

FUNDY COMMUNITY FOUNDATION



2023 Annual Report

About Fundy Community Foundation

Established in 1993, Fundy Community Foundation is one of almost 200 community foundations in Canada today. We serve rural southwestern New Brunswick, connecting our donors and others to community needs and opportunities. Together, we invest in building strong and resilient places to live, work, and play.

In the spirit of reconciliation, we acknowledge that we live, work, and play on the unceded traditional territory of the Peskotomukhati people.

Our Mission

To improve the quality of life for rural southwestern New Brunswick through developing endowment funds, making responsible grants, and fostering community leadership

Our Vision

An empowered, vibrant community

For more information or to speak with our staff:

Fundy Community Foundation
PO Box 3902

Saint Andrews NB E5B 3S7

Tel: 506-529-4896 Fax: 506-529-4898

Email: kirsten@fundycommunityfoundation.ca

Website: fundycommunityfoundation.ca

Message from the Chair

This past year marked thirty years of community for the Fundy Community Foundation. To celebrate, we did what we've always done: supported community service organizations by connecting donors to the causes most meaningful to them!

We are very grateful for everyone who helped us disburse more to local groups than ever before. **In 2023 we were able to support 66 deserving organizations with total grants and scholarships of \$447,885.**

In addition to our usual granting, **we were also responsible for the distribution of \$170,000 in Community Services Recovery Funds to local groups** (see page 8). This federal program is intended to improve the resiliency (post-covid) of local organizations by supporting changes to their programming and service delivery.

We were also **one of only five community foundations in Canada** selected to participate in the Kia Communities in Motion program in 2023. Kia Canada, in partnership with Community Foundations of Canada, launched this program in 2022 to support community-led projects that advance innovative changes that inspire movement. FCF recommended two important organizations in southwest New Brunswick who then received this funding: The Charlotte County Multicultural Association and Neighbourhood Works. You can learn more about these groups on page 9. Access to additional programs and funds like these are one of the benefits of membership in Community Foundations of Canada.

What we do is possible thanks to our generous donors and passionate, dedicated people. Of course, these include the volunteers who serve on the Foundation's Board of Directors. This amazing group continues to be open to new possibilities and to provide thoughtful guidance as we move our Foundation forward. We are also grateful to our staff, Kirsten and Alyssa, who keep our focus on the strategic plan and manage all the day-to-day work. Of course, what we do would not be meaningful without the various community service organizations at work in our area.

Thank you for continuing to put your trust in FCF.

Lance Howard
Board Chair



Board of Directors



Lance Howard
Board Chair



Sarah Goulding
Vice Chair



Kate Boyd
Treasurer



J. Edward Hurley
Secretary



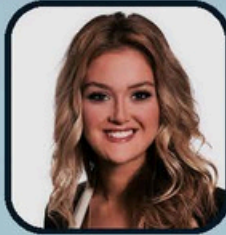
Scott Cousins
Director



Alexa Detorakis
Director



Owen Jones
Director



Amanda Leavitt
Director



Hannah Leavitt
Director

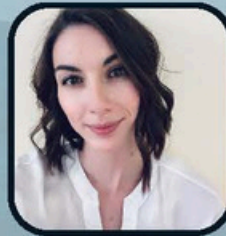


Malcolm Macleod
Director

Staff



Kirsten Rouse
Executive Director



Alyssa Hazzard
Grants and Financial Administrator



Committees

Executive Committee

Kate Boyd
Lance Howard
J. Edward Hurley
Sarah Goulding

Grants Committee

Scott Cousins
Alexa Detorakis
Sarah Goulding
J. Edward Hurley
Owen Jones
Amanda Leavitt
Hannah Leavitt
Malcolm Macleod

Investment Committee

Kate Boyd
Scott Cousins
J. Edward Hurley
Amanda Leavitt

Nominating Committee

Alexa Detorakis
Alan Dunfield
J. Edward Hurley
Malcolm Macleod

Our Impact

2023 in Numbers

66
Organizations Supported

177
Donors

153
Grants and Scholarships

\$447,885
Total Disbursements

\$451,484
Total Contributions

\$8,700,000
Value of Investments

\$3,562,500
Grants since Inception

2023 Grants by Grant Type

Environment &
Animal Welfare

\$105,996

Inclusion &
Wellbeing

\$97,034

Education & Literacy
(includes scholarships)

\$74,290

Food Security &
Social Programs

\$71,655

Health, Wellness, &
Recreation

\$62,560

Arts, Culture, &
Heritage

\$36,350

2023 Community Grants

Action Ministries of Grand Manan

Food Bank Garden Addition: \$860

Back Bay Home and School Association

Back Bay School and Community Garden: \$4,000

Bee Me Kidz

Bee Me Kidz St. Stephen/Milltown: \$7,000

Big Brothers Big Sisters Saint John

PROPEL Program: \$5,000

BGC Charlotte County Club

Leaders in Training: \$4,000

Brilliant Labs Inc.

