

FUNDY COMMUNITY FOUNDATION



Annual Report 2022

ABOUT FUNDY COMMUNITY FOUNDATION

Established in 1993, Fundy Community Foundation is one of almost 200 community foundations in Canada today. We serve rural southwestern New Brunswick, connecting our donors and others to community needs and opportunities. Together, we invest in building strong and resilient places to live, work, and play.

Our Mission

To improve the quality of life for rural southwestern New Brunswick through developing endowment funds, making responsible grants, and fostering community leadership

Our Vision

An empowered, vibrant community

*For more information or to speak with our staff:
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Message from the Board Chair

The Fundy Community Foundation has been a registered charity and public foundation for almost thirty years. We connect donors who are passionate about a need in our community to those who can address that need. With this Annual Report, we are pleased to share another year of community giving with you. Our mission hasn't changed, and remains "to improve the quality of life for the people of southwestern New Brunswick".

While the year was once again impacted by the global pandemic, Fundy Community Foundation (FCF) continued to thrive and to grow in 2022. FCF is currently the proud caretaker of over \$8.3 million, most of which are in endowed funds established by local people who want to benefit the community or the cause most meaningful to them. We are so grateful to those community members who established new endowed funds with us in 2022, and you can read their stories beginning on page 13.

During the year, staff and board members were able to visit and talk with many community service organizations, to provide them with financial support and to amplify their work by telling their stories. We were able to support 64 organizations with nearly \$340,000 in grants.

Since inception, we have disbursed over \$3,000,000 to great charities in our region. These are impressive numbers for a small, rural foundation and speaks to the passion that local people have for providing local support. Each of our grants impacts a student, a volunteer organization, a community, or a cause.

Unlike other granting organizations, the spectrum of projects supported by community foundations is broad. Community foundations see value in a beach clean-up, a school breakfast program, a suicide prevention hotline, an accessible park bench or an historic display case – these all bring value to the places we live and love. You will see many examples of these grants in action throughout this Report.

What we do is possible thanks to the passionate and dedicated volunteers who serve on the Foundation's Board of Directors and who spread the word as Ambassadors in the community. We are also very grateful to have such dedicated staff in the office, who are always connecting volunteers, donors and charitable organisations. Of course our impact would not be possible without the front line service providers who work so hard in our communities. To all our donors, our volunteers, our staff and our community partners: thank you for continuing to put your trust in FCF, thank you for working with us to address the shifting needs around us, and thank you for turning your intent into impact in 2022.



Lance Howard, Board Chair

Board of Directors



Lance Howard
Board Chair



Sarah Goulding
Vice Chair



Kate Boyd
Treasurer



J. Edward Hurley
Secretary



Scott Cousins
Director



Alexa Detorakis
Director



Owen Jones
Director



Amanda Leavitt
Director



Alana MacLeod
Director



Malcolm Macleod
Director



Hannah McGee
Director

Staff



Kirsten Rouse
Executive
Director



Alyssa Hazzard
Grants and Financial
Administrator

Committees

Executive Committee

Kate Boyd
Lance Howard
J. Edward Hurley
Sarah Goulding

Grants Committee

Scott Cousins
Alexa Detorakis
Sarah Goulding
J. Edward Hurley
Owen Jones
Amanda Leavitt
Malcolm Macleod
Hannah McGee

Investment Committee

Kate Boyd
Scott Cousins
J. Edward Hurley
Amanda Leavitt
Alana MacLeod

Nominating Committee

Alexa Detorakis
Alan Dunfield
J. Edward Hurley
Malcolm Macleod

Our Impact

2022 in Numbers

64

Organizations Supported

142

Donors

109

Grants and Scholarships

\$333,900

Total Disbursements

\$419,850

Total Contributions

\$8,311,671

Value of Investments

\$3,114,661

Grants Since Inception

2022 in Grants by Sector

Environment
& Animal
Welfare

\$82,820

Health &
Recreation

\$63,576

Scholarships

\$52,630

Food Security
& Social
Programs

\$45,653

Inclusion &
Wellbeing

\$38,429

Literacy &
Education

\$27,908

Arts, Culture
& Heritage

\$22,884

2022 Community Grants

Building a Stronger

Bee Me Kidz Inc.

