assets
Year Ended December 31, 2016

	General Fund	Restricted Funds	Endowment Funds	2016	2015
NET ASSETS - BEGINNING OF YEAR (Note 2)	\$ 167,735	\$ 1,973,096	\$ 3,609,711	\$ 5,750,542	\$ 5,696,974
Excess of revenues over expenditures	140,210	443,777	77,646	661,633	53,568
NET ASSETS - END OF YEAR	\$ 307,945	\$ 2,416,873	\$ 3,687,357	\$ 6,412,175	\$ 5,750,542



Canada's Community Foundations

Ten reasons people choose community foundations.

one

We are a **local organization** with deep roots in the community, and part of a nationwide movement whose support we build and share.

two

We bring donors to the table as **community builders** working closely with them to align their philanthropic vision with the community's needs.

three

We identify **long-term needs** and opportunities and invest in solutions that let our communities guide their own future.

four

We take a broad and inclusive view of what a community is, and **provide grants** to the widest possible range of organizations and initiatives.

five

We provide highly **personal and flexible service**, accepting a wide variety of assets and offering donors maximum tax advantage.

six

We build **permanent funds** and those that can respond to immediate needs, helping our communities ensure vital futures.

seven

We **multiply the impact** of gift dollars by pooling them with other gifts.

eight

We believe that diversity is strength, so we **bring the entire community together** to stimulate new ideas, build participation and strengthen community philanthropy.

nine

We are **transparent and reputable stewards** of community resources, committed to being accountable, accessible and responsive.

ten

We build **community vitality** – the unique and essential spirit that flourishes when people believe their community holds possibilities for everyone.

Fundy Community Foundation at a glance

Established in 1993, the Fundy Community Foundation is one of more than 191 community foundations in Canada today. We serve Charlotte County, connecting our donors and others to community needs and opportunities. Together, we invest in building strong and resilient places to live, work and play.

Canada's Community Foundations – Our vision for our communities and our country

Community vitality is the unique spirit that flourishes when people believe their community holds possibilities for everyone. It's put into action by people coming together, getting involved in community issues, and providing philanthropic support for causes and organizations.

And it can be measured by how well people's needs are being met: from our most basic needs – sustenance, shelter, health care, safety – to those needs that give quality to life, such as places and opportunities to plan, learn and create.

For more information or to speak with our staff:

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Community means so many things to so many people and all the world to us. In all we do, and all we say, we are all for community.

We are part of Canada's community foundation movement, represented by more than 191 community foundations from coast to coast.

Community vitality has been our purpose, promise and passion since 1921, when we began connecting donors to community needs and opportunities.

Together, we help Canadians invest in building strong and resilient places to live, work and play.