STEAM Camps in Charlotte County: \$4,500

Charlotte County Alternative Transportation Association

Wheelchair Van Accessibility: \$4,000

Charlotte County Ground Search and Rescue

CCGSAR Lost Person Behavior Application: \$1,000

Dragonfly Centre for Autism

Summer Camp Therapies: \$2,600

Elementary Literacy Inc.

ELF @ Home Summer Program 2023: \$2,100

Fundy Middle and High School

Mental Health Field Day: \$1,300

Multicultural Association of Charlotte County in partnership with Eastern Charlotte

Newcomer Inclusion Project: \$7,500

Nature Trust of New Brunswick

8th Annual Great Fundy Coastal Cleanup: \$2,125

Neighbourhood Works

Community Kitchen: \$6,000



Sophia Recovery Centre -
"Get Active" Recovery Program



Swallowtail Lightkeepers Society -
Swallowtail Lighthouse Renovations



Boys and Girls Club of Charlotte County -
Leaders in Training Cooking Classes



Brilliant Labs -
Steam Camps in Charlotte County



Bee Me Kidz -
Bee Me Kidz St. Stephen/Milltown



Sunbury Shores Arts and Nature
Centre - SCAMPS

*\$107,225 was awarded to the
following projects from
Community Funds and General
Funds in 2023*

Ronald McDonald House Charities Atlantic

Sponsor a Charlotte County Family Stay: \$4,900

Shiretown Community Services

Shiretown Community Kitchen: \$7,872

Sophia Recovery Centre

"Get Active" Recovery Program for Women: \$3,250

St. Andrews Arts Council

Summer Performing Arts Program Bursaries: \$3,000

St. Stephen Elementary School

SSES Playground Project: \$3,600

St. Stephen High School

Baseball Field Enhancement Project: \$5,000

St. Stephen Middle School

Access for All: \$2,250

ASAP (After School Activity Program): \$1,850

Sunbury Shores Arts and Nature Centre

SCAMPS - Summer Arts and Nature Camp: \$4,000

Swallowtail Keepers Society Inc.

Swallowtail Restoration Project: \$6,000

The Corporation of the Anglican Parish of St. George

The Hub Free Community Meals: \$5,418

The Gaia Project

Elementary Literacy Kits: \$3,000

Town of St. Stephen

2023 Skates for All: \$2,400

YMCA of Greater Saint John

Eastern Charlotte Recreational Programming: \$2,700



Additional Grants

Action Ministries of Grand Manan	\$1,200	NBCC Foundation	\$11,790
Bishop's University	800	New Brunswick SPCA	19,125
BGC Charlotte County Club	1,162.50	Oak Hill United Church	10,000
C.C.S.P.C.A	19,375	Queen's University at Kingston	1,550
Charlotte County Alternative Transportation Association	700	Ross Memorial Library	4,100
Charlotte County Archives	1,425	Saint John Shelter Ltd	6,375
Charlotte County Hospital Foundation	3,000	Saint Stephen Rural Cemetery	2,000
Charlotte County Museum	3,375	Sir James Dunn Academy	1,500
Church of Christ - Lord's Cove	2,900	Sophia Recovery Centre	1,500
Dalhousie University	4,125	St. Andrews and Area Open Door Program	8,800
Dragonfly Centre for Autism	1,075	St. Stephen High School	1,080
Eastern Charlotte Waterways	31,540	St. Stephen Middle School	360
Elementary Literacy	1,400	St. Andrews Civic Trust	200
Fairhaven United Baptist Church	450	St. Croix Estuary Project	375
Family Resource Centre of Charlotte County	20,000	St. George and Area Food Bank	9,300
Fredericton SPCA	19,125	St. Thomas University	3,425
Fundy Region Transition House	77,484	Sunbury Shores Arts and Nature Centre	850
Governors of St. Francis Xavier University	2,987.50	Toronto Metropolitan University	4,750
Huntsman Marine Science Centre	6,581	Town of St. Andrews	162.50
Lakeland Industries Sheltered Workshops	500	Town of St. Stephen	2,800
Leonardville Cemetery	875	Trent University	2,987.50
McAdam Historical Restoration Commission	750	Université de Moncton	1,050
Mount Allison University	5,050	University of New Brunswick	16,775
Nature Trust of New Brunswick	1,375	Van Home Estate on Ministers Island	650
Neighbourhood Works	1,500	Volunteer Centre of Charlotte County	19,400
		Washington County Community College	1,000

Community Services Recovery Fund

Fundy Community Foundation is proud to have worked with community foundations across Canada as part of the Community Services Recovery Fund.

This fund is a collaboration between the Canadian Red Cross, Community Foundations of Canada, and United Way Centraide Canada to provide funding to Community Service Organizations, including non-profit organizations, Indigenous Governing Bodies or Registered Charities located in Canada. The Community Services Recovery Fund responds to what Community Service Organizations need right now and supports organizations as they adapt to the long-term impacts of the pandemic.