Milltown Elementary School: \$7,500

Boys and Girls Club of Charlotte County Inc.

Leaders in Training Cooking Classes: \$4,500

Brilliant Labs Inc.

STEAM Camps 2022: \$3,458*

Campobello Library Association

Pieces of the Whole: \$5,000

Canadian Mental Health Association of New Brunswick

St. George Community Hub—Internet Café: \$11,200

Canadian Whale Institute

Culture, Heritage, and Animal Welfare Education: \$2,400

Charlotte County Ground Search and Rescue

CCGSR Safety Gear: \$2,008

Deer Island Community School

Outdoor Learning Shelter: \$4,000

Dragonfly Centre for Autism

Art Therapy: \$2,130

Elementary Literacy Inc.

ELF @ Home—Summer Program: \$3,500

Heart and Stroke Foundation of New Brunswick

Heart Healthy Schools: \$3,300

Home Support Services Inc.

Roof Replacement: \$4,000

Lakeland Industries Sheltered Workshops

Ensuring Fresh Foods Into the Future: \$700

Nature Trust of New Brunswick

7th Annual Great Fundy Coastal Cleanup: \$3,000

Neighbourhood Works Inc.

Youth Homelessness/Transitional Housing: \$7,000
Community Hub: \$6,000

*Additional \$1,540 paid from George and Karen Wolf Fund.



Tammy Leavitt and Aldena Higgins-Harris help with the construction of a new playground for Back Bay Elementary School.



Alyssa Hazzard and Liz Edgar admire a large display case at the Grand Manan Museum which houses a piece of the keel of the legendary Lord Ashburn.

Community, Together

7TH ANNUAL GREAT FUNDY COASTAL CLEANUP

27+
CLEANUP SITES IN NEW BRUNSWICK

22
PARTNERING ORGANIZATIONS & CONTRIBUTING SPONSORS

220+
PEOPLE STANDING UP FOR NATURAL SPACES

270+
BAGS OF MARINE DEBRIS COLLECTED

MOST COMMONLY FOUND ITEMS:

1. CIGARETTE BUTTS (2,393)
2. SMALL PLASTIC PIECES (1,986)
3. LOBSTER BANDS (1,767)
4. ROPE (1,245 M)
5. PLASTIC BOTTLES (960)
6. FOAM PIECES (908)
7. PAPER (653)
8. CANS (608)
9. FOOD WRAPPERS (510)
10. BOTTLE CAPS (387)

The Nature Trust of New Brunswick

The Great Fundy Coastal Cleanup -
Nature Trust of NB

\$120,200 was awarded to the following projects from the Community Funds and General Funds in 2022

