

FUNDY COMMUNITY FOUNDATION





2020 Annual Report

MESSAGE FROM THE CHAIR

Throughout most of 2020, our world was defined by the Covid-19 pandemic and the challenges it presented for our communities. Fundy Community Foundation stepped up to this challenge by adapting, both in the way we operated and how quickly we responded to the needs of our community in distress.

Fundy Community Foundation invested more than ever before to support our communities' most pressing needs and to help local charities mitigate the impact of Covid-19. In this, we are very grateful for the support of the Government of Canada who partnered with Community Foundations of Canada to provide the Emergency Community Support Fund, providing \$105,000 in flow through grants to the community. This, combined with the just over \$285,000 granted from our internal funds and flow-through donations, meant we were able to grant more than ever before to support great projects and programs in southwestern New Brunswick.

In 2020, the Community Foundations also took on an important social project aimed at discovering more about vulnerable youth in our region and how we can best support them to overcome barriers to education, training and employment. Led by Keith Pierce, our role is to help him as he builds partnership through the Community Builders Network. Examples of other great projects that the Foundation is supporting are found in this report.

Early in the year, we were thrilled to be able to hire Alyssa Hazzard as Grants and Financial Administrator. Alyssa has settled into her new role and is proving indispensable to both Sandy and the Board.

In 2020, Mary Wobma and Alan Dunfield finished their terms on the Board. Both served the Foundation in various capacities for many years, and their work is much appreciated. The Board is especially grateful to Alan for stepping in as Chair in 2019.

The new Ambassadors' Circle was established late in 2020, with over a dozen retired directors offering to participate. The Circle now helps the Board generate public awareness about the Foundation and provides the Board and staff with a body of wisdom and experience that can help guide the direction of the Foundation. We are very grateful to them for agreeing to serve again.

There is no doubt that the pandemic made the Foundation's work difficult in 2020. However, the work

did get done and it could be argued that we had a very successful year.

If so, it was due to our board members and staff, and to our wonderful donors who contribute so much to their community.

Lance Howard
BOARD CHAIR

2020—2021 BOARD OF DIRECTORS

Lance Howard

Alana MacLeod

Scott Cousins

Gordon Gilman

DIRECTOR

CHAIR

TREASURER

DIRECTOR

DIRECTOR

J. Edward Hurley

Kate Boyd

Bev Tedford

Malcolm Macleod

David Ames

Sarah Goulding

VICE-CHAIR

SECRETARY

DIRECTOR

DIRECTOR

DIRECTOR

2020-2021 COMMITTEES

DONOR DEVELOPMENT

J. Edward Hurley, Chair

Kate Boyd

Beverley Tedford

David Ames

Gordon Gilman

Sandy Thurber (non-voting)

GRANTS AND PROGRAM DEVELOPMENT

Beverley Tedford, Chair

Kate Boyd

Scott Cousins

Sarah Goulding

J. Edward Hurley

Malcolm Macleod

Gordon Gilman

Sandy Thurber (non-voting)

INVESTMENT

Alana MacLeod, Chair

Scott Cousins

David Ames

J. Edward Hurley

Malcolm Macleod

Sandy Thurber (non-voting)

AMBASSADORS' CIRCLE

George W. Wolf III Mary Wobma Alan Dunfield

Sharon McGladdery

Andy Cleghorn **Margaret Saunders Hugh McKnight** Fraser Walsh

Helen Stephenson Katsuji Haya Jill Mahar Jessie Davies

STAFF

Sandy Thurber

EXECUTIVE DIRECTOR

Alyssa Hazzard

GRANTS AND FINANCIAL ADMINISTRATOR

OUR IMPACT

----- 2020 in Numbers -----

\$393,441

TOTAL GRANTS AND SCHOLARSHIPS

\$429,900

DONATIONS

\$19,700

LARGEST GRANT

57

NUMBER OF CHARITIES SUPPORTED

102

TOTAL DONORS

143

NUMBER OF GRANTS AND SCHOLARSHIPS

106

TOTAL NUMBER OF FUNDS

\$7,961,391

TOTAL ASSETS

\$2,516,679

VALUE OF GRANTS SINCE INCEPTION

----- 2020 Grants by Sector



Health and Wellness

\$83,590



Animal Welfare \$63,380



\$59,156



Scholarships

\$54,080



Arts, Culture, & Heritage

\$51,470



Community Services

\$49,145



Recreation

\$25,250



Environment

\$7,370



Sunbury Shores Arts and Nature Centre—SCAMPS
Summer Camp Art Mornings Project

2020 COMMUNITY GRANTS RECIPIENTS **Building a Stronger Community, Together**

\$105,720 was awarded to the following projects from the Community Funds and General Funds in 2020.