The Community Services Recovery Fund is a one-time investment by the Government of Canada of \$400 million to help community service organizations (charities, non-profits, Indigenous governing bodies) adapt, modernize and be better equipped to improve the efficacy, accessibility and sustainability of the community services that they provide through the pandemic recovery and beyond.

The following projects are being supported in Charlotte County:

\$76,284 was invested to fund The Fundy Region Transition House Inc. to hire a case manager to support survivors of domestic violence and provide additional training;

\$42,176 was invested to fund Sunbury Shores Arts and Nature Centre Inc. to create a virtual arts centre which will offer online instructionals, lectures, tutorials, exhibitions, and more;

\$31,540 was invested to fund Eastern Charlotte Waterways Inc. to enhance their data management and accounting systems;

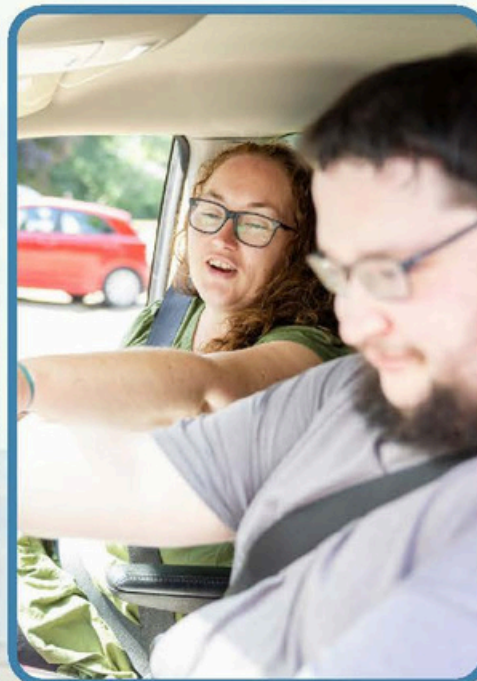
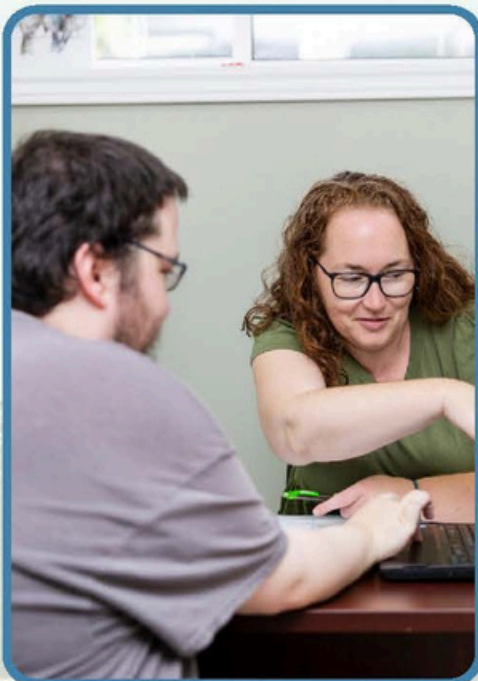
\$20,000 was invested to fund Family Resource Centre of Charlotte County Inc. to create and introduce a new strategic plan for future delivery of programs throughout Charlotte County.

KIA Communities in Motion Grants

In partnership with Community Foundations of Canada (CFC), Kia Communities in Motion is a grassroots initiative that will see Kia Canada invest \$1.4M over four years to support local projects that are building inclusive communities through innovative programming that encourages movement. In 2023, Fundy Community Foundation was one of only five community foundations across Canada to be selected to participate. **Thanks to Kia and CFC, we were able to recommend Youth Launch and Charlotte County Multicultural Association each receive grants of \$22,500.**

Youth Launch

One in five southwest New Brunswick youth between the ages of 15 - 29 are NEET (not in education, employment or training), directly impacting the socio-economic health and wellbeing of our communities. Youth Launch, a program run by Neighbourhood Works is dedicated to helping these youth overcome barriers such as unstable housing, food insecurity and addictions, and achieve a place in education or attain employment and build positive momentum in their lives. **Thanks in part to the support of the Kia grant, Youth Launch was able to hire Jodi Smith, its first Case Manager, to assist NEET youth one-on-one.**



Charlotte County Multicultural Association

The Charlotte County Multicultural Association welcomes newcomers to our region and provides a range of services and language instruction to help families get settled in Canada. They work extremely hard to help families integrate into our communities and to educate locals on newcomer traditions, through an extensive series of community events. As of the last census, 7% of Charlotte County residents are newcomers so this is no small task. **Thanks to support from Kia, the Multicultural Association is now creating a volunteer database so that newcomers can include community service in their newcomer experience.**



Kia Communities in Motion is made possible through the support of Kia Canada

Our Funds

Community Funds

The Community Fund, and named funds within it, fuel our community grantmaking program. The flexibility of a gift to The Community Fund enables the Foundation's local Grants Committee to respond to Charlotte County's most pressing needs, today and forever.

