

FUNDY COMMUNITY FOUNDATION



2021 Annual Report

ABOUT FUNDY COMMUNITY FOUNDATION

Established in 1993, Fundy Community Foundation is one of more than 191 community foundations in Canada today. We serve Charlotte County and rural southwestern New Brunswick, connecting our donors and others to community needs and opportunities. Together, we invest in building strong and resilient places to live, work, and play.

Our Mission

To improve the quality of life for the people of southwestern New Brunswick through developing endowment funds, making responsible grants, and fostering community leadership.

Our Vision

An empowered, vibrant community.

For more information or to speak with our staff:

Fundy Community Foundation, PO Box 3902

Saint Andrews, NB E5B 3S7

Tel.: (506) 529-4896 Fax: (506) 529-4898

Email: kirsten@fundycommunityfoundation.ca

Website: fundycommunityfoundation.ca



Front cover photo:
Campobello Ferry Landing by Kirsten Rouse

A proud member of



MESSAGE FROM THE CHAIR

This past year was another one coloured by change and adaptation. Despite restrictions imposed by the continuing pandemic, the Board and staff of the Fundy Community Foundation were still able to get out into the community, and worked hard to improve the quality of life for the people of southwest New Brunswick.

Thanks to the commitment of board members past and present, fund holders and advisors, FCF is currently the caretaker of over 8 million dollars. This stunning achievement allowed us to grant \$264,000 in scholarships and grants in 2021, including the support of 33 students and 50 non-profits with projects needed to advance their missions.

In 2021, the Foundation decided to support a major initiative to assist vulnerable youth in Charlotte County, and you can find more about that on Page 13. This effort reminds us of big initiatives in the past, when we made significant contributions to the starting up of successful charities, such as Dial-a-Ride and Vibrant Communities, both of which continue to serve the area.

In the spring of 2021 our long-serving Executive Director, Sandy Thurber, decided to retire. Sandy had been the driving force behind the Foundation through many years of positive growth. Her dedication to the Foundation and her commitment to the people of our communities will be missed, but we all wish her well as she embarks on a new stage of life.

With Sandy's departure, we welcome Kirsten Rouse as the new Executive Director. Kirsten brings several years of management experience in the local non-profit sector. She knows how and where to find the needs in our communities, and she knows how to bring people together to help. The Board looks forward to working with Kirsten and is excited to see how she will lead the Foundation over the next years.

Once again, the members of our Board met several times throughout the year to review various issues and to provide guidance to the Executive Director, and I am grateful for their dedication and support.

However, most of all, we are grateful to our donors. These are the people who love where they live, and recognise that not all are so fortunate. They step up and, with the help of the Foundation, they work to build strong and healthy communities. They have a long-term vision of what they would like to see, and are happy to know that their gifts will continue to serve for many years.



Sincerely,

Lance Howard

BOARD CHAIR

2021—2022 BOARD OF DIRECTORS

Lance Howard
CHAIR

Alana MacLeod
TREASURER

Scott Cousins
DIRECTOR

Sarah Goulding
DIRECTOR

Amanda Leavitt
DIRECTOR

Kate Boyd
VICE-CHAIR

J. Edward Hurley
SECRETARY

Gordon Gilman
DIRECTOR

Owen Jones
DIRECTOR

Malcolm Macleod
DIRECTOR

Hannah McGee
DIRECTOR

2021—2022 COMMITTEES

GRANTS AND PROGRAM DEVELOPMENT

J. Edward Hurley, Chair
Scott Cousins
Gordon Gilman
Sarah Goulding
Owen Jones
Malcolm Macleod
Hannah McGee
Kirsten Rouse (non-voting)

INVESTMENT

Alana MacLeod, Chair
Scott Cousins
J. Edward Hurley
Amanda Leavitt
Malcolm Macleod
Kirsten Rouse (non-voting)

NOMINATING

Alan Dunfield, Chair
Scott Cousins
J. Edward Hurley
Malcolm Macleod
Kirsten Rouse (non-voting)

AMBASSADORS' CIRCLE

David Ames
Andy Cleghorn
Jessie Davies
Alan Dunfield
Katsuji Haya

Jill Mahar
Sharon McGladdery
Hugh McKnight
Margaret Saunders
Helen Stephenson

Beverley Tedford
Fraser Walsh
Mary Wobma
George W. Wolf III

STAFF

Kirsten Rouse
EXECUTIVE DIRECTOR

Alyssa Hazzard
GRANTS AND FINANCIAL ADMINISTRATOR

Meet Kirsten!

Fundy Community Foundation was thrilled to welcome Kirsten Rouse as incoming Executive Director in 2021. Kirsten joins the Foundation as a former vice president at the Atlantic Salmon Federation. With several years of management experience in the charitable sector, she is ideally suited for key roles of fundraising, donor and volunteer development and community engagement. Her administrative experience and partner networking are strengths that are ideal for the Community Foundation.