Back Bay Elementary Home & School Committee

Weir it Begins: Park Enhancements & Outdoor Classroom:

\$2,500

Beaver Harbour Community Venture Ltd.

Fire and Waterproof Safe: \$1,000

Blacks Harbour School

in partnership with the Minister of Finance

BHS Learning Commons Library and Community Engagement:

\$2,000

Skillets & Smiles: \$1,900

Boys and Girl Club of Charlotte County Inc.

Milltown Elementary After School Program: \$5,000

Youth Centre: \$2,500

Boys & Girls Club of Grand Manan Island

Get Moving Moving: \$4,000

Charlotte County Alternative Transportation Association

Tools for Growth and Capacity Building: \$3,000

Tools for Growth and Capacity Building Phase 2: \$2,000

Charlotte County Archives Inc.

Seniors Preserving Charlotte County Memories Part 2:

\$2,500

Charlotte County Ground Search & Rescue Inc.

First Aid & Water Rescue Equipment: \$1,500

Charlotte County Hospital Foundation Inc.

Transportable Radiant Warmer: \$6,045

CHCO TV Charlotte County Television

in partnership with the Town of St. Andrews

Local Journalism Initiative: \$5,000

Dragonfly Centre for Autism Inc.

Parent and Child Yoga: \$1,900

Family Resource Centre of Charlotte County Inc.

Early Childhood Programs: \$5,000

Fundy Middle and High School,

in partnership with the Minister of Finance

Recycling and Composting at FMHS: \$1,500

Grand Manan Museum

Artefact Display Case: Lord Ashburton Shipwreck Keel:

3,000

Banners & Metal Sign: \$1,100

Hospice of Charlotte Inc.

Boomerang Pillows for Palliative: \$2,300



The Great Fundy Coastal Cleanup — Nature Trust of NB

Kingsbrae Horticultural Garden Inc.

Artrageous: \$1,000

Lakeland Resource Center Food Bank

Addressing Food Deprivation During Covid-19 Pandemic:

\$3,240

Lawrence Station Elementary School in partnership with the Minister of Finance Student Lounge/Common Area: \$1,300

Nature Trust of New Brunswick

The Great Fundy Coastal Clean-Up: \$3,000

RCCI Campobello Fog Fest Committee RCCI Campobello Fog Fest: \$3,000

St. Andrews Arts Council Inc. Young Artist Showcase: \$1,000

St. Andrews Civic Trust Inc.

Built Heritage Renovation Guide: \$5,500

St. Croix Vineyard

Victoria Street Garden Infrastructure Improvement Project:

\$1,000

St. Croix Vocational Centre Inc. Employment Project: \$5,000

St. George Elementary School in partnership with the Minister of Finance Old Library to Learning Commons: \$2,000

St. Stephen High School in partnership with the Minister of Finance Spartan TV & Website: \$3,000

St. Stephen Middle School in partnership with the Minister of Finance Breakfast & Lunch Program: \$3,000

Discover Science: \$1,800

Making School Lunches Environmentally Friendly: \$550

Southwest NB Service Commission in partnership with the Town of St. George Regional Recreation Website: \$5,000

Sunbury Shores Arts & Nature Centre Summer Camp Art Mornings Project: \$5,000

Town of St. George

Wallace Street Park: \$3,000

Town of St. Stephen

Art for the People in Downtown St. Stephen: \$2,500

Town of St. Stephen

Garcelon Civic Centre Autism Swim: \$1,000

YMCA of Greater Saint John

Rainbows: \$1,085



Youth Centre — Boys and Girls Club of Charlotte County



Operation Clean Eating — St. Croix Vocational Centre



Art for Mental Health — Sunbury Shores Arts and Nature Centre



Youth Centre — Boys and Girls Club of Charlotte County

ADDITIONAL GRANTS

The following amounts represent grants/scholarships made from our Designated Funds, Registered Charity Funds, Donor Advised Funds, Field of Interest Funds, and Scholarship Funds. Please note that these figures may represent more than one grant/scholarship.