- Arthur B. MacLeod Memorial Fund
- Beaverbrook Canadian Foundation Fund
- Brian Eric Magee Memorial Fund
- Bryce Family Fund
- Carter Family Fund
- Chang-Lewis Family Fund
- Community Fund
- Dr. George and Kay Dashner Fund
- Duncan and Florence McGeachy Community Fund
- Flemer Fund
- Griffin Leavitt and Family Fund
- Halina Milewski Memorial Fund
- John and Pam Clark Community Fund**
- J.T. Clark Family Foundation Inc. Fund
- John Anderson Fund
- Kane Family Fund
- Lewis and Mildred Justason Fund
- Margaret Raymonde Peterson Memorial Fund
- Marion White Eiseman Memorial Fund
- Nora Magee Breese Fund
- Norma and James Davies Fund
- Phelan Family Fund
- Redmond Trust Fund
- Richard and Margaret Saunders Family Fund
- Richmond and Mabel Steeves Memorial Fund
- Sandra Thurber Memorial Fund**
- Smart & Caring Community Fund
- Ste-Croix 2004 Community Fund
- Tedford/Downe Family Fund
- Vottero/Field Family Fund
- York Cottage Fund**

General Funds

- Max and Willi Wolfe Memorial Fund
- McGeachy Fund
- Nancy Fisher Fund

New funds indicated in **bold**
Named funds indicated in *italics*

Thanks to the generous support of our donors, we are able to support vital programs and initiatives that create community-wide change. We thank you for your commitment to our community.

Field of Interest Funds

Field of Interest Funds help donors target gifts to address an issue area that they feel is important to community life.

- Barbara Stanley and Malcolm Macleod Fund (Education)
- Charlotte County Sports for Kids Funds (Youth Participation in sport)
 - Bob Flewelling Sports for Kids Fund*
 - Mike Kohler Sports for Kids Funds*
- Environmental Legacy Fund (Environmental programs/projects)
- George and Karen Wolf Fund (Education)

Donor-Advised Funds

Grants from Donor-Advised Funds are made with advice from our donors who recommend projects they would like to see funded each year.

- Duncan and Florence McGeachy Family Fund
- Haun Family Fund
- Mary Mooney Healthful Living Fund
- O'Neill Family Fund
- Quoddy Quilters Fund
- RKF Community Greenspace Fund**
- SJDA Dream Fund
- St. George Community Fund
- Youth Endowment Fund

Designated Funds

Our designated funds provide grants to specific organizations or specific charitable programs as directed by donors for a broad spectrum of causes.

- Dick Saunders Memorial Fund
- Dorothy & Kenneth Langmaid Animal Welfare Fund
- Emerson Oak Bay Rural Cemetery Fund
- Frank and Eleanor Stymest Fund
- Hathaway & Annie Fountain Family Memorial Fund
- J.T. Clark Family Foundation Inc. For Dragonfly Fund
- Karen Dorothy Foulkes Environment Fund
- Kaye Eagan Memorial Fund
- Moores Mills School and Heritage Fund**
- Natalie St. Onge Memorial Fund
- Wall-Bain Charlotte County Museum Fund

Registered Charity Funds

Registered charity funds, a type of designated fund, are established by local charities who wish to grow an endowment to support their charitable purposes for their long-term sustainability.

- Charlotte County Archives Fund
- Charlotte Dial-A-Ride Fund
- Ganong Nature Park Fund
- Huntsman Marine Fund**
- McAdam Railway Station Fund
- Open Door Fund
- Ross Memorial Library Fund
 - Helen Strait Remer Fund*
 - Marjorie Emerson Memorial Fund*
 - Mary S. Williamson Fund*
 - Mr. and Mrs. Delmar Leighton Fund*
 - Walter and Kitty Williamson Book Fund*
- St. Stephen Food Bank Fund**
- St. Stephen's University Fund**
- Sunbury Shores Endowment Fund
- Van Horne Estate on Ministers Island Fund
 - Dr. Mary Conley Fund*

Sustainability Funds

Sustainability Funds help offset Fundy Community Foundation's operating costs.

- Blair and Mary Gordon Family Fund
- Directors Fund
- Skretting Fund
- Stolt Sea Farm Fund

Managed Funds

These funds are held on behalf of other parties.

- St. Croix Estuary Project Inc. Managed Fund
- Sunbury Shores Managed Fund

Scholarship and Bursary Funds

Scholarship and Bursary Funds invest in the future of rural southwestern New Brunswick by providing scholarship and bursary awards to deserving students who fit the criteria as determined by our donors.