St. Andrews Arts Council

Music in the Schools: \$4,000

St. George Elementary School

St. George Elementary School Playground: \$5,000

St. Stephen High School

Elm Street Nature Park Enhancements: \$3,390*

St. Stephen Middle School

Access for All: \$2,500
SSMS Breakfast and Lunch Nutrition Program: \$3,000

Sunbury Shores Arts and Nature Centre

After School Program: \$4,000

The Maria F. Ganong Old Folks Home

Enhancing the Beauty of Lonicera Hall: \$1,314

**Multicultural Association of Charlotte County
in partnership with the Town of St. George**

Newcomer Arrival Inclusion Program: \$8,200

Pennfield LSD

in partnership with the Town of St. George

Pennfield Park Improvements: \$1,200

St. Stephen Business Improvement Area

in partnership with the Town of St. Stephen

Art for the People in Downtown St. Stephen: \$3,800

Van Horne Estate on Ministers Island

2022 Summer Concert Series: \$1,700

Village of Grand Manan

Grand Manan Fitness Centre: \$5,000

Volunteer Centre of Charlotte County

Update and Renovate \$4,000

YMCA of Greater Saint John

Blacks Harbour Recreational Programming: \$3,400

*Additional \$1,350 paid from Environmental Legacy Fund



Additional Grants

Acadia University	\$275	McAdam Historical Restoration Commission	\$830
Action Ministries of Grand Manan	739	Minister of Finance	6,900
Bishop's University	7,250	Nature Trust of New Brunswick	2,270
Boys and Girls Club of Charlotte County	1,000	New Brunswick Community College Foundation	4,550
Brilliant Labs	1,540	New Brunswick Heart and Stroke Foundation	1,630
Campobello Food Bank	222	New Brunswick SPCA	21,000
C.C.S.P.C.A	21,000	Ross Memorial Library	4,500
Chalmers Foundation	6,300	Rural Community of Campobello Island	680
Charlotte County Archives	430	Saint John Regional Hospital Foundation	5,500
Charlotte County Hospital Foundation	8,000	Saint John Shelter	7,000
Charlotte County Museum	3,700	Saint Stephen Rural Cemetery	1,200
Dalhousie University	3,765	St. Andrews and Area Open Door Program	8,700
Deer Island Safety Net	121	St. Andrews Civic Trust	230
Dr. George L. Dumont Hospital Foundation	6,200	St. Croix Estuary Project	410
Dragonfly Centre for Autism	1,190	St. Croix Vocational Centre	800
Food Depot Alimentaire	222	St. George and Area Food Bank	9,922
Fredericton SPCA	21,000	St. Thomas University	2,320
Fundy Region Transition House	1,000	Sport NB	200
Governors of St. Francis Xavier University	7,000	Sunbury Shores Arts and Nature Centre	470
Hockey New Brunswick	615	Town of St. Andrews	370
Kingswood University	650	Town of St. George	540
Lakeland Industries Sheltered Workshops	400	University of New Brunswick	22,950
Leonardville Cemetery	1,000	University of Ottawa	1,975
Lords Cove Cemetery	3,650	University of Prince Edward Island	1,420
Maritime College of Forest Technology	475	Van Horne Estate on Ministers Island	710
		Volunteer Centre of Charlotte County	9,100



Cindy Bartlett and members of the Andrew Bartlett Memorial Golf Tournament Committee present Fundy Community Foundation with a donation cheque to the Andrew Bartlett Memorial Scholarship Fund from the tenth and final Andrew Bartlett Memorial Golf Tournament.



Students at Deer Island Community School help with the construction of their new outdoor learning shelter.



*Working Stronger Together:
St. George Community Hub - Internet Café*



Dragonfly Centre for Autism - Art Therapy



Jackson Leavitt, Hannah McGee, Missy Bewick and Ed Hurley tour the Bee Me Kidz program at Milltown Elementary School.



Charlotte County Ground Search and Rescue Team participates in a joint training day with the St. Andrews Fire Department on Ministers Island.

Our Funds

Thanks to the generous support of our donors, we are able to support vital programs and initiatives that create community-wide change. We thank you for your commitment to our community.

Community Funds

The Community Fund, and named funds within it, fuel our community grantmaking program. The flexibility of a gift to The Community Fund enables the Foundation's local Grants Committee to respond to Charlotte County's most pressing needs, today and forever.

Arthur B. MacLeod Memorial Fund
Barbara Stanley Community Fund
Beaverbrook Canadian Foundation Fund
Brian Eric Magee Memorial Fund
Bryce Family Fund
Carter Family Fund
Chang-Lewis Family Fund
Community Fund
Dr. George and Kay Dashner Fund
Duncan and Florence McGeachy Community Fund
Flemer Fund

Griffin Leavitt and Family Fund

Halina Milewski Memorial Fund
J.T. Clark Family Foundation Inc. Fund
John Anderson Fund
Kane Family Fund
Lewis and Mildred Justason Fund
Margaret Raymonde Peterson Memorial Fund
Marion White Eiseman Memorial Fund
Nora Magee Breese Fund
Norma and James Davies Fund

Phelan Family Fund

R. Allyn Jackson Memorial Fund
Redmond Trust Fund
Richard and Margaret Saunders Family Fund
Richmond and Mabel Steeves Memorial Fund
Smart & Caring Community Fund
Ste-Croix 2004 Community Fund
Tedford/Downe Family Fund
Vottero/Field Family Fund

General Funds

Max and Willi Wolfe Memorial Fund
McGeachy Fund
Nancy Fisher Fund

Field of Interest Funds

Field of Interest Funds help donors target gifts to address an issue area that they feel is important to community life.