Bishop's University	\$3,390	Ross Memorial Library	\$4,070
Canadian Council of Provincial and	l	Saint John Shelter	6,338
Territorial Sport Federations Inc.	6,250	Saint Mary's University	1,170
Carleton University	290	St. Andrews Arts Council Inc.	3,500
Charlotte County SPCA	19,014	St. Andrews Civic Trust	210
Charlotte County Archives	390	St. Croix Estuary Project	370
Charlotte County Hospital Foundat	ion 3,955	St. Croix Vocational Centre	2,000
Charlotte County Museum	3,350	Sunbury Shores Arts and Centre	420
Church of Christ – Lord's Cove	3,905	The Fundy Region Transition House	2,350
Church of Christ – Leonardville	250	The New Brunswick Community	
Dalhousie University	11,460	College Foundation	9,720
Dragonfly Centre for Autism	1,070	The New Brunswick SPCA	19,014
Fredericton SPCA	19,014	The University of British Columbia	500
Governors of St. Francis Xavier		The Van Horne Estate on Ministers	
University	500	Island	640
McAdam Historical Restoration		University of New Brunswick	16,120
Committee	560	University of Prince Edward Island	10,930
Minister of Finance—Lawrence Stat	tion	Volunteer Centre of Charlotte County	2,000
Elementary School	1,000	YMCA of Greater Saint John	3,665

COVID-19 COMMUNITY RESPONSE

In early 2020,

the world was rocked by the first wave of the COVID-19 pandemic.

Fundy Community Foundation recognized the need to respond quickly as businesses, charities, and individuals were faced with closures, job losses, and lockdown. We established the **Covid-19 Community Response Fund**, which successfully granted over \$25,000 to help mitigate the financial strain of the crisis for qualified donees throughout southwestern New Brunswick.

COVID-19 Community Response Fund Grant Recipients

Family Resource Centre of Charlotte County Inc. – Families, Children, & Youth Matter

To purchase a laptop, Zoom membership, and program materials needed to facilitate online programs and activities. \$6,000

Action Ministries of Grand Manan – Produce Boxes for Grand Manan
To provide boxes of fresh produce to 40 low-income households on Grand Manan. \$1,500

Home Support Services Inc. – Foot Care Recover Program

To reupholster a chair and footstool in medical grade material for easy sanitization. \$900

St. Croix Vocational Centre Inc. – Operation Clean-Eating
To provide financially insecure families with healthy food options and basic hygiene supplies. \$8,000

Minister of Finance – Blacks Harbour School – Stimulate Minds and Secure Sustenance
To purchase food and educational supplies for families experiencing financial insecurity. \$4,000

Sunbury Shores Arts and Nature Centre Inc. – *Art for Mental Health*To provide art workshops and open studio sessions targeting mental health. \$4,600

Boys and Girls Club of Charlotte County – BGCCC Summer Camp
To purchase sport and outdoor equipment. \$306 (additional \$2,194 paid from the Emergency
Community Support Fund)

EMERGENCY COMMUNITY SUPPORT FUND

In May 2020, the Government of Canada introduced their \$350M investment to support charities and non-profit organizations serving vulnerable populations as they managed the impacts of COVID-19. In collaboration with United Way Centraide Canada and the Canadian Red Cross, Community Foundations of Canada funded projects designed to help communities experiencing heightened vulnerability during the COVID-19 crisis. Together with over 180 community foundations across the nation, Fundy Community Foundation participated in two separate rounds of federal funding, ultimately disbursing \$105,000 to qualified donees throughout southwestern New Brunswick.



no. 1 Community Creative Workshops Sunbury Shores Arts and Nature Centre • \$19,700

This project aimed to provide accessible ongoing creative workshops and open studio sessions for the community, with targeted programming for relieving anxiety and mental stress and encouraging beneficial activity, mindfulness, and thinking in a carefully monitored and safe environment.

Distance Learning Support

Fundy Middle and High School in partnership with the Town of St. George • \$16,400



This project built a library of technology to assist students who lack access to the technology infrastructure needed to complete coursework at home. Subscriptions to virtual resources were purchased to provide teachers with centralized digital materials with the goal of providing a consistent educational experience to all, regardless of their personal situation.