- Andrew Bartlett Memorial Scholarship Fund
- Anita Sherman Robertson Bursary Fund
- Campobello Veterans Scholarship Fund
- Charlton Family Fund
- Dawn Watkin Memorial Scholarship Fund

- Diana and Garnet Boyd Scholarship Fund
- Dorothy and Kenneth Langmaid Forest Soils and Tree Growth Scholarship Fund
- Dorothy and Kenneth Langmaid Scholarship Fund
- Eastern Charlotte Scholarship Fund
- Folsom-MacMorran Fund
- H.W. Welch Family Scholarship Fund
- Ivan Green Scholarship Funds
- Jean E. Brown Memorial Scholarship Fund
- Kate and Clifford Stanley Scholarship Fund
- Kelly Ann Ingalls Memorial Scholarship Fund
- Lafe Locke Aspiring Writers Scholarship Fund
- Lawrence Station Regional School Alumni Scholarship Fund
- Lt. Col. D.K. McGeachy, CD, CET Bursary Fund
- Margaret E. Estabrooks Memorial Scholarship
- Milltown High School Legacy Scholarship Fund
- N.B. Teachers' Association Branch 1023 Scholarship Fund
- NBCC St. Andrews Alumni Scholarship
 - Joseph Eric Gervais Memorial Scholarship*
- Quoddy Link Bursary Fund**
- Richard J. Ford Memorial Scholarship Fund
- St. Andrews Lions Club Bursary Fund
- St. Andrews Men's Club Scholarship Fund
- St. Stephen Alumni Association Scholarship Fund
 - Lloyd McKenzie Scholarship Fund*
- St. Mark's Masonic Lodge No. 5 of St. Andrews Bursary Fund

2023 Scholarship Recipients

Congratulations to all the recipients of this year's scholarship and bursary awards!

Max Bagley	Joshua McCallum
Chloe Camic	Rianna Newman
Bryan Clarke	Andrew Noseworthy
Rebecca Dougherty	Jaren Roberts
Ashlynn Dufour	William Ruddock
Tatum Fraser	Ryan Scott
Jack Gartside	Grace Scullion
Aidan Gerrior	Sequoia Sky
Kaylee Hall	Andrew Smith
Jacob Halse	Keanah Spooner
Alexandra Brooke Johnson	Sara Stewart
Zack Kinney	Maya Vukelic
E. Maeve Lee	Naomi Way
Abigail Legacy	Katelyn Wilson
Stephanie Marr	Robert Wilson

New Funds



Sandra Thurber Memorial Fund

The Sandra Thurber Memorial Fund was established by the board of Fundy Community Foundation in memory of Sandy Thurber, previous Executive Director of FCF.

Throughout her 19 years at FCF, Sandy helped guide the distribution of over \$2.3 million in grants to charities, schools, and initiatives. She fostered relationships with both donors and grantees and acted as a bridge between the two worlds. She worked with many iterations of boards, working as a sounding board and the "feet on the ground" to bring their creative visions to life. Some of these visions ultimately resulted in the creation of organizations such as Dial-A-Ride and Vibrant Communities Charlotte County which have grown into enormous forces for good in our community.

Sandy was never one to accept praise or recognition for the things she accomplished, insisting instead that it was a collaborative effort and that she was merely part of a much larger picture. While this may be true, it is also true that Sandy made a direct impact on the lives and work of countless students, seniors, families, donors, and charitable organizations. She will be dearly missed.

John and Pam Clark Community Fund

As long-time part-time residents of Saint Andrews, John and Pam wanted to give something back to the communities that they have grown to love. It is also important to them that their gift can respond to shifting community needs and this community fund will do exactly that.



RKF Community Greenspace Fund

Rand and Kathryn Forgie became part of the Charlotte County community in 1992 and feel strongly about giving back to this area. The couple have a particular interest in preserving the beauty of our local landscape and encouraging natural green spaces for the health and well being of future generations.



Quoddy Link Bursary Fund

This fund was established by Lisa Eldridge of Quoddy Link Marine and will award the John Eldridge Memorial Bursary each year to a graduate of Sir James Dunn Academy. The bursary will support students pursuing marine biology or other environmental sciences at a qualified post-secondary institution.

The fund was established in memory of John Andrew Eldridge who was an avid outdoorsman and spent most of his life playing and working on the water. John took great pride in encouraging people's interest in nature and in the wonders of the ocean.

St. Stephen Food Bank Fund

The St. Stephen Food Bank Fund was established to help provide stable annual operating support for the Volunteer Centre of Charlotte County Inc. This organization supports the people of St. Stephen and surrounding areas with essential and basic needs and so much more! In addition to providing fresh and frozen food on a daily basis, assistance is available to local families and individuals for everything ranging from emergency bill payments to help filing income tax.



**VOLUNTEER
CENTRE
OF CHARLOTTE
COUNTY INC.**

Volunteering: A Great Way To Grow!



St. Stephen's University Fund

St. Stephen's University is a graduate school that offers a range of hybrid-distance master's degrees and graduate certificates. Its focus is on students from a variety of backgrounds, experiences and ministries who are interested in or require training in the areas of theology & culture, peace & justice or reconciliation studies. SSU's programs draw curious and thoughtful community leaders who want to integrate spiritual and theological considerations with practical peace work, nonviolent activism, peacemaking, and advocacy. Their courses are appropriate for either personal enrichment and knowledge acquisition or professional enhancement or ministry.