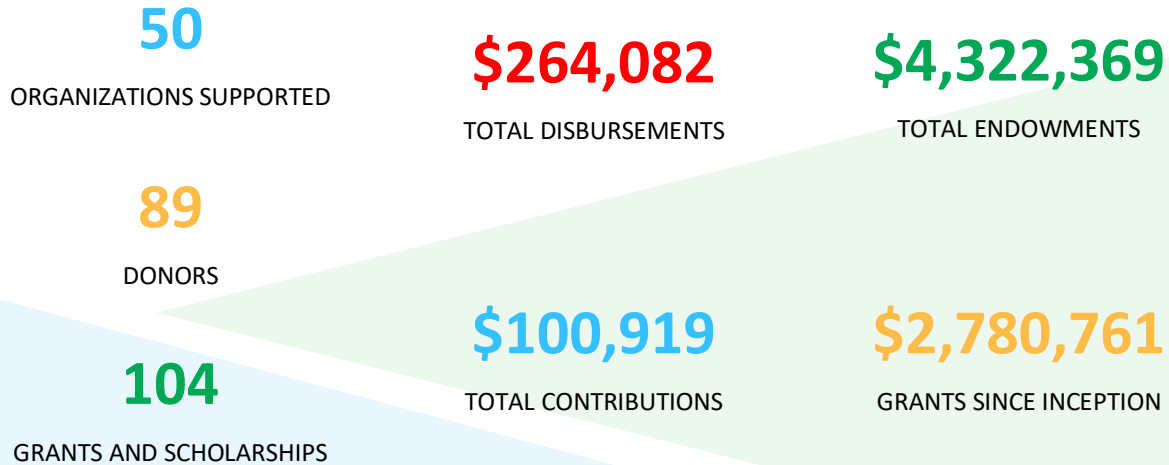


Sandra Thurber, our Executive Director until July 2021, is looking forward to a happy retirement spending more time with family and friends. Over her 19 years with Fundy Community Foundation, her community connections, successful endowment development and personal touch were key to the growth of the Foundation. Sandy worked closely with our many valued donors, as well as with award recipients, be they students or other charities here in southwestern New Brunswick. The Foundation is very appreciative of her work and commitment to communities of the foundation family.

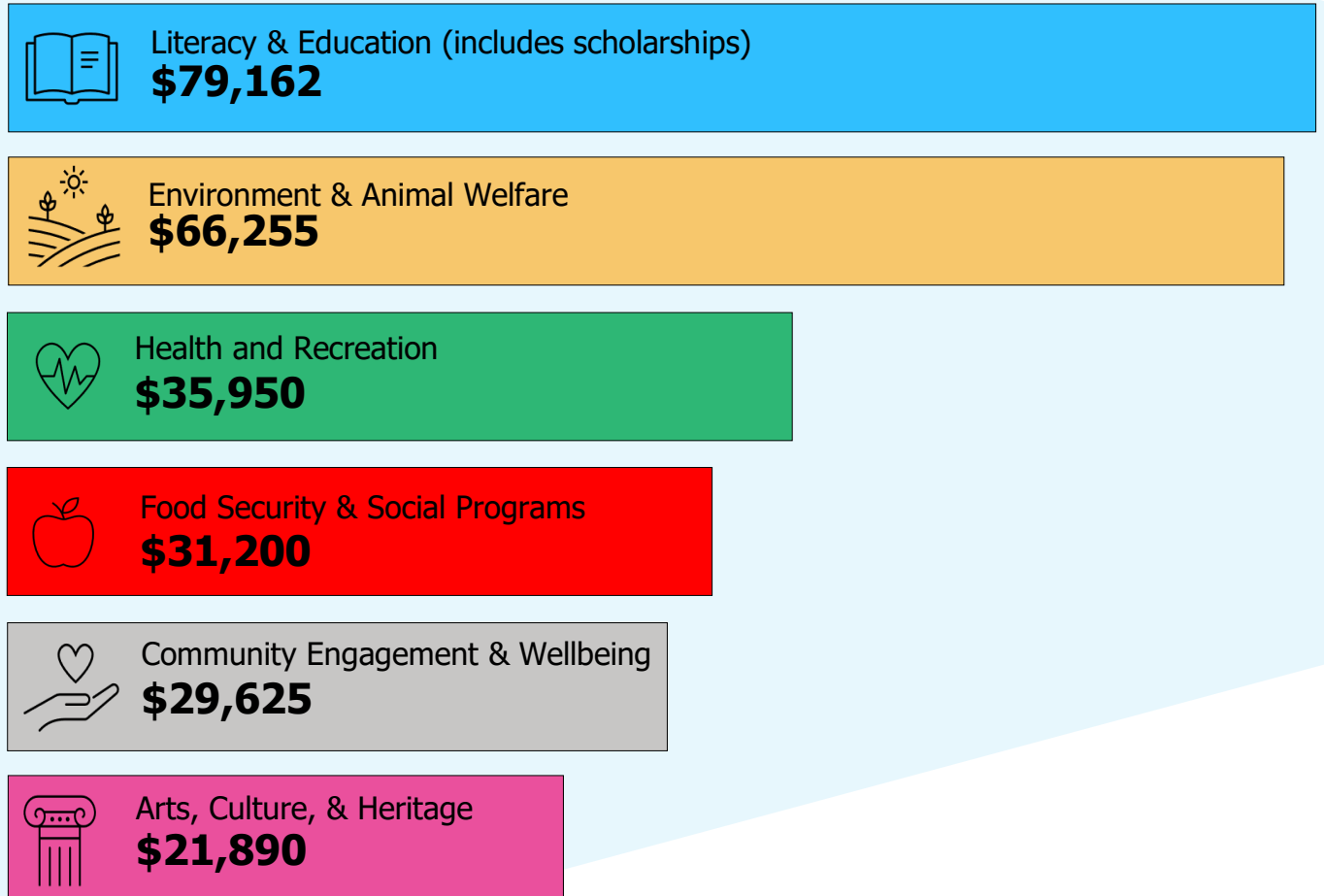
Thank You Sandy!