Summer/Fall Tutoring Program

Elementary Literacy Inc. • \$10,000

With the move to online instruction, children relied on literacy skills more than ever to complete their coursework. This project redesigned the literacy tutoring program to a virtual format in order to mitigate the "summer slide" – the marked decline of reading capabilities that many children experience during the summer months. This tutelage ensured that children received the literary interventions they required to succeed, despite the disruption to their normal way of life.

Preparing for Covid-19

The Maria F. Ganong Old Folks Home • \$10,000



This project prepared Lonicera Hall to meet all health and safety requirements needed to protect its staff and residents against Covid-19 and any future infectious disease outbreaks. Project costs included hiring additional staff to cover the increased cleaning and administrative demands, as well as building renovations to create an area that can be sealed off and easily sanitized, granting residents a space to visit safely with family and friends.



Physical and Technological Support

Multicultural Association of Charlotte County in partnership with the Town of St. George • \$10,000

Many newcomers were unable to receive emergency government assistance during Covid-19 due to their immigration status. This project help newcomers in this situation by caring for their immediate needs, such as accessing food, medicine and children's supplies, purchasing supplies for those still in isolation/quarantine, and providing access to technology.



This project covered the enrolment and participation costs of the club's summer camp and programs for children whose parents were off work or unable to pay the fees due to Covid-19.

BGCCC Summer Camp



Boys and Girls Club of Charlotte County • \$2,194 (remaining \$306 paid from Covid-19 Response Fund)

Due to Covid-19, the BGCCC Summer Camp's usual activities of field trips, swimming lessons, skating, etc., were not possible. This project supported the purchase of additional toys, sports equipment, and water activities to be used at their facility, allowing equipment to be rotated frequently and sanitized.



This project, based in London, Ontario, partnered with food banks across the country to distribute Horizon learning packs to children in grades 4-6 who are from low socio-economic families. The learning packs included hands-on STEM and literacy activities, an age-appropriate book, and other supplies. The McAdam food bank distributed 25 Horizon learning packs to children in our region.

Library Safety in Pandemic Times



Campobello Library Association • \$2,000

This project purchased a wall-mounted hand sanitizing station, emergency lighting, and a non-fabric computer desk and computer chairs for Campobello Library, allowing for easier sanitation of public computers.



Plexiglass barriers, installed in volunteer's vehicles, enable volunteers to transport two passengers at a time, allowing clients to travel with a friend or family member. Grant funds support the purchase of these barriers, and also support the fuel costs related to delivering food hampers to food banks.

New Washroom for CCU Inpatient Room

Charlotte County Hospital Foundation • \$7,500



Charlotte County Hospital is renovating two Critical Care Unit rooms into negative pressure rooms to accommodate COVID-19 patients. Currently, these two rooms share a bathroom. With this grant, CCH will be able to construct a second bathroom, separating the rooms to care for COVID-19 patients more safely.



Helping Families During a Pandemic

Eastern Charlotte Lions Community Center in partnership with the Town of St. George • \$5,000

This project will provide families in need with health and hygiene necessities, winter clothing, and Christmas goodies that include gifts and food hampers containing all the necessary ingredients for Christmas dinner.

Covid-19 Necessities



Little Acre Community Residence • \$5,000

This project will purchase two vinyl sofas and two vinyl armchairs for the communal areas, allowing for shared spaces that are easily sanitized between uses.



Sheltered Outdoor Learning Classroom

St. Stephen Elementary Home and School Association in partnership with Union Street Atlantic Baptist Church Ltd • \$6,500

This project will construct an outdoor learning space complete with a wooden, covered structure, wooden log seats, tables, and a whiteboard. The outdoor classroom will offer students a change of scenery and, given COVID-19 restrictions, an opportunity to social distance without masks while still attending class.





COMMUNITY FONDATIONS
FOUNDATIONS COMMUNAUTAIRES
OF CANADA DU CANADA

OUR FUNDS

COMMUNITY FUNDS

The Community Fund, and named funds within it, fuel our community grant making program. The flexibility of a gift to The Community Fund enables the Foundation's Grants and Program Development Committee to respond to southwest New Brunswick's most pressing needs, today and forever.