Barbara Stanley and Malcolm Macleod Fund (Education)

Charlotte County Sports for Kids Funds (Youth Participation in sport)

Bob Flewelling Sports for Kids Fund

Mike Kohler Sports for Kids Funds

Environmental Legacy Fund (Environmental programs/projects)

George and Karen Wolf Fund (Education)

Donor-Advised Funds

Grants from Donor-Advised Funds are made with advice from our donors who recommend projects they would like to see funded each year.

Duncan and Florence McGeachy Family Fund

Haun Family Fund

Mary Mooney Healthful Living Fund

O'Neill Family Fund

Quoddy Quilters Fund

SJDA Dream Fund

St. George Community Fund

Youth Endowment Fund

Designated Funds

Our designated funds provide grants to specific organizations or specific charitable programs as directed by donors for a broad spectrum of causes.

Dick Saunders Memorial Fund

Dorothy & Kenneth Langmaid Animal Welfare Fund

Emerson Oak Bay Rural Cemetery Fund

Frank and Eleanor Stymest Fund

Hathaway & Annie Fountain Family Memorial Fund

J.T. Clark Family Foundation Inc. For Dragonfly Fund

Karen Dorothy Foulkes Environment Fund

Kaye Eagan Memorial Fund

Natalie St. Onge Memorial Fund

Wall-Bain Charlotte County Museum Fund

New funds indicated in **bold**
Named funds indicated in *italics*

Registered Charity Funds

Registered charity funds, a type of designated fund, are established by local charities who wish to grow an endowment to support their charitable purposes for their long-term sustainability.

Charlotte County Archives Fund
Charlotte Dial-A-Ride Fund
Ganong Nature Park Fund
McAdam Railway Station Fund

Open Door Fund

Ross Memorial Library Fund
Helen Strait Remer Fund
Marjorie Emerson Memorial Fund
Mary S. Williamson Fund
Mr. and Mrs. Delmar Leighton Fund
Walter and Kitty Williamson Book Fund
Sunbury Shores Endowment Fund
Van Horne Estate on Ministers Island Fund
Dr. Mary Conley Fund

Sustainability Funds

Sustainability Funds help offset Fundy Community Foundation's operating costs.

Blair and Mary Gordon Family Fund
Directors Fund
Skretting Fund
Stolt Sea Farm Fund

Managed Funds

These funds are held on behalf of other parties.

St. Croix Estuary Project Inc. Managed Fund
Sunbury Shores Managed Fund

Scholarship and Bursary Funds

Scholarship and Bursary Funds invest in the future of rural southwestern New Brunswick by providing scholarship and bursary awards to deserving students who fit the criteria as determined by our donors.

Andrew Bartlett Memorial Scholarship Fund
Anita Sherman Robertson Bursary Fund
Campobello Veterans Scholarship Fund
Charlton Family Fund

Dawn Watkin Memorial Scholarship Fund
Diana and Garnet Boyd Scholarship Fund
Dorothy and Kenneth Langmaid Forest Soils and Tree Growth Scholarship Fund
Dorothy and Kenneth Langmaid Scholarship Fund
Eastern Charlotte Scholarship Fund
Folsom-MacMorran Fund
H.W. Welch Family Scholarship Fund
Ivan Green Scholarship Funds
Jean E. Brown Memorial Scholarship Fund
Kate and Clifford Stanley Scholarship Fund
Kelly Ann Ingalls Memorial Scholarship Fund
Lafe Locke Aspiring Writers Scholarship Fund
Lawrence Station Regional School Alumni Scholarship Fund
Lt. Col. D.K. McGeachy, CD, CET Bursary Fund
Margaret E. Estabrooks Memorial Scholarship
Milltown High School Legacy Scholarship Fund
N.B. Teachers' Association Branch 1023 Scholarship Fund
NBCC St. Andrews Alumni Scholarship
Joseph Eric Gervais Memorial Scholarship
Richard J. Ford Memorial Scholarship Fund
St. Andrews Lions Club Bursary Fund
St. Andrews Men's Club Scholarship Fund
St. Stephen Alumni Association Scholarship Fund
Lloyd McKenzie Scholarship Fund
St. Mark's Masonic Lodge No. 5 of St. Andrews Bursary Fund

2022 Scholarship Recipients

Congratulations to all the recipients of this year's scholarship and bursary awards!