Huntsman Marine Fund

The Huntsman Marine Fund was established to support the ongoing operations and mission of The Huntsman Marine Science Centre to deliver the highest quality marine education programs and collaborative research while encouraging sustainability of our ocean environment, resources and economy. In doing so, Huntsman Marine has educated more than 75,000 students of all ages, welcomed more than 1,200,000 visitors to the Fundy Discovery Aquarium, and supported contribution of more than 500 peer-reviewed research publications since being established in 1969. The Huntsman Marine Science Centre is one of the oldest non-profit organizations in Charlotte County with a forward-looking vision to do more. We are very proud to be the stewards of this fund.



We had so much fun talking to people about FCF in 2023.

We hope to see you in 2024!



Moores Mills School and Heritage Fund

This fund was established in memory of Kenny and Jean Johnston by Brenda Johnston Sansom and David Sansom. The fund is intended to support the maintenance and upkeep of the Moores Mills School (now called the James E. McGibbon Memorial Hall) allowing it to be used for community gatherings. Growing up next door to the the school, Brenda has fond memories of great friendships, childhood antics, working as a school cleaner and of a favourite teacher - Marjorie Caldwell. Together with her six siblings, Brenda was able to attend school in Moores Mills until grade 8 after which time older students were bused to St. Stephen. The building is now maintained by a group of local, dedicated volunteers.



York Cottage Fund

Richard and Margie Clark have been long-standing and quiet contributors to many worthy causes in our area. They recently chose to establish this community fund as another way to support the volunteer organizations working in our communities.



Memorials and Honours

Donations were made in loving memory of the following individuals

Theona Bertin
Marjorie Caldwell
James P Carr
Penny Chase-Koshbakhtian
David Clarkson
Gerald Cleghorn
Rosaria Das Neves
Kait Denbow
Avery Craig Dixon
Joyce (Clarke) Douglas
Gregory Dunn
Joan Stairs Dunwoody
Kaye Corby Eagan
John Eldridge
Margaret E. Estabrooks

James Gallant
Hugh Graham
Elaine Granville
Ivan Green
Bill Haley
Lila Haughn
Mike Henderson
Donna Hossack
Edgar Johnston
Mike Kohler
Preston Leavitt
Genevieve Lutes
Halina Milewski
Jeff Parks
Betty Anne Peters

George Richmond
Lillian Louise Ross
Lee Sackett
Richard Saunders
Toby Sode
Terrance Stewart
Bob Stinson
Ted Tedford
Sandra Thurber
Nelson Tidd
Joan Watkin
Roger Wheaton
Larry Worrell
Linda Worrell

Donations were made in honour of the following individuals

Brenda Hoeksema (Birthday)
Peter Lyman (Birthday)
Nancy Mandly (Birthday)

Donor Recognition

We are so grateful for the support provided by our donors in 2023!

Individuals

Chris & Graziella Aerni
Nancy Aiken
Veletia Anderson
Steve Backman
Charlie & Felicia Bartlett
Peter & Cindy Bartlett
Kimberly Beaton
Tammy Bisch
Ruth & Detlef Boltersdorf
Suzanne Bousquet
Kate Boyd
Harry & Martha Bryan
Brian Burridge
Less & Holly Burridge
Tom Butterfield
Joan Carlisle-Irving
Muriel Carrothers
Marie-Paule Casey
Barbara Chaffe & Rob Weir
Heather Chase
John & Pam Clark
Richard & Margie Clark
Paula Coffey
Monica Cole
Theresa Comeau
Karen Coombs & Alex Hanke
Conrad E. Coughlan
Scott Cousins
Neville Crabbe
Leslie Cuthbertson
Dale & Sharon Dauphinee
Jim & Mary Lou Davidson
Caroline Davies
Jessie & Hu Davies
Jennifer DeBues
Dave & Gayle Doncaster
Connie & Michael Dow
May Doyle
Mark Drexler
Aldo Drumond

Alan & Cathy Dunfield
Bill Eagan
Patrick Eagan
Evan Embree
Kevin & Elizabeth Estabrooks
Ronald Estabrooks
Allan Fiander
David Ford
Kathleen Ford
Rand & Kathryn Forgie
Ellen V. Foulkes
Susan Friedman
Lynne Fries
Patrick & Margaret Gallagher
Gary & Taoie Garber
Peter & Jane Garnett
Paula Gault
Kevin & Colleen Gick
Gordon Gilman
Christopher & Claire Gordon
Leona & Alan Golding
Sarah Goulding
Tom & Ella Goulding
Debbie Grant
Linda Green
Daniel Greenberg
Elizabeth Greenshields
Iris Griffin
R. Keay Halstead
Andrew Hamilton
Brenda Harrison
Joe & Martha Harrison
David & Janice Hashey
Katsuji Haya
Alyssa Hazzard
Peter & Norah Heelis
Terry Henderson
Bill & Deborah Hogans
Carole & Doug Hovey-Smith
Lance & Francie Howard