Brian Eric Magee Memorial Fund

Duncan and Florence McGeachy Community Fund

John Anderson Fund

Margaret Raymonde Peterson Memorial Fund

R. Allyn Jackson Memorial Fund

Smart & Caring Community Fund

Ste-Croix 2004 Community Fund

Tedford/Downe Family Fund

The Arthur B. MacLeod Memorial Fund

The Barbara and Bill Stanley Fund

The Beaverbrook Canadian Foundation Fund

The Bryce Family Fund

The Carter Family Fund

The Chang-Lewis Family Fund

The Community Fund

The Cuthbertson Family Fund

The Flemer Fund

The J.T. Clark Family Foundation Inc. Fund

The Kane Family Fund

The Lewis and Mildred Justason Fund

The Nora Magee Breese Fund

The Norma and James Davies Fund

The Redmond Trust Fund

The Richard and Margaret Saunders Family Fund

The Richmond and Mabel Steeves Memorial Fund

The Vottero/Field Family Fund

SUSTAINABILITY FUNDS

Sustainability Funds help Fundy Community
Foundation to offset the cost of delivering service and
support to the many non-profit organizations doing good
work in southwestern New Brunswick.

Blair and Mary Gordon Family Fund Skretting Fund Thanks to the generous support of our donors, we are able to support vital programs and initiatives that create community-wide change. We thank you for your commitment to our community.

FIELD OF INTEREST FUNDS

Field of Interest Funds help donors target gifts to address an issue that they feel is important to community life.

Charlotte County Sports for Kids Fund (Youth participation in sport)

Bob Flewelling Sports for Kids Fund

Mike Kohler Sports for Kids Fund

Environmental Legacy Fund (Environmental programs/projects)

The George and Karen Wolf Fund (Education)

DONOR-ADVISED FUNDS

Grants from Donor-Advised Funds are made with advice from our donors who recommend projects they would like to see funded each year.

Duncan and Florence McGeachy Family Fund

Mary Mooney Healthful Living Fund

O'Neill Family Fund

SIDA Dream Fund

The Carter Family Fund

The Haun Family Fund

The Quoddy Quilters Fund

The St. George Community Fund

Youth Endowment Fund

GENERAL FUNDS

Nancy Fisher Fund

The Max and Willi Wolfe Memorial Fund

The McGeachy Fund

MANAGED FUNDS

The following funds are held on behalf of other parties:

St. Croix Estuary Project Inc. Managed Fund

Sunbury Shores Managed Fund

New funds indicated in **bold**

Named funds indicated in italics

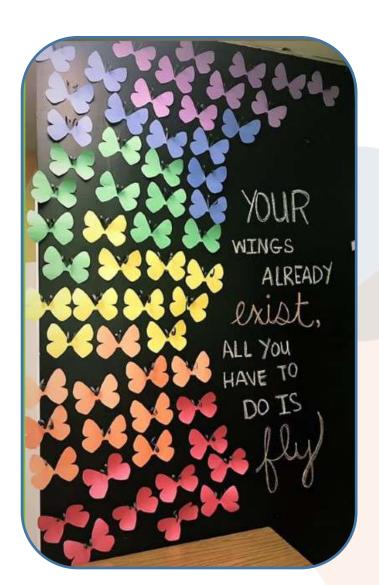
DESIGNATED FUNDS

Our designated funds provide grants to specific organizations or specific charitable programs as directed by donors for a broad spectrum of causes.

Dick Saunders Memorial Fund
Frank and Eleanor Stymest Fund
Karen Dorothy Foulkes Environmental Fund
The Dorothy and Kenneth Langmaid Animal Welfare Fund
The Hathaway & Annie Fountain Family Memorial Fund
The J.T. Clark Family Foundation Inc. for Dragonfly
Wall-Bain Charlotte County Museum Fund



Get Moving Moving — Boys and Girls Club of Grand Manan Island



Youth Centre — Boys and Girls Club of Charlotte County

REGISTERED CHARITY FUNDS

Registered charity funds, a type of designated fund, are established by local charities who wish to grow an endowment to support their charitable purposes for their long-term sustainability.