Kyra Adams	Josh Keetch
Madeline Boone	Eve MacDougall
Elise Cheney	Evan Martin
Isabelle Connick	Isaac Martin
Ian Curran	Lilah Noddin
Hunter Daigle	Anna O'Leary
Angela Dean	Reegan Reid
MacKenzie Domres	Brodie Richardson
Saul Fitzsimmons	Haven Richardson
Victoria Greencorn	Lainie Richardson
Isaac Groom	Sarah Sheppard
Garrett Harris	Anjali Singh
Ellie Hartland	Sierra Small
Yung-Han Hsu	Isaiah Smith
Charlee Irving	Gavin Turner



Margaret E. Estabrooks Memorial Scholarship

Mrs. Margaret E. Estabrooks was a teacher at St. Stephen High School for many years and this scholarship has been established by her family in her memory. Graduates of SSSH pursuing studies in the fields of education or healthcare are eligible to apply. Recognizing Margaret's commitment to community, preference will also be given to students with community service experience and those attending NBCC.

Kaye Eagan Memorial Fund

Kaye taught for 34 years, nearly all at the Grade 1 level. She was a natural educator with an easy manner and rapport with younger children and found great gratification in a child's mastery of reading skills. When Kaye passed away in 2022, her family chose to honour her passion for building literacy with young students by establishing this fund. It supports literacy enhancement initiatives at the public elementary school level in Charlotte County, with precedence given to the summer reading enhancement program conducted by the Anglophone South School District.





The Campobello Veterans Scholarship

This scholarship was established with great pride by members of the Royal Canadian Legion Branch #83 in honour of Campobello Island veterans, ex-service personnel, as well as their families. It supports a graduating student of Campobello Island Consolidated School and is awarded as they enter the second semester of their post secondary education.

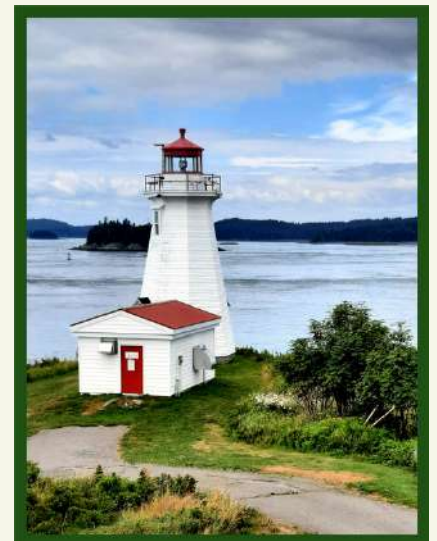


Open Door Fund

The Open Door Food Program was established in the spring of 2016 by a mother in our community who became aware of food insecurity in our area. Their mission is to eliminate hunger and to improve the well being of St. Andrews, Bayside, Chamcook, and Bocabec communities through the distribution of grocery gift cards. This group is completely volunteer-driven and survives thanks to support from our community and business neighbours. In 2022, the organization made the thoughtful decision to establish an endowed fund with the Fundy Community Foundation which will provide them with ongoing stable annual support. The establishment of this fund was also supported by a generous contribution from the J. T. Clark Family Foundation. The Open Door Program is always looking for donations to meet their monthly needs – now donors also have the option of contributing to this endowed fund too!

Phelan Family Fund

Michael Phelan has deep roots in the St. George area and his wife Susan has extensive Maritime family connections too. Their grandchildren are the 6th generation on their property at Breadalbane, NB. Michael himself has spent part of every year of his life on the family land except for four, and he regrets each of those misses. Recently retired from the Federal Court, Michael and Susan are spending more and more time in Charlotte County now and have decided to bring some of their philanthropy here too. Establishing a Community Fund seemed like the right way to begin that journey.





The Griffin Leavitt and Family Fund

was established by Griffin and Amanda Leavitt. Griffin and Amanda live and work in southwestern NB and they love this area and the people who live and work here. As a family, they believe that giving back is an essential part of building a strong personal foundation. This fund has been established in part to teach their daughter the importance of serving others and improving lives.