OUR IMPACT

2021 in Numbers



2021 Grants by Sector





From left: Kirsten Rouse, Carla Brown, Jackson McGee, Hannah McGee, and Janice Kiley visit the Dragonfly Centre for Autism summer camp

2021 COMMUNITY GRANT RECIPIENTS

\$100,875 was awarded to the following projects from the Community Funds and General Funds in 2021.

Bee Me Kidz Inc.

Bee Me Kidz Milltown Elementary School: \$5,000

Blacks Harbour School in partnership with the Minister of Finance

Science of Reading: \$3,790

Boys and Girls Club of Charlotte County Inc.

Leaders in Training: \$5,000

Campobello Library Association

Contemporary Services: \$3,000

Charlotte County Alternative Transportation Association

Wheelchair Accessible Transportation Support: \$7,000

Charlotte County Ground Search & Rescue Inc.

Mandatory Standard First Aid Training for Volunteer Searchers: \$1,450

Charlotte County Hospital Foundation Inc.

Olympus Rhino Laryngofiberscope: \$2,500

Charlotte County Multicultural Association Inc. in partnership with the Town of St. George

Physical and Technological Support for Vulnerable Newcomers: \$5,000

Family Resource Centre of Charlotte County Inc.

Families Growing Together!: \$2,655

Fundy Region Transition House

Carol Ann's House Community Room Enhancement: \$3,000

Hospice of Charlotte

Handling Grief Through Covid-19: \$1,000

Kids Help Phone

Counsellor in the Classroom: \$5,000

Lakeland Industries Sheltered Workshops

Meeting Essential Needs for Food Insecure Families: \$5,000

6TH ANNUAL GREAT FUNDY COASTAL CLEANUP

27+
CLEANUP SITES IN NEW BRUNSWICK

20
PARTNERING ORGANIZATIONS & CONTRIBUTING SPONSORS

225+
PEOPLE STANDING UP FOR NATURAL SPACES

305+
BAGS OF MARINE DEBRIS COLLECTED

MOST COMMONLY FOUND ITEMS:

1. LOBSTER BANDS (3,933)
2. SMALL STYROFOAM PIECES (1,907)
3. SMALL PLASTIC PIECES (1,833)
4. ROPE (1,182 M)
5. PLASTIC BOTTLES (930)
6. CIGARETTE BUTTS (761)
7. FIREWORKS (502)
8. BOTTLE CAPS (490)
9. OTHER SMALL DEBRIS (425)
10. LARGE STYROFOAM PIECES (369)

The Nature Trust of New Brunswick

The Great Fundy Coastal Cleanup — Nature Trust of NB

BUILDING A STRONGER COMMUNITY, TOGETHER

Little Acre Community Residence
Outdoor Fun & Exploration: \$5,145

**McAdam Elementary School
in partnership with the Minister of Finance**
McAdam Elementary Sports Field: \$3,500

Nature Trust of New Brunswick:
6th Annual Great Fundy Coastal Cleanup: \$2,440

New Brunswick Amateur Sport Fund
Community Paddling Development: \$3,000

**Pennfield Lions Club
in partnership with the Town of St. George**
Enhanced Covid Cleaning: \$1,500

Sophia Recovery Centre
Beyond Trauma in Charlotte County: \$5,000

**Southwest New Brunswick Service Commission
in partnership with the Town of St. George**
Costal Link Trail Website Development: \$1,500

St. Andrews Arts Council
Music in Schools Program: \$5,000

St. George and Area Food Bank Inc.
Preserving Food for Good: \$1,000

**St. Stephen High School
in partnership with the Minister of Finance**
Innovation Wing/Spartan TV: \$5,000
Operation Green SSHS: \$3,395

**St. Stephen Middle School
in partnership with the Minister of Finance**
Access for All: \$2,500
SSMS Breakfast and Lunch Program: \$3,000

Sunbury Shores Arts & Nature Centre
Summer Camp Art Mornings Project: \$4,500

**The Rotary Club of Grand Manan Memorial Trust
Foundation**
The Dennis Ingersoll Memorial Project: \$5,000



Innovation Wing/Spartan TV—St. Stephen High School



Preserving Food for Good—St. George Food Bank



Sports Field—McAdam Elementary School



ADDITIONAL GRANTS

The following amounts represent grants/scholarships made from our Designated Funds, Donor Advised Funds, Field of Interest Funds, and Scholarship Funds. Please note that these figures may represent more than one grant/scholarship.