Charlotte County Archives Fund Ganong Nature Park Fund

McAdam Railway Station Fund

Ross Memorial Library Fund

The Mr. and Mrs. Delmar Leighton Fund

The Mary S. Williamson Fund

The Helen Strait Remer Fund

The Marjorie Emerson Memorial Fund

The Walter and Kitty Williamson Book Fund

Sunbury Shores Endowment Fund

Van Horne Estate on Ministers Island Fund

Dr. Mary Conley Fund

INTERNALLY RESTRICTED NAMED FUNDS

Dr. George and Kay Dashner Fund (Community)

Halina Milewski Memorial Fund (Community)

Marion White Eiseman Memorial Fund (Community)

Smart & Caring Community Fund (Community)

The Community Fund (Community)

The Directors Fund (Sustainability)

The Stolt Sea Farm Fund (Sustainability)

SCHOLARSHIP FUNDS

Scholarship and Bursary Funds invest in the future of southwest New Brunswick by providing scholarship and bursary awards to deserving students who fit the criteria as determined by our donors.

Andrew Bartlett Memorial Scholarship Fund Anita Sherman Robertson Bursary Fund Charlton Family Fund

D. Anne and John S. MacKeen Bursary Fund
Dawn Watkin Memorial Scholarship Fund
Diana and Garnet Boyd Scholarship Fund
Ivan Green Scholarship Fund
Kate and Clifford Stanley Scholarship Fund
Lafe Locke Aspiring Writers Scholarship Fund
Lawrence Station Regional School Alumni
Scholarship Fund

Lt. Col. D.K. McGeachy, CD, CET Bursary Fund Milltown High School Legacy Scholarship Fund Natalie St. Onge Memorial Scholarship Fund



Transportable Radiant Warmer — Charlotte County Hospital Foundation Inc.



Welln'us' 50 Plus Outreach Program — St. Croix Wellness & Renewal Project Inc.

N.B. Teachers' Association Branch 1023 Scholarship Fund

St. Andrews Lions Club Bursary Fund St. Andrews Men's Club Scholarship Fund The Dorothy and Kenneth Langmaid Scholarship Fund

The Dorothy and Kenneth Langmaid Forest Soils and Tree Growth Scholarship Fund

The Eastern Charlotte Scholarship Fund

Florence S. Spinney-Hegan Memorial Scholarship

Gene Maxwell Memorial Scholarship Harold and Amelia Marshall Scholarship St. George Alumni Scholarship

The Folsom-MacMorran Fund
The H.W. Welch Family Scholarship Fund
The Jean E. Brown Memorial Scholarship Fund
The Kelly Ann Ingalls Memorial Scholarship
Fund

The NBCC St. Andrews Alumni Scholarship

Joseph Eric Gervais Memorial Scholarship

The Richard J. Ford Memorial Scholarship Fund

The St. Stephen Alumni Association Scholarship

Fund

Lloyd McKenzie Scholarship Fund

2020 SCHOLARSHIP BENEFICIARIES

Congratulations to all the beneficiaries of this year's scholarship awards! All scholarships are paid directly to the educational institution and are applied toward the student's tuition and related costs.

Olivia Amos Brandon Glazebrook

Emily Bass Hayley Grant
Lily Binney Cole Handeland
Marcus Brockway Jonah Hanley

Kallie Calder Erin Elizabeth Ingalls

Charlotte Caswell Rodney Justason

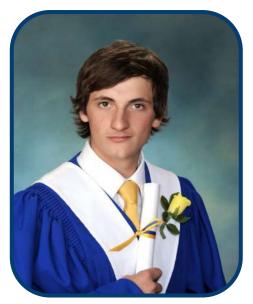
Tristin Chambers Katie Kiley
Morgan Craig Gwen Pearson
Grace Cruickshank Gabrielle Spencer
Jessica Marie Del Duca John Carter Spicer
Tyler Dolland Jonathan Stackhouse

Dale Donahee-Brunelle Don Joaquin Vincent Tenido

Madison Downey Kyra Woodside Elias Eldridge Emily Woudstra Cohen Fitzsimmons Melissa Wright



Grace Cruickshank
Recipient of the Ivan Green Scholarship, the
Kate and Clifford Stanley Scholarship, and
the Kelly Ann Ingalls Memorial Scholarship