J. Edward Hurley
Tim Jarvis
Peter & Mary Kane
Nora Kelly
Krista Kesselring
Anne Klein-Horsman
Mark Kohler
Brenda Law
Harriet Leggett
Heather Lewis & Blythe Chang
Kim Lewis
John & Mary Littleford
Ann MacKay
Carol MacLean
Alana MacLead
Malcolm Macleod & Barbara Stanley
Herbert & Bridget Madill
Lorna & James Maxwell
Ann McCain-Evans
Tom McFarland
Sharon McGladdery
David R. McInroy
Catherine McQueen
Michael & Kelly Meighen
Inka Milewski
Patrice Milewski
Suzanne & Bob Monaghan
Kelly Nicholls
Brenda & John Norris
Mary-Ellen Nowlan
Alex Newton
Derek O'Brien
Marilyn O'Connor
Richard Peterson
Michael & Susan Phelan
Keith & Brenda Pierce
Miranda Plunkett
Vincent Prager
Patricia Pratt
Matthew Ramsay & Florence Small
Ronald & Jessie Riley

Shawn Robinson & Lesa Pomeroy
Cathy Ross
Michael & Kirsten Rouse
Cathy Hutch
Dwight Ingalls
Margot Sackett
Sandra Sackett
David & Brenda Sansom
Ryan Sargent
Margaret Saunders
Michele Saunders & Ian Stewart
Bruce Schom
Lynn & Wayne Scott
Cinnie & JD Segsworth
Barbara Sheen
Bill & Joan Smith
Donne Smith
Helen & Rob Stephenson
Colleen Stewart
Jane Stewart
Linda & Timothy Stewart
John & Bronwyn Tanner
Suzanne & Bill Taylor
Beverley H. Tedford
Mary Carmelita Thompson O'Neill
Catherine Underhill
Norma Van Devander
Miriam Verschoor
Barbara Vottero
Lynn & John Vottero
Susan Waddy
Kenneth & Brenda Waiwood
David & Diane Walker
Mark & Geraldine Wallace
Lee Wells
Brenda Wentzell
Martha Wilder
Mary Wobma
George & Karen Wolf
Doug & Ingrid Wyles
Bill & Winnifred Young

Organizations

Alcool NB Liquor
BenefAction Foundation
Canadian Online Giving Foundation
CBCL Ltd
Char and Chowder
Community Foundations of Canada
David A. Bartlett Professional Corp.
Dr. Rand Forgie Professional Corp.
Felix & Belle
Fidelity Charitable
Greater Saint John Community Foundation
Griffin Plumbing Inc.
Hastings Investments Inc.

Huntsman Marine Science Centre
Indulge Food and Wine Festival
J. Donovan Law Group
Johnson Scholarship Foundation
Leavitts Lawn Care & Landscaping LTD
KÖV
LH Boutique
Maree
Mer et Soleil
Ministers Island
Moore Agencie Ltd
My Space Giftshop
NBTA Branch 1023

PLNGS/NB Power
Quoddy Link Marine Inc.
R. Howard Webster Foundation
Rossmount Inn
Serendipin' Art
Sheppard Chiropractic Centre
SJRH Respiratory Therapy Department
Southwest Electric & Security Inc.
St. Andrews Brewing Co.
St. Andrews & Area Open Door Program Inc.
St. Stephen's University
Treadwell Inn
Village of Grand Manan
Volunteer Centre of Charlotte County Inc.

2023 Financial Statements

The following is an excerpt from the Audited Financial Statements by Spack, Armstrong and Norrad CPAs. Full copies of the financial statements are available at www.fundycommunityfoundation.ca

December 31, 2023

	2023	2022
ASSETS		
CURRENT		
Cash	\$ 97,217	\$ 123,794
Marketable securities (Note 4)	8,786,228	8,311,671
HST receivable	4,144	4,408
Prepaid expenses	3,260	3,083
	8,890,849	8,442,956
CAPITAL ASSETS (Note 5)		
	848	2,537
	\$ 8,891,697	\$ 8,445,493
LIABILITIES AND NET ASSETS		
CURRENT		
Accounts payable and accrued liabilities (Note 6)	\$ 21,875	\$ 13,554
Deferred revenue	-	25,000
Funds held on behalf of other parties (Note 7)	631,829	633,686
	653,704	672,240
NET ASSETS		
	8,237,993	7,773,253
	\$ 8,891,697	\$ 8,445,493

FUNDY COMMUNITY FOUNDATION Statement of Revenues and Expenditures Year Ended December 31, 2023