Boys & Girls Club of Charlotte County	\$675	Mount Allison University	\$1,250
Charlotte County Archives	380	Nature Trust of New Brunswick	1,060
Charlotte County Hospital Foundation	10,150	New Brunswick Amateur Sport Fund	1,100
Charlotte County Ground Search and Rescue Inc.	1,850	New Brunswick Community College Foundation	7,935
Charlotte County Museum	3,290	Ross Memorial Library	4,010
Charlotte County SPCA	18,723	Saint John Shelter	6,241
Church of Christ—Lords Cove	3,900	St. Andrews and Area Open Door Program	250
Church of Christ—Leonardville	250	St. Andrews Civic Trust	200
Dragonfly Centre for Autism	1,060	St. Croix Estuary Project	345
Family Resource Centre of Charlotte County	345	St. George and Area Food Bank	250
Fredericton SPCA	18,723	St. Thomas University	4,740
Governors of St. Francis Xavier University	1,395	Sunbury Shores Arts and Nature Centre	2,910
Lakeland Industries Sheltered Workshops	250	The New Brunswick SPCA	18,723
McAdam Historical Restoration Commission	730	The Saint Stephen Rural Cemetery	1500
Minister of Finance—Atlantic College of Therapeutic Massage	400	The Van Horne Estate on Ministers Island	630
Minister of Finance—Blacks Harbour School	2,710	Town of St. Andrews	675
Minister of Finance—Sir James Dunn Academy	1,990	Town of St. Stephen	1,250
Minister of Finance—St. George Elementary School	782	Université Sainte-Anne	5,320
Minister of Finance—St. Stephen High School	605	University of King's College	1,390
		University of New Brunswick	24,190
		University of Prince Edward Island	5,760
		Village of Blacks Harbour	3,200
		Volunteer Centre of Charlotte County	500
		YMCA of Greater Saint John	1,570

NEW FUNDS

EMERSON OAK BAY RURAL CEMETERY FUND

When they sold the Emerson farm in 2021, fifth-generation owners Janet Emerson and Ardeth Emerson Holmes decided to donate some of the proceeds to ensure that the Oak Bay Rural Cemetery, where their family has been buried since 1885, continues to have their contribution for perpetual care.



Oak Bay Rural Cemetery

"A cemetery is a place of reflection, remembering all those who have gone before us. For some, a cemetery is the only connection to one's ancestors. Our perpetual care fund honours the eternal memory of those who have gone before us." Janet & Ardeth



From left: Dana Planetta, John Castell, and Kirsten Rouse sign the Deed of Gift establishing the Charlotte Dial-A-Ride Fund

In 2021, Charlotte Dial-A-Ride expanded further by purchasing a wheelchair accessible van to add to their fleet.

"We are so pleased and proud to establish The Charlotte Dial-A-Ride Fund with Fundy Community Foundation. This fund will provide valuable and stable support to support Dial-A-Ride's operational costs... forever."

John Castell, President

CHARLOTTE DIAL-A-RIDE FUND

As John Castell will tell you,

the Dial-A-Ride concept grew from a Fundy Community Foundation led community dialogue back in 2005. The need for accessible local transportation was identified and the organization has not looked back!

Since its inception, Charlotte Dial-A-Ride has provided over 80,000 rides to people in our community who do not have access to safe and reliable transportation. Their model has been duplicated and put to work in many communities across the Atlantic Provinces.



John Castell and Kirsten Rouse pose with Charlotte Dial-A-Ride's new wheelchair accessible van



Keith Pierce (left) and Jim Stuart (right) pictured here with the building purchased by Neighbourhood Works Inc.

YOUTH LAUNCH

In September of 2020,

Keith Pierce approached the board of Fundy Community Foundation with an inspirational vision: A program dedicated to supporting Charlotte County youth between the ages of 15-29 who are not in employment, education or training. Keith believed that Fundy Community Foundation would be an ideal partner to help him get this program off the ground and address the alarming fact that 20% of youth in Charlotte County are facing significant barriers and subsequently are struggling to move forward in their lives.

Recognizing the need and believing in his vision, the FCF board contracted Keith in November of 2020 to lay the foundation needed to get the program now named *Youth Launch* off the ground. Keith's first task

was finding a charitable community partner to host the program. They were so fortunate to find a home with Neighbourhood Works Inc. (formerly Charlotte County Group Homes) who have been actively engaged in an Community Enhancement Project with their purchase of a church property in St. Stephen. This property will be repurposed in the coming months to become "The Link " - a Community Hub offering transitional housing, a remote learning center, health clinic, and a "one-stop" location where at-risk youth, adults and families in need in our community will be able to access resources, services and programs, including *Youth Launch*.

With his objective clear, Keith's work continues to focus on: (i) building relationships with community partners who will directly or indirectly support the program's objectives and (ii) raising sufficient funds to support the eventual hiring of a Case Manager, an Academic and Essential Workplace Skills Instructor, and a Program Coordinator for Phase 1 (2022-2024) of the program. The goal in Phase 1 will be to support and serve 85-100 at-risk youth in overcoming barriers to education and employment and successfully transitioning to adulthood in order to live lives of dignity and contribute positively to their community. Attaining this goal will have a significant impact on the economic and social wellbeing of Charlotte County.