John SpicerRecipient of the Ivan Green Scholarship



Cohen FitzsimmonsRecipient of the Ivan Green Scholarship



Jonathan Stackhouse
Recipient of the Ivan Green Scholarship

MEMORIAL GIFTS

Gifts were made in loving memory of the following individuals:

Blair Price

Bonnie Epstein

Brian William Watkin

Carmelita O'Hagan

Carol Harris

Christopher Hanley

Colin Fisher

David Jacques

Dennis Ferguson

Doreen Goodine

Dorothy Hyslop

Doug McFarlane

Duncan & Florence McGeachy

Ed Cayer

Elaine McInroy

Elizabeth Fletcher

Elizabeth Robinson Green

Rev. Eric Caldwell

Frits Roos

G. Malcolm Caswell

Gerald Friar

Greg Goff

Halina Milewski

Hathaway & Annie Fountain

Ivan & Betty Green

Jody Bourgoin

John Anderson

John Eldridge

John Raymond Frost

Judith Sapers

Karen Foulkes

Linda Lowe

Lorraine Hickey

Louis Vottero

Mary Mooney

Margaret Peterson

Michael Kohler

Michel Breault

Myrna McIntyre

Nicholas Greene

Peter Mitchell

Philip Cleghorn

Randy Buchanan

Richard Saunders

Rita Melanson

Roberta Williamson

Ruth Wilcox

Shirley Downey

Tim Richardson

Wayne Hiltz

Zachary Gaddas

ESTATE GIFTS

The Estate of Duncan McGeachy

Honour Gifts

Gifts were made honouring the following individuals:

Brian Kohler

Barbara Vottero

DONOR RECOGNITION

We thank all donors who made a gift to the Foundation in 2020. Every effort has been made to ensure this is an accurate list of donors who have made charitable contributions to FCF.

ORGANIZATIONS

50+ Men's Hockey Players
Andrew Bartlett Memorial Golf
Tournament
Canada Donates
Cathy & Kids No 1
Community Foundations of Canada

David A. Bartlett Professional Corporation Fidelity Charitable Kohler's Property Service Ltd.

New Brunswick Teacher's
Association Branch 1023

R. Howard Webster Foundation

Reunion by the Sea Staff of ANBL St. Stephen Strategic Charitable Giving Foundation

Sunbury Shores Arts and Nature Centre

University of New Brunswick

INDIVIDUALS

Anonymous

Dolores & Craig Asselin

Cindy Bartlett Mike Bourque John & Karon Boutz Les & Holly Burridge

Blythe Chang Robert F. Charlton Thomas Clark Anita Cline Scott Cousins

Gerald & Barbara Cove

Shirley Cudney

W. Dale & Sharon Dauphinee

Dave & Gayle Doncaster

Alda Drumond Maria Drumond

Alan & Cathy Dunfield

Jean Flewelling Kathleen Ford Ellen V. Foulkes Lynne Fries

Jim & Anna Garnett
Peter & Jane Garnett
Gordon Gilman
Douglas Gilmour
Sorrelle Golomb

Christopher & Claire Gordon

Murray & Rita Gosse

R. Keay Halstead Alyssa Hazzard Linda & Ross Hebb

Stuart & Bernadine Henderson

Ute Holweger Sandra Hoover

Frances & Lance Howard Joseph & Janet Hunt J. Edward Hurley

Jeanine & L. Reid Hurley

James A. Ingram Tim Jarvis

Thomas & Frances Johnson

Samantha Kinney Anne Klein-Horsman

Rhea Koch

Erik & Wanda Kohler Marilyn Leblanc Heather Lewis

John & Mary Littleford Colin MacDougall Anne MacKeen Carol MacLean

Herbert & Bridget Madill

Nelda Martinez William McCluskey David McInroy John McLean

Michael A. Meighan Patrice Milewski Suzanne Monaghan Bonnie H. Morse Kelly Nicholls Linda Norris Derek O'Brien Frank A. O'Neill Richard Peterson Marie Pratt

Patricia Pratt
Eileen Richardson
Robert & Diane Ross
Margot & Lee Sackett
Margaret Saunders
Lynn & Wayne Scott

Cathy Smith

Ralph & Marie Smith Helen & Rob Stephenson

Jane Stewart

Linda & Timothy Stuart Beverley H. Tedford

Glenys Tencer

Mary Carmelita Thompson

Sandra Thurber

Norma Van Devander Lynn & John Vottero

Ena Wallace Sheila Washburn Carol Anne Wiebe George & Karen Wolf

2020 FINANCIAL STATEMENTS

The following is an excerpt from Audited Financial Statements by Spacek, Armstrong and Norrad CPA's. Full copies of audited financial statements are available at www.fundycommunityfoundation.ca.