The Barbara Stanley and Malcolm Macleod Fund

was established to support educational projects and programs in southwestern NB. Malcolm and Barbara chose to establish this fund because they are passionate about education as a means of empowering people to get better jobs and have better lives. In Malcolm's words, "We need trained workers, and we need to chip away at generational poverty. Education is the answer." The decision to establish this fund through FCF was made because of their strong connection with, and love of, the East Coast.





John Wong of Brilliant Labs Inc. offers Alexa Detorakis, Amanda Leavitt, Alyssa Hazzard and Kirsten Rouse a tour of their STEAM camp at Blacks Harbour School.



STEAM Camps 2022 - Brilliant Labs Inc.

Memorial Gifts

Gifts were made in loving memory of the following individuals:

Andrew Bartlett
Diana and Garnet Boyd
Donald G. Brown
Marjorie Caldwell
Graham Carrothers
Avery Craig Dixon
John Dudley
Kaye Corby Eagan
Margaret E. Estabrooks
Chris Flemming
Jean Flewelling
Karen Dorothy Foulkes
Bonitta Francis
Elizabeth Robinson Green
Ivan Green

Mike Henderson
Ardeth Holmes
Kelly Ann Ingalls
Mike Kohler
Fran McHugh
Henry "Harry" McInerney
Halina Milewski
Mary Mooney
Cecil Nelson
Léonce Noël
Carmelita O'Hagan
Clayton Orchard
Jeff Parks
Kevin Pomeroy
Simone Ritter

Alice Robinson
Richard Saunders
Glenn Scott, Class of '57
Harvard Scott
Terrance Steward
Bob Stinson
Nancy Swansburg
Ted Tedford
Jean Tennant
Flora Mary Todd
Cedric Vail
Harry Vanstone
Louis Vottero
Roger W.F. Wheaton
Ralph Williams

Honour Gifts

Gifts were made in honour of the following individuals:

Margot Sackett
Margaret (Peggy) Saunders



Donor Recognition

Individuals

Nancy Aiken	Gordon Gilman	Carey Moore
David Ames	Sorelle Golomb	Carolyn Moran
Matthew Amirault	Christopher and Claire Gordon	Bob and Virginia Murray
Sandra Amirault	Alice and Gary Groom	Kelly Nicholls
Lisa Aronson	R. Keay Halstead	Bruce Nicholson
Steve Loates and Juliet Aurora	Nicole Harris	G. Fred Nicholson
Lise Eagan Bales	Brenda Harrison	Heather Nicholson
Cindy and Peter Bartlett	David and Janice Hashey	Scott and Joanna Nicholson
Hilary Drain and Edward Bowes	Steve and Phyllis Hayes	Derek O'Brien
Les and Holly Burridge	Alyssa Hazzard	Frank A. O'Neill
Roger Caron	Linda and Ross Hebb	Richard and Susan Peterson
Marie-Paule Casey	Norah and Peter Heelis	Michael and Susan Phelan
John and Tessa Castell	Lorraine Eden and Charles Hermann	Keith and Marion Pomeroy
Jennifer Cheesman	Norah Higgerty	Shawn Robinson and Lesa Pomeroy
John and Pam Clark	Wayne and Krystyna Hoeg	Mary and John Porter
Richard D. Clark	William and Deborah Hogans	Patricia Pratt
Jaclyn Corby	Sandra Hollingdale	Christine Randl
William Corby	Lance and Francie Howard	George and Heather Richmond
Conrad E. Coughlan	Linda Hunt	Dave and Vicki Ridgway
Conrad F.W. Coughlan	Edward and Gina Hurley	Michael and Kirsten Rouse
Neville Crabbe	Tim Jarvis	Margot and A. Lee Sackett
Dan Cunningham	Mary Kane	Aline Saulnier
Marie Cunningham	Linda Law	Margaret Saunders
Anthony Daigle	Blythe Chang and Heather Lewis	Lynn and Wayne Scott
Dale and Sharon Dauphinee	John and Mary Littleford	Malcolm Macleod and Barbara Stanley
Jessie Davies	Jonathan and Brenda Logan	Helen and Rob Stephenson
Patricia DesBrisay	Peter Lyman and Judith Moses	Jane Stewart
Dave and Gayle Doncaster	Jean Anne and Ralph Macdonald	John and Bronwyn Tanner
May Doyle	Shirley MacDonald	Beverley Tedford
Alan and Cathy Dunfield	Valerie and Mark MacIntosh	Glenys Tencer
Robert Eagan	Alana MacLeod	William and Linda Thurston
Trudy Eagan	Jeffrey Macleod	Tracy Titus
William Eagan	Herbert and Bridget Madill	Susan Waddy
Kevin and Elizabeth Estabrooks	Joan Manuel	Sheila Washburn
Ronald Estabrooks	Sandra D. McCrossin	Barbara Chaffe and Rob Weir
Sandra Fevreau	Michael A. Meighen	Martha Wilder
David Ford	Patrice Milewski	Elaine Wilson
Ellen V. Foulkes	Kim Moffit	Mary Wobma
Peter and Jane Garnett	Suzanne and Bob Monaghan	George and Karen Wolf
		Anonymous Donors