Jim Stuart, Executive Director of Neighbourhood Works Inc. gives a tour of their new building in St. Stephen and explains their vision for the location.

OUR FUNDS

COMMUNITY FUNDS

The Community Fund, and named funds within it, fuel our community grant making program. The flexibility of a gift to The Community Fund enables the foundation's local grants committee to respond to Charlotte County's most pressing needs, today and forever.

- Brian Eric Magee Memorial Fund
- Dr. George and Kay Dashner Fund
- Duncan and Florence McGeachy Community Fund
- Halina Milewski Memorial Fund
- John Anderson Fund
- Margaret Raymonde Peterson Memorial Fund
- Marion White Eiseman Memorial Fund
- R. Allyn Jackson Memorial Fund
- Smart & Caring Community Fund
- Ste-Croix 2004 Community Fund
- Tedford/Downe Family Fund
- The Arthur B. MacLeod Memorial Fund
- The Beaverbrook Canadian Foundation Fund
- The Bryce Family Fund
- The Carter Family Fund
- The Chang-Lewis Family Fund
- The Community Fund
- The Flemer Fund
- The J.T. Clark Family Foundation Inc. Fund
- The Kane Family Fund
- The Lewis and Mildred Justason Fund
- The Nora Magee Breese Fund
- The Norma and James Davies Fund
- The Redmond Trust Fund
- The Richard and Margaret Saunders Family Fund
- The Richmond and Mabel Steeves Memorial Fund
- The Vottero/Field Family Fund

GENERAL FUNDS

- Nancy Fisher Fund
- The Max and Willi Wolfe Memorial Fund
- The McGeachy Fund

Thanks to the generous support of our donors, we are able to support vital programs and initiatives that create community-wide change. We thank you for your commitment to our community.

FIELD OF INTEREST FUNDS

Field of Interest Funds help donors target gifts to address an issue area that they feel is important to community life.

Charlotte County Sports for Kids Fund (Youth participation in sport)

Bob Flewelling Sports for Kids Fund

Mike Kohler Sports for Kids Fund

Environmental Legacy Fund (Environmental programs/projects)

The George and Karen Wolf Fund (Education)

DONOR-ADVISED FUNDS

Grants from Donor-Advised Funds are made with advice from our donors who recommend projects they would like to see funded each year.

Duncan and Florence McGeachy Family Fund

Mary Mooney Healthful Living Fund

O'Neill Family Fund

SJDA Dream Fund

The Haun Family Fund

The Quoddy Quilters Fund

The St. George Community Fund

Youth Endowment Fund

MANAGED FUNDS

The following funds are held on behalf of other parties.

St. Croix Estuary Project Inc. Managed Fund

Sunbury Shores Managed Fund

SUSTAINABILITY FUNDS

Sustainability Funds help Fundy Community Foundation to offset the cost of delivering service and support to the many non-profit organizations doing good work in southwestern New Brunswick.

Blair and Mary Gordon Family Fund

The Directors Fund

Skretting Fund

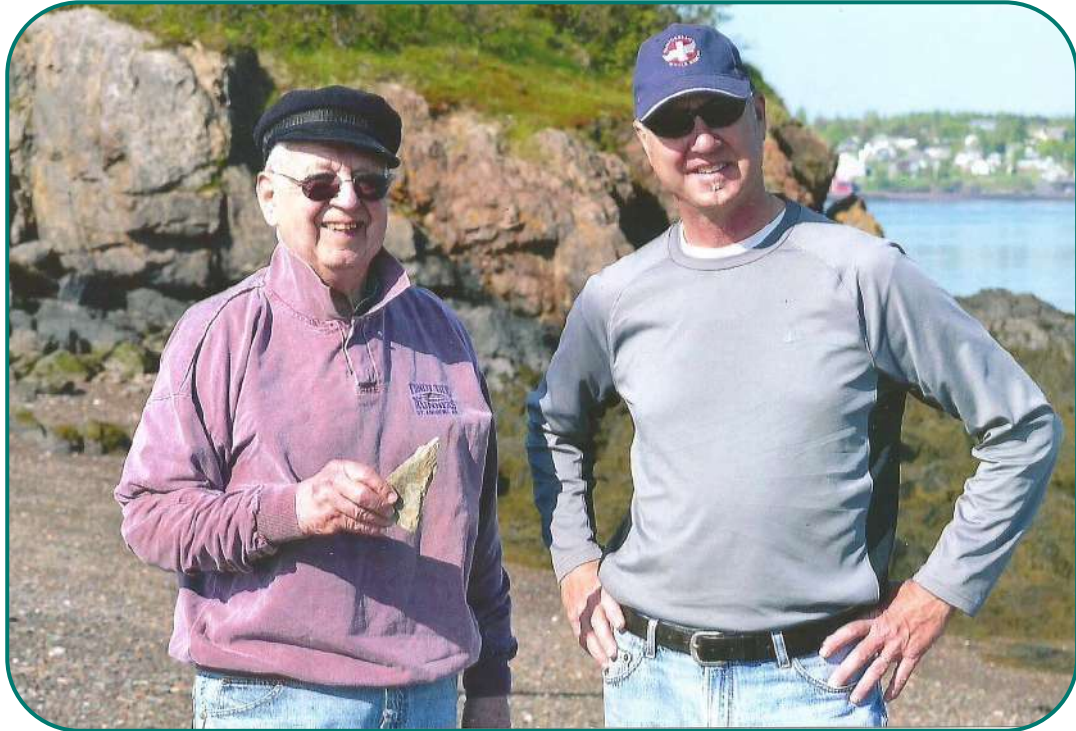
Stolt Sea Farm Fund

New funds indicated in **bold**

Named funds indicated in *italics*



FCF staff visit Little Acres Community Residence



The H.W. (Wes) Welch Family Scholarship Fund is now 20 years old! Shown here are Wes' son Ralph (left) and grandson, David (right).