FUNDY COMMUNITY FOUNDATION Statement of Financial Position December 31, 2020

	2020			2019
FINANCIAL ASSETS				
CURRENT				
Cash	\$	22,223	\$	71,736
Marketable securities (Note 4)		7,925,074		7,624,637
HST receivable		3,435		4,075
Prepaid expenses		3,897		2,136
		7,954,629		7,702,584
CAPITAL ASSETS (Note 5)		6,762		10,858
	\$	7,961,391	\$	7,713,442
LIABILITIES AND NET ASSETS				
CURRENT				
Ac∞unts payable	\$	8,448	\$	11,466
Funds held on behalf of other parties (Note 6)		554,834		445,873
		563,282		457,339
NET ASSETS		7,398,109		7,256,103
	\$	7,961,391	\$	7,713,442

FUNDY COMMUNITY FOUNDATION Statement of Revenues and Expenditures Year Ended December 31, 2020

	Ge	neral Fund 2020	!	Restricted Funds 2020	E	ndowment Funds 2020		Total 2020		Total 2019
REVENUES										
Donations	\$	19,073	\$	229,659	\$	181,168	\$	429,900	\$	246,219
Management fees	Φ	6,814	Φ	229,009	Φ	101,100	Ψ	6,814	Φ	6,425
Interest income		23,330		33,195		_		56,525		59,259
Dividend income		69,496		98,881		-		168,377		174,357
Realized capital gain (loss)		(12,832)		(18,258)		-		(31,090)		18,561
Change in unrealized capital gain (loss)		37,177		52,897		-		90,074		561,286
		143,058		396,374		181,168		720,600		1,066,107
EXPENSES										
Restricted disbursements		-		157,415		_		157,415		141,849
Community grants		105,720		<u>-</u>		_		105,720		54,133
Flow through grants		<u>-</u>		130,306		-		130,306		· <u>-</u>
Administration expenses (Schedule 1)		58,904		96,107		_		155,011		115,362
Investment management fees		12,441		17,701		_		30,142		30,578
Fundraising		<u>-</u>		-		-		•		. 8
		177,065		401,529		-		578,594		341,930
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES	\$	(34,007)	\$	(5,155)	\$	181,168	\$	142,006	\$	724,177

FUNDY COMMUNITY FOUNDATION Statement of Changes in Net Assets Year Ended December 31, 2020

	Ge	eneral Fund	ŀ	Restricted Funds	l	Endowment Funds	2020	2019
NET ASSETS - BEGINNING OF YEAR Excess of revenues over expenses Transfers during the year (Note 8)	\$	2,791,914 (34,007) (22,980)	\$	389,445 (5,155) 23,698	\$	4,074,744 181,168 (718)	\$ 7,256,103 142,006 -	\$ 6,531,926 724,177 -
NET ASSETS - END OF YEAR	\$	2,734,927	\$	407,988	\$	4,255,194	\$ 7,398,109	\$ 7,256,103

FUNDY COMMUNITY FOUNDATION PAGE 21

Imagine

an endowment fund with your name on it

Donors from all walks of life establish funds at Fundy Community Foundation. While each expresses a donor's unique charitable goals and wishes for our community, all share our vision of an empowered, vibrant community for southwestern New Brunswick.

More freedom

More control

Charitable **Organization Fund**

Allows registered charities to create their own endowment, building a sustainable source of funding.

Community Fund

You leave it up to us and our grants committee to ensure the community's most pressing needs are supported.

Field of Interest Fund

Target gifts to address an issue area that you feel is important to community life.

Donor-Designated Fund

You select your favourite charities and we ensure they are supported, year after year.

Donor-Advised Fund

You choose which specific charities to support each year.

Gift in Will

Giving through your will allows you to support your favourite causes even after you are gone.



Victoria Street Community Garden Project — St. Croix Vineyard Inc.