Organizations

Andrew Bartlett Memorial Golf Tournament	Johnson Scholarship Foundation
Campobello Veterans	Jolly Breeze Whale Adventures
Charlotte County Alternative Transportation Association Inc.	Leavitts Lawn Care & Landscaping LTD
Charlotte County Archives	Men's Night Golf Club
Corporation of the Anglican Parish of St. Andrews	NBTA Branch 1023
David A. Bartlett Professional Corporation	Neighbourhood Electric Ltd
David R. Ames P.C. Inc	R. Howard Webster Foundation
Fidelity Charitable	Rossmount Inn (2001) Inc
Ganong Bros., LTD	St. Andrews and Area Open Door Program Inc.
Griffin Plumbing Inc.	The Leather House Inc
J.T. Clark Family Foundation Inc.	Town of St. Stephen
	Village of Grand Manan

2022 Financial Statements

The following is an excerpt from the Audited Financial Statements by Spacek, Armstrong and Norrad CPA's. Full copies of audited financial statements are available at www.fundycommunityfoundation.ca.

FUNDY COMMUNITY FOUNDATION

Statement of Financial Position

December 31, 2022

	2022	2021
ASSETS		
CURRENT		
Cash	\$ 123,794	\$ 53,563
Marketable securities (Note 4)	8,311,671	8,873,543
HST receivable	4,408	4,111
Prepaid expenses	3,083	2,723
	8,442,956	8,933,940
CAPITAL ASSETS (Note 5)	2,537	5,369
	\$ 8,445,493	\$ 8,939,309
LIABILITIES AND NET ASSETS		
CURRENT		
Accounts payable and accrued liabilities (Note 6)	\$ 13,554	\$ 20,780
Deferred revenue	25,000	-
Funds held on behalf of other parties (Note 7)	633,686	648,610
	672,240	669,390
NET ASSETS	7,773,253	8,269,919
	\$ 8,445,493	\$ 8,939,309

FUNDY COMMUNITY FOUNDATION
Statement of Revenues and Expenditures
Year Ended December 31, 2022

	General Fund 2022	Restricted Funds 2022	Endowment Funds 2022	Total 2022	Total 2021
REVENUES					
Donations	\$ 22,644	\$ 26,900	\$ 325,804	\$ 375,348	\$ 100,919
Management fees	9,349	-	-	9,349	8,896
Interest income	16,104	26,393	-	42,497	48,886
Dividend income	85,333	139,360	-	224,693	182,837
Realized capital gain (loss)	91,704	146,291	-	237,995	353,689
Change in unrealized capital gain	(309,157)	(498,107)	-	(807,264)	721,442
	(84,023)	(159,163)	325,804	82,618	1,416,669
EXPENSES					
Restricted disbursements	-	165,310	-	165,310	149,057
Community grants	112,690	-	-	112,690	100,875
Flow through grants	-	55,900	-	55,900	14,150
Community projects	6,400	-	-	6,400	39,030
Administration expenses (Schedule 1)	76,222	129,098	-	205,320	208,283
Investment management fees	12,788	20,877	-	33,665	33,464
	208,100	371,185	-	579,285	544,859
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES	\$ (292,123)	\$ (530,348)	\$ 325,804	\$ (496,667)	\$ 871,810