DESIGNATED FUNDS

Our designated funds proved grants to specific organizations or specific charitable programs as directed by donors for a broad spectrum of causes.

Dick Saunders Memorial Fund

Emerson Oak Bay Rural Cemetery Fund

Frank and Eleanor Stymest Fund

Karen Dorothy Foulkes Environmental Fund

The Dorothy and Kenneth Langmaid Animal Welfare Fund

The Hathaway & Annie Fountain Family Memorial Fund

The J.T. Clark Family Foundation Inc. for Dragonfly

Wall-Bain Charlotte County Museum Fund

REGISTERED CHARITY FUNDS

Registered charity funds, a type of designated fund, are established by local charities who wish to grow an endowment to support their charitable purposes for their long-term sustainability.

Charlotte County Archives Fund

Charlotte Dial-A-Ride Fund

Ganong Nature Park Fund

McAdam Railway Station Fund

Ross Memorial Library Fund

The Mr. and Mrs. Delmar Leighton Fund

The Mary S. Williamson Fund

The Helen Strait Remer Fund

The Marjorie Emerson Memorial Fund

The Walter and Kitty Williamson Book Fund

Sunbury Shores Endowment Fund

Van Horne Estate on Ministers Island Fund

Dr. Mary Conley Fund

SCHOLARSHIP FUNDS

Scholarship and Bursary Funds invest in the future of Charlotte County by providing scholarship and bursary awards to deserving students who fit the criteria as determined by our donors.

Andrew Bartlett Memorial Scholarship Fund

Anita Sherman Robertson Bursary Fund

Charlton Family Fund

D. Anne and John S. MacKeen Bursary Fund

Dawn Watkin Memorial Scholarship Fund

Diana and Garnet Boyd Scholarship Fund

Ivan Green Scholarship Fund

Kate and Clifford Stanley Scholarship Fund

Lafe Locke Aspiring Writers Scholarship Fund

Lawrence Station Regional School Alumni Scholarship Fund

Lt. Col. D.K. McGeachy, CD, CET Bursary Fund

Milltown High School Legacy Scholarship Fund

Natalie St. Onge Memorial Scholarship Fund

N.B. Teachers' Association Branch 1023 Scholarship Fund

St. Andrews Lions Club Bursary Fund

St. Andrews Men's Club Scholarship Fund

St. Mark's Masonic Lodge No. 5 of St. Andrews Bursary Fund

The Dorothy and Kenneth Langmaid Scholarship Fund

The Dorothy and Kenneth Langmaid Forest Soils and Tree Growth Scholarship Fund

The Eastern Charlotte Scholarship Fund

Florence S. Spinney-Hegan Memorial Scholarship

Gene Maxwell Memorial Scholarship

Harold and Amelia Marshall Scholarship

St. George Alumni Scholarship

The Folsom-MacMorran Fund

The H.W. Welch Family Scholarship Fund

The Jean E. Brown Memorial Scholarship Fund

The Kelly Ann Ingalls Memorial Scholarship Fund

The NBCC St. Andrews Alumni Scholarship

Joseph Eric Gervais Memorial Scholarship

The Richard J. Ford Memorial Scholarship Fund

The St. Stephen Alumni Association Scholarship Fund

Lloyd McKenzie Scholarship Fund



*Meeting Essential Needs for Food Insecure Families
— Lakeland Industries Sheltered Workshops*



Joan Majchrowski gives George (Skip) Wolf and FCF staff a tour of the Charlotte County Multicultural Association facility.



The Ross Memorial Library holds an endowed fund with Fundy Community Foundation to provide operational support year after year.

2021 SCHOLARSHIP RECIPIENTS

Congratulations to all the recipients of this year's scholarship awards!

Haley Anderson	Sara Griffin	Matthew Mitchell
Abigail Barker	Ian Haley	Ataya Neilson
Alyssa Boudreau	Brianna Hawkes	Riley Richardson
Samantha Burbine	Erika Head	Luke Ross
Leah Carson	Yung-Han Hsu	Devon Seeley
Kaylee Comeau	Peyton Huckins	Sarah Sheppard
Gavin Cook	Bella Jones	Sullivan Stuart
Alexandre Desilets	Daniel Khoshbakhtian	Delaney Taylor
Amy Dolland	Kirsten LeBlanc	Garrett Travis
Alexander Frost	Dillon Lister	Mallory Travis
Matthew Goddard	Keaton McCann	Jordyn Williams

MEMORIAL GIFTS

Gifts were made in loving memory of the following individuals in 2021:

Philip Anderson	Dale Lively
Madeline J. Blakley	Stephen MacIntyre
Diana and Garnet Boyd	Rose MacKay
Patricia Brown	Mary Martin
Rita Cameron	Linda McIntyre
Avery Craig Dixon	Halina Milewski
Jean Flewelling	Morton Mitchell
Karen Foulkes	Mary Mooney
Margaret (Peggy) Godso	Jane Nelson
Eric Gozna	Mary Noddin
Elizabeth Robinson Green	Blair Price
Ivan Green	Thomas Reynolds
Frank Haughn	Richard Saunders
David Hazzard	Bobby Stinson
Mike Henderson	Carol Jane Stuart
Mary Lee Holt	Shirley Sutton
Kelly Ann Ingalls	Lorraine Taylor
R. Allyn Jackson	Louis Vottero
Mike Kohler	Ruth Wilcox
Yvette LeBlanc	



Sarah Norman and Kirsten Rouse tour the St. George and Area Food Bank.

HONOUR GIFTS

Gifts were made honouring the following individuals in 2021:

Jean F. Flewelling
Sandy Thurber

DONOR RECOGNITION

We thank all donors who made a gift to the Foundation in 2021! Every effort has been made to ensure this is an accurate list of donors who have made charitable contributions to FCF.

INDIVIDUALS

Dorothy Allan	Shelley Griffin	Patrice Milewski
Peter and Cindy Bartlett	Mike and Tammy Groom	Roger Mills
Sherry Bates	R. Keay Halstead	Eric Mitchell
Darren Brideau	Brenda Harrison	Suzanne and Bob Monaghan
Rodney and Helen Bussey	Alyssa Hazzard	Bonnie H. Morse
Barbara Chaffe and Rob Weir	Linda and Ross Hebb	Kelly Nicholls
Norma Caswell	Lorraine Eden Hermann	Derek O'Brien
Blythe Chang and Heather Lewis	Jill Ann Hoag	Frank A. O'Neill
Robert F. Charlton	Jeff and Ardeth Holmes	Richard Peterson
John and Pam Clark	Lance and Frances Howard	Patricia Pratt
Marjorie Colton	J. Edward Hurley	Michael and Kirsten Rouse
Dale and Sharon Dauphinee	Sally Ingersoll	Margaret Saunders
Alan and Cathy Dunfield	L. Joyce Jackson	Lynn and Wayne Scott
Jan Ellis	Timothy Jarvis	Florence Small
Janet Emerson	Andrew Jones	Chris and Daryl Spires
John Flewelling	Peter and Mary Kane	Helen and Rob Stephenson
Stephen Flewelling	Marlene Knight	Jane Stewart
Alexandra Forbes	Anne MacKeen	Bronwyn Tanner
Kathleen Ford	Carol MacLean	Beverley H. Tedford
Ellen Foulkes	Alana MacLeod	Mary Carmelita Thompson
Hazel Gass	Maxine MacMillan	Sandra Thurber
Bruce and Paula Gault	Herbert and Bridget Madill	Julian Walker
Diane and Gary Ghent	Lorna and James Maxwell	Sheila Washburn
Evan R. Gill	Karen McKenna-LeGuével	Mary Wobma
Gordon Gilman	Hugh McKnight	George and Karen Wolf
Iris Griffin	Michael A. Meighen	Nicole Wolf

ORGANIZATIONS

Charlotte County Alternative Transportation Association	Men's Night Golf Club
The Community Foundation of Western North Carolina	R. Howard Webster Foundation
David A. Bartlett Professional Corporation	NBTA Branch 1023
Doherty and Associates	Spacek, Armstrong & Norrad Chartered Professional Accountants
Fidelity Charitable	Strategic Charitable Giving Foundation
Friends of the Ross Memorial Museum	Village of Grand Manan
J.T. Clark Family Foundation	

THANK YOU!

2021 FINANCIAL STATEMENTS

The following is an excerpt from Audited Financial Statements by Spacek, Armstrong and Norrad CPA's. Full copies of audited financial statements are available at www.fundycommunityfoundation.ca.

FUNDY COMMUNITY FOUNDATION

Statement of Financial Position

December 31, 2021

	2021	2020
ASSETS		
CURRENT		
Cash	\$ 53,563	\$ 22,223
Marketable securities (Note 4)	8,873,543	7,925,074
HST receivable	4,111	3,435
Prepaid expenses	2,723	3,897
	8,933,940	7,954,629
CAPITAL ASSETS (Note 5)	5,369	6,761
	\$ 8,939,309	\$ 7,961,390
LIABILITIES AND NET ASSETS		
CURRENT		
Accounts payable and accrued liabilities (Note 6)	\$ 20,780	\$ 8,448
Funds held on behalf of other parties (Note 7)	648,610	554,834
	669,390	563,282
NET ASSETS	8,269,919	7,398,109
	\$ 8,939,309	\$ 7,961,391

FUNDY COMMUNITY FOUNDATION
Statement of Revenues and Expenditures
Year Ended December 31, 2021