	General Fund 2023	Restricted Funds 2023	Endowment Funds 2023	2023 2023	2022 2022
REVENUES					
Donations	\$ 76,171	\$ 152,723	\$ 222,590	\$ 451,484	\$ 375,348
Management fees	9,612	-	-	9,612	9,349
Interest income	19,742	34,587	-	54,329	42,497
Dividend income	70,054	122,894	-	192,948	224,693
Realized capital gain (loss)	7,442	12,349	-	19,791	237,995
Change in unrealized capital gain	156,703	271,632	-	428,335	(807,264)
	339,724	594,185	222,590	1,156,499	82,618
EXPENSES					
Restricted disbursements	-	187,156	-	187,156	165,310
Community grants	94,425	-	-	94,425	112,690
Flow through grants	-	166,304	-	166,304	55,900
Community projects	-	-	-	-	6,400
Operating expenses (Schedule 1)	81,946	127,822	-	209,768	205,320
Investment management fees	12,387	21,718	-	34,105	33,665
	188,758	503,000	-	691,758	579,285
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES					
	\$ 150,966	\$ 91,185	\$ 222,590	\$ 464,741	\$ (496,667)

FUNDY COMMUNITY FOUNDATION Statement of Changes in Net Assets Year Ended December 31, 2023

	General Fund	Restricted Funds	Endowment Funds	2023	2022
NET ASSETS - BEGINNING OF YEAR					
Excess (Deficiency) of revenues over expenses	\$ 2,804,180	\$ 320,899	\$ 4,648,173	\$ 7,773,252	\$ 8,269,919
Transfers during the year (Note 9)	150,966	91,185	222,590	464,741	(496,667)
	1,450	9,532	(10,982)	-	-
NET ASSETS - END OF YEAR					
	\$ 2,956,596	\$ 421,616	\$ 4,859,781	\$ 8,237,993	\$ 7,773,252

Imagine

an endowment fund with your name on it

Donors from all walks of life establish funds at Fundy Community Foundation. Setting up a fund allows you to support the things most meaningful to you while receiving the tax benefits of your philanthropy. While each fund type expresses a donor's unique charitable goals and wishes for our community, all share our vision of an empowered, vibrant community for southwestern New Brunswick.

More freedom



Community Fund

You leave it up to us and our grants committee to ensure the community's most pressing needs are supported.

Field of Interest Fund

Target gifts to address an issue area that you feel is important to community life

Designated Funds

You select your favourite charities and we ensure they are supported, year after year.

Donor-Advised Fund

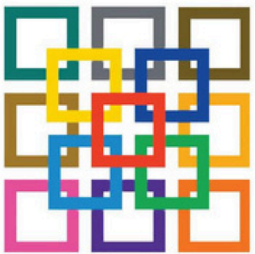
You choose which specific charities to support each year.

Registered Charity Fund

Allows registered charities to create their own endowment, building a sustainable source of funding

Gift in Will

Giving through your will allows you to support your favourite causes even after you are gone



Philanthropy through the Fundy Community Foundation

Community Funds: The needs of our community are continually changing and in order to respond effectively to grant applications, or to pressing community needs, the Foundation encourages gifts that are "undesignated" and can be applied to a community fund. This allows the Foundation's Grants Committee discretion to support community projects that may emerge as priorities or be identified by charitable agencies.

Field of Interest Funds: These funds work much like the Community Fund, except that the donors identify a target area of interest that they would like to support (eg. environment, youth, relief of poverty, arts and culture, education, etc). The donor empowers the Foundation to select worthwhile projects to support within these guidelines.

Designated Funds: By establishing a designated fund, donors have the opportunity to specify a particular charity or charities to support in perpetuity. A designated fund may also be created by a registered charity.

Donor-Advised Funds: Donor-advised funds enable a donor to have ongoing participation in the selection of charities that will benefit from their gift. Donors may prefer this type of fund instead of creating a family trust or private foundation.

Scholarships: Some donors wish to endow a scholarship or bursary which relies on the academic institution to recommend the beneficiary each year.

Sustainability Fund: Many donors understand that one of the best ways to help the Foundation achieve its mission is by helping to defray the costs of running the Foundation on a day to day basis. Grants from these funds are used to support the general operations of the Foundation.

Ten reasons people choose Community Foundations

One

We are a local organization with deep roots in the community, and part of a nationwide movement whose support we build and share.

Two

We bring donors to the table as community builders working closely with them to align their philanthropic vision with the community's needs.

Three

We identify long-term needs and opportunities and invest in solutions that let our communities guide their own future.

Four

We take a broad and inclusive view of what a community is, and **provide grants** to the widest possible range of organizations and initiatives.

Five

We provide highly **personal and flexible service**, accepting a wide variety of assets and offering donors maximum tax advantage.

Six

We build **permanent funds** and those that can respond to immediate needs, helping our communities ensure vital futures.

Seven

We **multiply the impact** of gift dollars by pooling them with other gifts

Eight

We believe that diversity is strength, so we **bring the entire community together** to stimulate new ideas, build participation, and strengthen community philanthropy.

Nine

We are **transparent and reputable stewards** of community resources, committed to being accountable, accessible, and responsive.

Ten

We build **community vitality** - the unique and essential spirit that flourishes when people believe their community holds possibilities for everyone.

Fundy Community Foundation

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