FUNDY COMMUNITY FOUNDATION
Statement of Changes in Net Assets
Year Ended December 31, 2022

	General Fund	Restricted Funds	Endowment Funds	2022	2021
NET ASSETS - BEGINNING OF YEAR	\$ 3,106,013	\$ 841,537	\$ 4,322,369	\$ 8,269,919	\$ 7,398,109
Deficiency of revenues over expenses	(292,123)	(530,348)	325,804	(496,667)	871,810
Transfers during the year (Note 9)	(9,710)	9,710	-	-	-
NET ASSETS - END OF YEAR	\$ 2,804,180	\$ 320,899	\$ 4,648,173	\$ 7,773,252	\$ 8,269,919

Imagine

an endowment fund with your name on it

Donors from all walks of life establish funds at Fundy Community Foundation. Setting up a fund allows you to support the things most meaningful to you while receiving the tax benefits of your philanthropy. While each fund type expresses a donor's unique charitable goals and wishes for our community, all share our vision of an empowered, vibrant community for southwestern New Brunswick.

More freedom



More control

Community Fund

You leave it up to us and our grants committee to ensure the community's most pressing needs are supported.

Field of Interest Fund

Target gifts to address an issue area that you feel is important to community life

Designated Funds

You select your favourite charities and we ensure they are supported, year after year.

Donor-Advised Fund

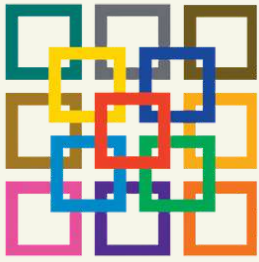
You choose which specific charities to support each year.

Registered Charity Fund

Allows registered charities to create their own endowment, building a sustainable source of funding

Gift in Will

Giving through your will allows you to support your favourite causes even after you are gone



Philanthropy through the Fundy Community Foundation

Community Funds: The needs of our community are continually changing and in order to respond effectively to grant applications, or to pressing community needs, the Foundation encourages gifts that are "undesignated" and can be applied to a community fund. This allows the Foundation's Grants Committee discretion to support community projects that may emerge as priorities or be identified by charitable agencies.

Field of Interest Funds: These funds work much like the Community Fund, except that the donors identify a target area of interest that they would like to support (eg. environment, youth, relief of poverty, arts and culture, education, etc). The donor empowers the Foundation to select worthwhile projects to support within these guidelines.

Designated Funds: By establishing a designated fund, donors have the opportunity to specify a particular charity or charities to support in perpetuity. A designated fund may also be created by a registered charity.

Donor-Advised Funds: Donor-advised funds enable a donor to have ongoing participation in the selection of charities that will benefit from their gift. Donors may prefer this type of fund instead of creating a family trust or private foundation.

Scholarships: Some donors wish to endow a scholarship or bursary which relies on the academic institution to recommend the beneficiary each year.

Sustainability Fund: Many donors understand that one of the best ways to help the Foundation achieve its mission is by helping to defray the costs of running the Foundation on a day to day basis. Grants from these funds are used to support the general operations of the Foundation.

Ten reasons people choose Community Foundations

One

We are a **local organization** with deep roots in the community, and part of a nationwide movement whose support we build and share.

Two

We bring donors to the table as **community builders** working closely with them to align their philanthropic vision with the community's needs.

Three

We identify **long-term needs** and opportunities and invest in solutions that let our communities guide their own future.

Four

We take a broad and inclusive view of what a community is, and **provide grants** to the widest possible range of organizations and initiatives.

Five

We provide highly **personal and flexible service**, accepting a wide variety of assets and offering donors maximum tax advantage.

Six

We build **permanent funds** and those that can respond to immediate needs, helping our communities ensure vital futures.

Seven

We multiply the impact of gift dollars by pooling them with other gifts

Eight

We believe that diversity is strength, so we **bring the entire community together** to stimulate new ideas, build participation, and strengthen community philanthropy.

Nine

We are **transparent and reputable stewards** of community resources, committed to being accountable, accessible, and responsive.

Ten

We build **community vitality** - the unique and essential spirit that flourishes when people believe their community holds possibilities for everyone.

Fundy Community Foundation

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