	General Fund 2021	Restricted Funds 2021	Endowment Funds 2021	Total 2021	Total 2020
REVENUES					
Donations	\$ 26,371	\$ 4,000	\$ 70,548	\$ 100,919	\$ 429,900
Management fees	8,896	-	-	8,896	6,814
Interest income	20,155	28,731	-	48,886	56,525
Dividend income	75,384	107,453	-	182,837	168,377
Realized capital gain (loss)	145,826	207,863	-	353,689	(31,090)
Change in unrealized capital gain	298,912	422,530	-	721,442	90,074
	575,544	770,577	70,548	1,416,669	720,600
EXPENSES					
Restricted disbursements	-	149,057	-	149,057	157,415
Community grants	100,875	-	-	100,875	105,720
Flow through grants	-	14,150	-	14,150	130,306
Community projects	39,030	-	-	39,030	7,170
Administration expenses (Schedule 1)	54,949	153,334	-	208,283	147,841
Investment management fees	13,797	19,667	-	33,464	30,142
	208,651	336,208	-	544,859	578,594
EXCESS OF REVENUES OVER EXPENSES	\$ 366,893	\$ 434,369	\$ 70,548	\$ 871,810	\$ 142,006

FUNDY COMMUNITY FOUNDATION
Statement of Changes in Net Assets
Year Ended December 31, 2021

	General Fund	Restricted Funds	Endowment Funds	2021	2020
NET ASSETS - BEGINNING OF YEAR	\$ 2,734,927	\$ 407,988	\$ 4,255,194	\$ 7,398,109	\$ 7,256,103
Excess of revenues over expenses	366,894	434,369	70,548	871,811	142,006
Transfers during the year (Note 9)	4,193	(820)	(3,373)	-	-
NET ASSETS - END OF YEAR	\$ 3,106,014	\$ 841,537	\$ 4,322,369	\$ 8,269,920	\$ 7,398,109

Imagine

an endowment fund with your name on it

Donors from all walks of life establish funds at Fundy Community Foundation. Setting up a fund allows you to support the things most meaningful to you while receiving the tax benefits of your philanthropy. While each fund type expresses a donor's unique charitable goals and wishes for our community, all share our vision of an empowered, vibrant community for southwestern New Brunswick.

More freedom



More control

Community Fund

You leave it up to us and our grants committee to ensure the community's most pressing needs are supported.

Field of Interest Fund

Target gifts to address an issue area that you feel is important to community life.

Designated Fund

You select your favourite charities and we ensure they are supported, year after year.

Donor-Advised Fund

You choose which specific charities to support each year.

Registered Charity Fund

Allows registered charities to create their own endowment, building a sustainable source of funding.

Gift in Will

Giving through your will allows you to support your favourite causes even after you are gone.



Philanthropy through the Fundy Community Foundation

Community Funds: The needs of our community are continually changing and in order to respond effectively to grant applications, or pressing community needs, the Foundation encourages gifts that are, at least in part, “undesigned” and can be applied to a “community” fund. This allows the Foundation’s Grants Committee discretion to support community projects that may emerge as priorities or be identified by charitable agencies.

Field of Interest Funds: These funds work much like the Community Fund, except that the donors identify a target area of interest that they would like to support (eg. environment, youth, relief of poverty, arts and culture, education, etc). The donor empowers the Foundation to select worthwhile projects to support within these guidelines.

Designated Funds: By establishing a designated fund, donors have the opportunity to specify a particular charity or charities to support in perpetuity. A designated fund may also be created by a registered charity.

Donor-Advised Funds: Donor-advised funds enable a donor to have ongoing participation in the selection of charities that will benefit from their gift. Donors may prefer this type of fund instead of creating a family trust or private foundation.

Scholarships: Some donors wish to endow a scholarship or bursary which relies on the academic institution to recommend the beneficiary each year.

Sustainability Fund: Many donors understand that one of the best ways to help the Foundation achieve its mission is by helping to defray the costs of running the Fundy Community Foundation on a day to day basis. Grants from these funds are used to support the general operations of the Foundation.

Ten reasons people choose Community Foundations:

One

We are a **local organization** with deep roots in the community, and part of a nationwide movement whose support we build and share.

Two

We bring donors to the table as **community builders** working closely with them to align their philanthropic vision with the community's needs.

Three

We identify **long-term needs** and opportunities and invest in solutions that let our communities guide their own future.

Four

We take a broad and inclusive view of what a community is, and **provide grants** to the widest possible range of organizations and initiatives.

Five

We provide highly **personal and flexible service**, accepting a wide variety of assets and offering donors maximum tax advantage.

Six

We build **permanent funds** and those that can respond to immediate needs, helping our communities ensure vital futures.

Seven

We **multiply the impact** of gift dollars by pooling them with other gifts.

Eight

We believe that diversity is strength, so we **bring the entire community together** to stimulate new ideas, build participation, and strengthen community philanthropy.

Nine

We are **transparent and reputable stewards** of community resources, committed to being accountable, accessible, and responsive.

Ten

We build **community vitality**—the unique and essential spirit that flourishes when people believe their community holds possibilities for everyone.

Fundy Community Foundation

PO Box 3902

Saint Andrews, NB E5B 3S7

Tel.: (506) 529-4896

Email: kirsten@fundycommunityfoundation.ca

Website: fundycommunityfoundation.ca

